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Tuesday, 31<sup>st</sup> December, 2019

Indian Indices	Last Price	(%) Chg
BSE	41558.00	-0.04
NSE	12260.60	0.12
World Indices	Last Price	(%) Chg
Dow Jones	28462.14	-0.64
Nasdaq	8945.99	-0.67
Nikkei	--	--
Hang Seng	28159.04	-0.57
FTSE	7587.05	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1524.80	0.41
Silver (\$/Ounce)	18.18	0.97
Crude (\$/BBL)	66.59	-0.12
Aluminium spot (\$/mt)	1816.75	-0.44
Copper SPOT (\$/mt)	6210.25	-0.10
Lead Spot (\$/MT)	1923.50	-0.54
Natural gas \$/MMBtu	2.19	0.18
Currency	Last Price	(%) Chg
USD-INR	71.52	-0.10
EUR-INR	80.15	0.28
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.51	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINA	4237	4280	INTELLECT	138	138
BALRAM	183	187	--	--	--
COROMA	525	530	--	--	--
DLF	233	235	--	--	--
ICICIBA	543	552	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with choppiness in a narrow range but finally managed to close in green. On the daily chart, prices are trading well above the 21-day SMA (12091), this suggests that the undertone in the market is positive. However the daily trend remains down and would reverse if Nifty trades above 12295 level.

In coming trading session if Nifty opens in the range of 12237 – 12227 then go long, with a stop loss of 12215 for a target of 12272 – 12282 – 12300 levels.

### News for stocks

<b>InterGlobe Aviations</b>	IndiGo and Abu Dhabi-based Etihad Airways have met government officials and evinced interest in ailing national carrier Air India. The government, which could not sell 76% in Air India last year, is offering 100% stake this time.
<b>Dr Reddy's Laboratories</b>	Dr Reddy's announced the launch of sodium nitroprusside injection, primarily used for immediate control of high blood pressure, after it received US Food and Drug Administration's approval. <b>(Impact: Positive)</b>

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-337.42
Stock Futures	Net Sell	-97.93
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-435.35</b>
Index Options	Net Buy	937.41
Stock Options	Net Buy	42.56
<b>Net Options Position</b>	<b>Net Buy</b>	<b>979.97</b>
FII In cash Segment	Net Sell	-130.52
DII In cash Segment	Net Buy	201.32
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>70.80</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 30-12-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	365.95	366.90	370.05	374.15	362.80	359.65
ASIAN PAINT	1802.30	1806.48	1814.27	1826.23	1794.52	1786.73
AXIS BANK	754.10	756.97	762.88	771.67	748.18	742.27
BAJAJ-AUTO	3251.95	3247.00	3264.95	3277.95	3234.00	3216.05
BAJAJ FINSV	9439.20	9441.25	9479.95	9520.70	9400.50	9361.80
BAJ FINANCE	4243.30	4251.62	4273.23	4303.17	4221.68	4200.07
BHARTIARTL	460.50	460.10	465.10	469.70	455.50	450.50
BPCL	493.05	489.83	498.02	502.98	484.87	476.68
BRITANNIA	3047.35	3049.15	3063.20	3079.05	3033.30	3019.25
CIPLA	479.95	481.73	485.22	490.48	476.47	472.98
COALINDIA	205.80	204.42	207.63	209.47	202.58	199.37
DRREDDY	2888.85	2897.28	2919.57	2950.28	2866.57	2844.28
EICHERMOT	22784.50	22613.85	23047.25	23310.00	22351.10	21917.70
GAIL	118.90	119.23	120.12	121.33	118.02	117.13
GRASIM	736.75	738.48	744.17	751.58	731.07	725.38
HCLTECH	569.30	570.35	576.45	583.60	563.20	557.10
HDFC	2438.25	2436.58	2451.67	2465.08	2423.17	2408.08
HDFC BANK	1282.15	1281.65	1289.25	1296.35	1274.55	1266.95
HEROMOTOCO	2479.05	2468.35	2495.70	2512.35	2451.70	2424.35
HINDALCO	217.95	216.03	220.92	223.88	213.07	208.18
HINDUNILVR	1937.25	1939.67	1951.83	1966.42	1925.08	1912.92
ICICIBANK	543.95	546.25	549.90	555.85	540.30	536.65
INDUSINDBK	1531.40	1533.98	1549.92	1568.43	1515.47	1499.53
INFRA TEL	255.30	256.00	258.00	260.70	253.30	251.30
INFY	732.90	732.70	738.15	743.40	727.45	722.00
IOC	126.60	126.78	127.42	128.23	125.97	125.33
ITC	238.20	238.87	240.23	242.27	236.83	235.47
JSW STEEL	271.10	270.40	274.20	277.30	267.30	263.50
KOTAK BANK	1690.40	1694.23	1702.97	1715.53	1681.67	1672.93
LT	1302.30	1302.00	1307.50	1312.70	1296.80	1291.30
M&M	536.90	536.03	540.72	544.53	532.22	527.53
MARUTI	7416.25	7396.60	7451.60	7486.95	7361.25	7306.25
NESTLE IND	14851.90	14784.00	14967.90	15083.90	14668.00	14484.10
NTPC	116.55	116.85	117.35	118.15	116.05	115.55
ONGC	127.95	128.10	129.10	130.25	126.95	125.95
POWERGRID	190.30	190.17	191.63	192.97	188.83	187.37
RELIANCE	1544.20	1539.97	1551.88	1559.57	1532.28	1520.37
SBIN	334.40	334.92	337.33	340.27	331.98	329.57
SUN PHARMA	430.15	430.12	433.53	436.92	426.73	423.32
TATA MOTORS	183.70	181.45	186.60	189.50	178.55	173.40
TATA STEEL	474.75	472.05	479.00	483.25	467.80	460.85
TCS	2183.20	2195.10	2213.10	2243.00	2165.20	2147.20
TECHM	782.70	782.22	785.33	787.97	779.58	776.47
TITAN	1193.75	1191.62	1200.13	1206.52	1185.23	1176.72
ULTRACEMCO	4051.95	4061.83	4080.12	4108.28	4033.67	4015.38
UPL	589.35	586.60	594.75	600.15	581.20	573.05
VEDL	154.50	153.18	156.22	157.93	151.47	148.43
WIPRO	248.95	248.37	250.13	251.32	247.18	245.42
YES BANK	47.35	47.65	48.65	49.95	46.35	45.35
ZEEL	302.80	300.93	306.37	309.93	297.37	291.93

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	114.60	19.69%
Asian Paints Ltd.	30-Mar-17	1068.10	1834.80	71.78%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4280.00	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9284.75	171.74%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	515.10	58.01%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	487.70	4.66%
DLF Ltd	10-Apr-19	194.30	231.20	18.99%
Emami Limited	26-Jun-19	290.35	355.40	22.40%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2365.95	37.56%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1287.00	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	542.80	94.80%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1399.75	21.20%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-16	529.85	543.95	2.66%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1720.00	109.22%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	174.65	46.52%
Mahanagar Gas	15-Nov-19	1029.00	1064.00	3.40%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15146.90	55.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	797.00	21.65%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	363.90	26.93%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Global Beverages Ltd.	29-Jun-17	149.15	303.05	103.18%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	567.90	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2448.00	180.65%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (30-12-2019)
INFY	744.64	732.90
WIPRO	263.06	248.95
ZEEL	342.64	302.80
LT	1402.28	1302.30
ITC	267.96	238.20
GRASIM	806.35	736.75
CIPLA	506.19	479.95
M&M	596.33	536.90
HEROMOTOCO	2589.20	2479.05
IOC	143.67	126.60
ONGC	146.08	127.95
VEDL	158.29	154.50
UPL	601.91	589.35
GAIL	145.46	118.90
ADANI PORTS	385.39	365.95
POWERGRID	196.74	190.30
ULTRACEMCO	4259.85	4051.95
NTPC	125.57	116.55
YESBANK	115.34	47.35
COALINDIA	220.58	205.80
INFRA TEL	264.48	255.30

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jan-19	12300	2495475
NIFTY	02-Jan-19	12400	1650975
NIFTY	02-Jan-19	12350	1280475

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jan-19	12200	2756025
NIFTY	02-Jan-19	12100	1638825
NIFTY	02-Jan-19	12250	1523775

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Dec-19	Balrampur Chini Mills	VIVEK SARAOGI	BUY	1400000	184.50
30-Dec-19	Dish TV India Limited	JSGG INFRA DEVELOPERS LLP	BUY	24778571	13.35
30-Dec-19	Balrampur Chini Mills	SUMEDHA SARAOGI	SELL	2300000	184.50
30-Dec-19	Dish TV India Limited	DIRECT MEDIA DISTRIBUTION VENTURES PRIVATE LIMITED	SELL	24778571	13.35

**Bulk Deals (BSE)**

N/A  
 Note- Executed on 30<sup>th</sup> Dec 2019. Bulk Deal Buy/Sell done by fund house is considered.

**Securities in Ban For Trade Date 31-12-2019**

N/A

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	<a href="http://www.arihantcapital.com">www.arihantcapital.com</a>	<a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a>

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)