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Friday, 31<sup>th</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	17203.95	-0.06
BSE	57794.32	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	36398.08	-0.25
Nasdaq	15741.56	-0.16
Nikkei	--	--
Hang Seng	23505.86	1.70
FTSE	7403.01	-0.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1817.20	0.17
Silver (\$/Ounce)	23.14	0.33
Crude (\$/BBL)	78.59	-1.18
Aluminium spot (\$/mt)	2790.00	-0.73
Copper SPOT (\$/mt)	9617.50	-0.65
Lead Spot (\$/MT)	2278.00	0.01
Natural gas \$/MMBtu	3.60	1.15
Currency	Last Price	(%) Chg
USD-INR	74.41	-0.01
EUR-INR	84.22	-0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BSOFT	543	549	RBLBANK	131	129
CGPOWER	195	197	--	--	--
ESCORTS	1911	1918	--	--	--
PERSISTEN	4850	4850	--	--	--
SINTEX	17	17	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note and traded in a narrow range throughout the day and finally managed to close marginally in green. On the daily chart, we are observing three consecutive narrow range body formations which suggest indecisiveness prevailing at current level. We maintain our stance the upward gap area (17112 to 17161) is likely to act as support for the prices. In coming trading session if Nifty for first hour trades above 17265 level then it may test 17320 - 17380 levels. On the downside, 17110- 17050 levels may act as support for the day.

**At present looking at the current price action it is evident that one needs to adopt cautiously positive approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	425.14
Stock Futures	Net Buy	1152.59
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1577.73</b>
Index Options	Net Sell	-9154.71
Stock Options	Net Buy	2144.29
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-7010.42</b>
FII In cash Segment	Net Sell	-986.32
DII In cash Segment	Net Buy	577.74
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-408.58</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

<b>Company</b>	<b>Reco Date</b>	<b>Reco Price (Buy on dips)</b>	<b>High till date</b>	<b>Return%</b>
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (30-12-2021)
ITC	216.79	216
HINDUNILVR	2447.72	2325.6
TATASTEEL	1182.46	1101
DRREDDY	4910.07	4904.7
TATACONSUM	752.16	728
HDFC	2641.52	2563.7
BPCL	438.98	377.95
HDFCBANK	1511.13	1461.5
HEROMOTOCO	2809.18	2431.9
BRITANNIA	3651.45	3573.9
IOC	111.22	110.55
AXISBANK	736.17	668.85
SHREECEM	28044.52	26413.5
EICHERMOT	2621.25	2557
INDUSINDBK	1008.05	885.4
ADANIPTS	736.53	724.25
KOTAKBANK	1841.81	1755.25
JSWSTEEL	664.52	645.8
BAJAJ-AUTO	3775.33	3200.8
COALINDIA	150.78	146.2
HDFCLIFE	689.87	640.9
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jan-2022	17200	51,378
NIFTY	06-Jan-2022	18000	46,134
NIFTY	06-Jan-2022	17500	42,506

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jan-2022	17200	54,943
NIFTY	06-Jan-2022	17000	38,795
NIFTY	06-Jan-2022	16500	31,250

**Securities in Ban For Trade Date 31-12-2021**

NIL

**IPO Listing Today**

Company Name: CMS INFO SYSTEMS LIMITED BSE Code: 543441, NSE Symbol: CMSINFO, Issue Price: Rs 216 per share, Series: EQ

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Dec-21	ESSARSHPNG	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	SELL	2000000	11.00
30-Dec-21	ZEELEARN	INDUSIND BANK LTD CLIENT A/C	SELL	3500000	15.14

**Bulk Deals (BSE)**

NIL

Note- Executed on 30<sup>th</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

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