

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Tuesday, 07th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	27590.95	-2.39
NSE	8083.80	-2.06
World Indices	Last Price	(%) Chg
Dow Jones	22679.99	7.73
Nasdaq	7913.24	7.33
Nikkei	19034.84	2.44
Hang Seng	24010.48	1.10
FTSE	5582.39	3.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1716.80	1.35
Silver (\$/Ounce)	15.49	2.12
Crude (\$/BBL)	33.76	2.15
Aluminium spot (\$/mt)	1490.25	1.09
Copper SPOT (\$/mt)	5006.50	2.06
Lead Spot (\$/MT)	1695.50	0.85
Natural gas \$/MMBtu	1.78	2.66
Currency	Last Price	(%) Chg
USD-INR	75.81	1.24
EUR-INR	82.88	-0.31
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.30	2.74

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ABFRL	146	142
--	--	--	BHARATFO	219	215
--	--	--	CUMMINS	298	296
--	--	--	KEC	160	158
--	--	--	PVR	1010	954

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note and momentum on the downside intensified as the day progressed which led the indices to close in red. On the daily chart, prices after retracing to the 23% Fibonacci retracement level (8672) we are observing selling pressure. In coming trading session if Nifty trades below 8055 level then it may test 7900 - 7800 levels. On the upside, 8200 – 8400 levels may act as resistance for the day.

We still maintain our stance that the trend remains down hence at higher levels we may witness selling pressure. Hence, cautious approach should be adopted at current level.

News for stocks

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	278.56
Stock Futures	Net Sell	-309.92
Net Future Position	Net Sell	-31.36
Index Options	Net Buy	452.18
Stock Options	Net Buy	24.21
Net Options Position	Net Buy	476.39
FII In cash Segment	Net Sell	-1960.97
DII In cash Segment	Net Buy	226.55
Net Cash Position	Net Sell	-1734.42

Technical Levels for Nifty 50 Companies

Company	Closing 03-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	244.80	245.50	252.10	259.40	238.20	231.60
ASIAN PAINT	1520.90	1551.38	1585.52	1650.13	1486.77	1452.63
AXIS BANK	325.45	337.25	350.50	375.55	312.20	298.95
BAJAJ-AUTO	2033.75	2015.87	2074.18	2114.62	1975.43	1917.12
BAJAJ FINSV	4510.75	4528.92	4627.83	4744.92	4411.83	4312.92
BAJFINANCE	2207.50	2244.75	2306.45	2405.40	2145.80	2084.10
BHARTIARTL	423.95	423.85	432.10	440.25	415.70	407.45
BPCL	317.15	310.10	333.05	348.95	294.20	271.25
BRITANNIA	2563.25	2549.42	2623.83	2684.42	2488.83	2414.42
CIPLA	449.20	440.05	463.85	478.50	425.40	401.60
COALINDIA	137.75	136.48	141.17	144.58	133.07	128.38
DRREDDY	3146.80	3130.25	3235.40	3324.00	3041.65	2936.50
EICHERMOT	12680.05	12793.32	12986.63	13293.22	12486.73	12293.42
GAIL	80.90	79.35	83.55	86.20	76.70	72.50
GRASIM	454.70	461.20	471.20	487.70	444.70	434.70
HCLTECH	405.80	411.23	423.17	440.53	393.87	381.93
HDFC	1499.55	1520.20	1558.15	1616.75	1461.60	1423.65
HDFCBANK	813.85	822.62	835.23	856.62	801.23	788.62
HEROMOTOCO	1582.05	1582.73	1622.32	1662.58	1542.47	1502.88
HINDALCO	88.80	90.22	92.03	95.27	86.98	85.17
HINDUNILVR	2154.10	2178.72	2229.48	2304.87	2103.33	2052.57
ICICIBANK	286.65	292.55	303.60	320.55	275.60	264.55
INDUSINDBK	313.20	324.47	338.73	364.27	298.93	284.67
INFRA TEL	156.40	157.40	160.60	164.80	153.20	150.00
INFY	585.70	591.28	600.42	615.13	576.57	567.43
IOC	79.50	79.40	82.20	84.90	76.70	73.90
ITC	177.90	175.88	184.77	191.63	169.02	160.13
JSWSTEEL	140.70	140.45	148.40	156.10	132.75	124.80
KOTAK BANK	1140.85	1136.95	1186.90	1232.95	1090.90	1040.95
LT	774.65	776.18	789.57	804.48	761.27	747.88
M&M	280.70	280.68	290.02	299.33	271.37	262.03
MARUTI	4011.50	4093.20	4185.30	4359.10	3919.40	3827.30
NESTLEIND	15104.65	15349.78	15694.57	16284.48	14759.87	14415.08
NTPC	79.55	80.17	81.48	83.42	78.23	76.92
ONGC	69.85	69.12	71.73	73.62	67.23	64.62
POWERGRID	156.20	156.13	160.52	164.83	151.82	147.43
RELIANCE	1077.45	1089.40	1122.50	1167.55	1044.35	1011.25
SBIN	175.50	179.57	184.13	192.77	170.93	166.37
SUNPHARMA	375.95	368.58	397.17	418.38	347.37	318.78
TATAMOTORS	65.30	65.67	66.53	67.77	64.43	63.57
TATASTEEL	253.75	257.88	264.77	275.78	246.87	239.98
TCS	1654.20	1681.40	1712.80	1771.40	1622.80	1591.40
TECHM	520.90	521.38	532.67	544.43	509.62	498.33
TITAN	862.80	882.93	909.92	957.03	835.82	808.83
ULTRACEMCO	3041.60	3085.87	3146.73	3251.87	2980.73	2919.87
UPL	298.10	300.20	305.40	312.70	292.90	287.70
VEDL	62.80	63.15	64.10	65.40	61.85	60.90
WIPRO	180.00	182.45	187.15	194.30	175.30	170.60
YES BANK	24.10	23.95	25.10	26.10	22.95	21.80
ZEEL	124.35	123.12	127.18	130.02	120.28	116.22

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-04-2020)
INFY	742.55	588.50
WIPRO	245.92	180.15
RELIANCE	1352.68	1088.00
ZEEL	285.67	124.40
LT	1326.17	774.65
ITC	237.82	177.50
HCLTECH	545.68	405.80
TATASTEEL	406.00	254.35
SBIN	304.07	176.00
GRASIM	748.76	454.70
TATAMOTORS	146.70	65.50
CIPLA	469.34	448.00
M&M	537.70	280.70
HDFC	2187.54	1499.55
HINDALCO	185.90	88.80
BPCL	429.39	317.00
ICICIBANK	461.69	288.00
HDFCBANK	1184.56	813.85
HEROMOTOCO	2429.13	1582.05
SUNPHARMA	414.17	375.95
BRITANNIA	2921.58	2572.00
ASIANPAINT	1673.90	1522.00
IOC	127.41	79.60
AXISBANK	695.24	326.90
ONGC	124.50	69.85
TITAN	1173.31	870.00
VEDL	142.32	62.80
UPL	557.36	298.60
GAIL	124.36	80.75
SHREECEM	20667.22	15500.00
EICHERMOT	18965.55	12615.00
INDUSINDBK	1299.15	313.80
BAJFINANCE	3824.86	2207.50
ADANI PORTS	371.31	244.20
POWERGRID	193.59	156.45
ULTRACEMCO	4189.63	3032.95
TCS	2116.32	1657.00
KOTAKBANK	1559.83	1140.85
TECHM	722.38	523.95
JSWSTEEL	242.13	140.70
NTPC	117.01	79.55
MARUTI	6562.35	4011.50
BAJAJ-AUTO	2899.75	2020.00
BAJAJFINSV	8255.98	4520.05
COALINDIA	197.28	137.75
INFRA TEL	239.83	156.40

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	9000	1500525
NIFTY	09-Apr-2020	8500	1301250
NIFTY	09-Apr-2020	12000	1269000

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	8000	1519200
NIFTY	09-Apr-2020	7500	1028325
NIFTY	09-Apr-2020	7800	1016475

Securities in Ban For Trade Date 07-04-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Apr-20	SHALBY	GOLDMAN SACHS INDIA FUND LIMITED	S	1231536	43.04

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Apr-20	NCC Limited	KBC ECO FUND	SELL	3365828	17.58
3-Apr-20	Shalby Limited	GOLDMAN SACHS INDIA FUND LTD	SELL	1300000	43.03

Note- Executed on 03rd Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com