

The FFO of ICICI Prudential managed Bharat 22 — Exchange Traded Fund (Bharat 22 ETF) will open for subscription on June 19. This FFO is part of the Government of India's overall disinvestment programme, announced earlier by the Department of Investment and Public Asset Management (DIPAM), Ministry of Finance, using the ETF route. ICICI Prudential AMC proposes to raise up to Rs 6,000 crore via this FFO with an option to retain oversubscription, subject to Government of India's approval.



# BHARAT 22 ETF

## Fund Features

Anchor – Issue Opens	Tuesday, June 19, 2018
Issue Opens	Wednesday, June 20, 2018
Issue Closes	Friday, June 22, 2018
Nature of the Scheme	ICICI Prudential BHARAT 22 FOF is an open ended Fund of Funds investing in units of BHARAT 22 ETF
Minimum Investment	Minimum Rs. 5000/- & in multiples of Re. 10/- thereafter

Fund Manager	Kayzad Eghlim
Benchmark	S&P BSE Bharat 22 Index
Entry/ Exit Load	NIL
Cheques/ Demand Drafts, Transfer requests, RTGS and NEFT from Non-Anchor investors	Till the end of business hours up to June 22, 2018
Options for Investment	Growth & Dividend payout option

## Investment Objective

The investment objective of the Scheme is to invest in constituents of the underlying Index in the same proportion as in the underlying index, and endeavor to provide returns before expenses, which closely correspond to the total returns of the underlying Index

Underlying Index: S&P BSE Bharat 22 Index

## Reason to Invest

- Diversified exposure volatility – Risk adjusted Returns
- Seeking Stability + Growth
- Stock and Sector cap
- Free Float Market Capitalization Method
- Incentives Offered to Investors
- Attractive Dividend Yield
- Reasonable Valuations
- Government Reforms and Initiatives – Earnings Potential
- Futures and Options (F&O)

## S&P BSE Bharat 22 Index – Past Performance

Name of the index	Total Returns (CAGR %)			
	1 year	3 years	5 years	10 years
S&P BSE Bharat 22 Index	0.2	8	13	11.8
S&P BSE SENSEX (TRI)	15.1	9.8	14	9.5

## Fund Highlights

Issue Period	Anchor	Opens : Tuesday, June 19, 2018
	Non Anchor	Opens On : Wednesday, June 20, 2018 Closes On : Friday, June 22, 2018
Allocation	Anchor Investors – 25%	
	Non-Anchor Investors – 75%	Retail Individual Investors - 25%
		Retirement Funds - 25%
		QIB and NII - 25%
Investors across all categories to get 3% upfront discount of the Reference Market Price.		
Benchmark Index	S&P BSE Bharat 22 Index	
Fund Manager	Kayzad Eghlim	
Load Structure	Entry & Exit Load : NIL	
Issuance of Units	Units of the Scheme will be available only in the Dematerialized form	
Category of Investors	<ul style="list-style-type: none"> <li>• Resident adult individual</li> <li>• Minor through parent/lawful guardian</li> <li>• Karta of Hindu Undivided Family (HUF)</li> <li>• Sole Proprietorship Concern</li> <li>• Non-resident Indians/Persons of Indian origin residing abroad (NRIs) on full repatriation basis or on non-repatriation basis</li> </ul>	
Minimum application amount (during NFO)	Rs. 5,000 and in multiples of Re.1 thereafter, subject to maximum investment amount of Rs. 2,00,000 (Rupees Two Lakhs Only)	
Loyalty Units	No Loyalty Units offered to the investors investing in the NFO of the Scheme	
Multiple Applications Amount	Anchor investors: RFs– Rs. 10 crore and in multiple of Re. 1 QIBs – Rs. 10 crore and in multiple of Re. 1 Non-anchor investors: RII - Rs. 5,000 (and in multiple of Re. 1) up to Rs. 2 lacs RFs – Rs. 2,00,001 and in multiples of Re 1/- thereafter QIBs – Rs. 2,00,001 and in multiples of Re 1/- thereafter NIIs – Rs. 2,00,001 and in multiples of Re 1/- thereafter	

Please note that even non demat Retail Investor can invest in ICICI Prudential BHARAT 22 FOF.

### Why invest via an ETF?

- **Low cost as compared to actively managed mutual fund schemes**
- **Diversification**
- **Trading at real time NAV**
- **Index is based on research and back tested data**
- **Transparency in holdings and price**
- **Periodic portfolio rebalancing**
- **Adequate liquidity with AMC and on stock exchange**

### Components

Sr. No.	Company Name	Basic Industry	Weight (%)	Sr. No.	Company Name	Basic Industry	Weight (%)
1	National Aluminium Co Ltd	Basic Materials	5.47	12	ITC Ltd	FMCG	15.32
		<b>Total - Basic Materials (%)</b>	<b>5.47</b>			<b>Total - FMCG (%)</b>	<b>15.32</b>
2	Oil & Natural Gas Corp Ltd	Energy	5.97	13	Larsen & Toubro Ltd	Industrials	15.82
3	Indian Oil Corp Ltd	Energy	4.23	14	Bharat Electronics Ltd	Industrials	2.15
4	Bharat Petroleum Corp Ltd	Energy	3.66	15	Engineers India Ltd	Industrials	0.86
5	Coal India Ltd	Energy	4.58	16	NBCC (India) Ltd	Industrials	0.99
		<b>Total - Energy (%)</b>	<b>18.44</b>			<b>Total - Industrials (%)</b>	<b>19.82</b>
6	State Bank of India	Finance	8.87	17	Power Grid Corp of India Ltd	Utilities	6.95
7	Axis Bank Ltd	Finance	8.78	18	NTPC Ltd	Utilities	7.71
8	Bank of Baroda	Finance	1.15	19	GAIL India Ltd.	Utilities	4.54
9	Rural Electrification Corp Ltd	Finance	0.85	20	NHPC Ltd.	Utilities	0.87
10	Power Finance Corp Ltd	Finance	0.64	21	NLC India Ltd.	Utilities	0.14
11	Indian Bank	Finance	0.26	22	SJVN Ltd.	Utilities	0.19
		<b>Total - Finance (%)</b>	<b>20.55</b>			<b>Total - Utilities (%)</b>	<b>20.40</b>

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