

Arihant Young India Portfolio

S.No	Company	CMP (INR)	Mcap (INR cr)	Allocation (%)
1	Welspun Corp Ltd.	203.9	5,331	3.0%
2	Ircon International Ltd.	49.5	4,656	3.0%
3	Thomas Cook (India) Ltd.	65.6	3,086	3.0%
4	Ujjivan Financial Services Ltd.	234.1	2,848	3.0%
5	Pitti Engineering Ltd.	299.4	959	3.0%
6	Sakar Healthcare Ltd.	193.1	360	3.0%
7	KEC International Ltd.	456	11,712	2.5%
8	SJS Enterprises Ltd.	463.4	1,410	2.0%
9	Zomato Ltd.	54	45,880	2.0%
10	The Phoenix Mills Ltd.	1,309	23,377	2.0%
11	Manappuram Finance Ltd.	108	9,154	2.0%
12	Home First Finance Company India Ltd.	695.0	6,105	2.0%
13	Delta Corp Ltd.	192.8	5,157	2.0%
14	Rallis India Ltd.	219.3	4,264	2.0%
15	Bajaj Consumer Care Ltd.	161.0	2,369	2.0%
16	Titagarh Wagons Ltd.	184.3	2,203	2.0%
17	Welspun Enterprises Ltd.	146.6	2,198	2.0%
18	Heranba Industries Ltd.	485.8	1,944	2.0%
19	Dreamfolks Services Ltd.	366.1	1,913	2.0%
20	TTK Healthcare Ltd.	944.4	1,334	2.0%
21	Oriental Hotels Ltd.	63.8	1,139	2.0%
22	Vascon Engineers Ltd.	30.1	654	2.0%
23	Revathi Equipment Ltd.	1,034.4	317	2.0%
24	Ashoka Buildcon Ltd.	79.4	2,228	1.5%
25	Schaeffler India Ltd.	2,711	42,372	1.5%
26	Voltas Ltd.	778	25,735	1.5%
27	Whirlpool Of India Ltd.	1,475	18,709	1.5%
28	Radico Khaitan Ltd.	978	13,071	1.5%
29	Swan Energy Ltd.	274.8	7,251	1.5%
30	KNR Constructions Ltd.	244.3	6,869	1.5%
31	Sterlite Technologies Ltd.	159.4	6,349	1.5%
32	GHCL Ltd.	486.2	4,647	1.5%
33	Prataap Snacks Ltd.	853.8	2,002	1.5%
34	Texmaco Rail & Engineering Ltd.	48.8	1,569	1.5%
35	Raymond Ltd.	1,355.7	9,025	1.5%
36	FDC Ltd.	266.5	4,422	1.5%
37	Jindal Saw Ltd.	91.1	2,911	1.5%
38	Kirloskar Brothers Ltd.	298.3	2,368	1.5%
39	Axiscades Technologies Ltd.	280.6	1,072	1.5%
40	Aster DM Healthcare Ltd.	225	11,259	1.0%

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41	HFCL Ltd.	66.4	9,148	1.0%
42	Granules India Ltd.	328.4	7,947	1.0%
43	Equitas Small Finance Bank Ltd.	51.4	6,441	1.0%
44	Sobha Ltd.	533.7	5,061	1.0%
45	Minda Corporation Ltd.	204.1	4,878	1.0%
46	Heidelberg Cement India Ltd.	178.8	4,051	1.0%
47	Sansera Engineering Ltd.	734.9	3,887	1.0%
48	Hariom Pipe Industries Ltd.	301	767	1.0%
49	Dodla Dairy Ltd	492.5	2,930	1.0%
50	Marksans Pharma Ltd.	59.0	2,378	1.0%
51	Voltamp Transformers Ltd.	2,517.4	2,547	1.0%
52	MSTC Ltd.	269.4	1,896	1.0%
53	GE Power India Ltd.	131.3	882	1.0%
54	Mahindra CIE Automotive Ltd.	304	11,529	1.0%
55	Alicon Castalloy Ltd.	839.4	1,352	1.0%
56	Taj GVK Hotels & Resorts Ltd.	173.7	1,089	1.0%
57	Rico Auto Industries Ltd.	69.8	944	1.0%
58	Sunteck Realty Ltd.	329.1	4,819	1.0%
59	Gokaldas Exports Ltd.	341.6	2,069	1.0%
60	KPI Green Energy Ltd.	791.55	1430.09	1.0%
61	Accelya Solutions India Ltd.	1,307.8	1,952	0.5%
62	Heritage Foods Ltd.	338.2	1,569	0.5%
63	Arihant Superstructures Ltd.	197.7	814	0.5%
64	Kilitch Drugs (India) Ltd.	149.9	234	0.5%
65	Competent Automobiles Company Ltd.	210.7	129	0.5%

CMP as of 23rd Dec, 2022

Index	CMP (INR)
NIFTY 50	17,807
NIFTY 100	17,888
NIFTY 200	9,333
NIFTY 500	15,046

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