



Monsoon Picks :-

Fertilizer stocks have started moving ahead of good monsoon. As this sector is cyclical and the peak season for its sale is the starting period of monsoon. As this monsoon is expected normal, increase in sales will get reflected into company's strong profit numbers.

Madras Fertilizers and Mangalore Chemicals have gained the most in last 3-months. Some stocks like Mangalore Chemicals, Deepak Fertilizers, GSFL and Chambal Fertilizers are trading below its industry PE Ratio of 12.94.

One can include these stocks into the portfolio for short-medium term to get good returns.

Company	Price on 15.06.2010	Price on 15.03.2010	% Return in 3 months	PE Ratio
Madras Fert.	18.7	12.8	46.09	N.A.
Mangalore Chem.	31.35	21.85	43.48	5.9
Deepak Fert.	130.5	105.1	24.17	6.4
G S F C	240.85	201.9	19.29	7
F A C T	53.6	45.55	17.67	N.A.
Natl.Fertilizer	114.85	99.85	15.02	28.8
Zuari Inds.	673.4	604.9	11.32	13.2
S P I C	18.7	17.1	9.36	N.A.
Chambal Fert.	62.6	57.65	8.59	9.6
Tata Chemical	319.5	311.75	2.49	17.99
R C F	82.9	81.15	2.16	19.6
G N F C	107.35	107.35	0.00	13.1
Nag. Fert & Chem	29.9	30.8	-2.92	18.2
Oswal Chem & Fert	16.2	17.1	-5.26	N.A.

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