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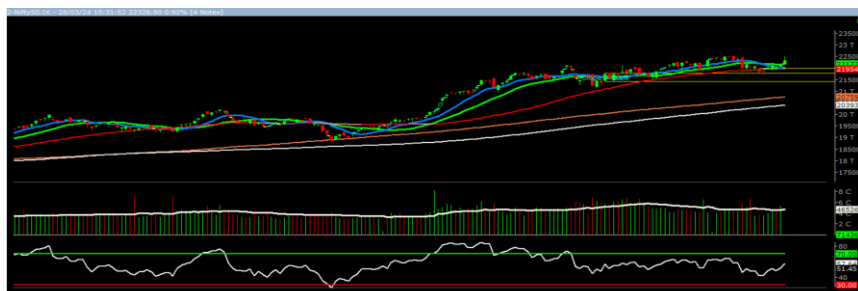
Monday, 01st Apr 2024

Indian Indices	Last Price	(%) Chg
NSE	22326.90	0.92
BSE	73651.35	0.90
World Indices	Last Price	(%) Chg
Dow Jones	39807.37	0.12
Nasdaq	16379.46	-0.12
Nikkei	39777.50	-1.46
Hang Seng	16649.50	1.00
FTSE	7952.62	0.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2278.55	1.79
Silver (\$/Ounce)	25.24	1.30
Crude (\$/BBL)	83.50	0.40
Aluminium spot (\$/mt)	2339.00	1.76
Copper SPOT (\$/mt)	8874.00	0.28
Zinc (\$/MT)	2441.00	0.16
Natural gas \$/MMBtu	1.73	-1.03
Currency	Last Price	(%) Chg
USDINR	83.32	-0.07
EURINR	89.91	-0.03
Bond		
India 10 Yr Bond yield	7.05	-0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	6363	6470	ATUL	5738	5720
ADANIPORTS	1342	1359	BAJAJELEC	903	899
CENTURYTEX	1632	1685	DELTACORP	110	110
CUMMINSIND	3022	3022	RAJESHEXPO	263	259
GRASIM	2285	2309	ZEEL	139	138

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing that prices have convincingly reclaimed the 20-days SMA (22177). This suggests that the undertone in the market has turned positive and momentum on the upside is likely to continue. In coming trading session, if nifty trades above 22370 levels then it may test 22420 - 22515 level. On the downside, 21210 – 21100 may act support for the day.

We still maintain our stance that, looking at the upward gap area (21930 – 21941) and prices reclaiming both the 50-days SMA (21954) & 20-days SMA (22177) there is fair chance that momentum on the upside is likely to continue. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	67.85
Stock Futures	Net Seller	10278.85
Net Future Position	Net Seller	10346.70
Index Options	Net Seller	19785.18
Stock Options	Net Buyer	-881.37
Net Options Position	Net Seller	18903.81
FII In cash Segment	Net Buyer	188.31
DII In cash Segment	Net Buyer	2691.52
Net Cash Position	Net Buyer	2879.83

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Apr-2024	22,500	87,457
NIFTY	04-Apr-2024	23,000	86,598
NIFTY	04-Apr-2024	24,000	66,563

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Apr-2024	22,000	79,758
NIFTY	04-Apr-2024	21,000	73,844
NIFTY	04-Apr-2024	21,200	64,911

Securities in Ban For Trade Date: 01-04-2024
ZEEL
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-24	IDFCFIRSTB	CLOVERDELL INVESTMENT LTD	SELL	158853018	75.24
28-Mar-24	INDOSTAR	ECP III FVCI PTE LTD	SELL	1909919	186.11
28-Mar-24	INDOSTAR	COHESION MK BEST IDEAS SUB-TRUST	BUY	760427	186.1
28-Mar-24	SGMART	EVEREST FINANCE AND INVESTMENT COMPANY	BUY	945000	476.1
28-Mar-24	SGMART	DHRUV GUPTA	SELL	7000000	476.17
28-Mar-24	SGMART	VEERA GUPTA	BUY	1200000	476

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-24	CARTRADE	ICICI PRUDENTIAL MUTUAL FUND A/C ICICI PRUDENTIAL	BUY	592805	640
28-Mar-24	ONEPOINT	BOFA SECURITIES EUROPE SA	BUY	3000000	50
28-Mar-24	ORTINLAB	BEACON STONE CAPITAL VCC BEACON STONE I	BUY	507839	17
28-Mar-24	RATEGAIN	SOCIETE GENERALE	BUY	933222	715
28-Mar-24	SHRIRAMFIN	SHRIRAM VALUE SERVICES LIMITED	BUY	5980000	2386
28-Mar-24	CARTRADE	SPRINGFIELD VENTURE INTERNATIONAL	SELL	631107	640.04
28-Mar-24	CBAZAAR	CHANAKYA OPPORTUNITIES FUND I	SELL	240000	20.5
28-Mar-24	DUGLOBAL	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	350000	70
28-Mar-24	INDSWFTLAB	EDELWEISS INDIA SPECIAL SITUATIONS FUND II	SELL	2016443	100.24
28-Mar-24	OMFURN	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	SELL	439200	76.6
28-Mar-24	OMFURN	BEACON STONE CAPITAL VCC - BEACON STONE I	SELL	292800	76.6
28-Mar-24	OMFURN	VISIONARY VALUE FUND	SELL	441600	76.6
28-Mar-24	ONEPOINT	KESAR TRACOM INDIA LLP	SELL	1000000	50
28-Mar-24	RATEGAIN	MEGHA CHOPRA	SELL	2520000	715.25
28-Mar-24	SHRIRAMFIN	SANLAM LIFE INSURANCE LIMITED	SELL	5980000	2386

Note- Executed on 28th Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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