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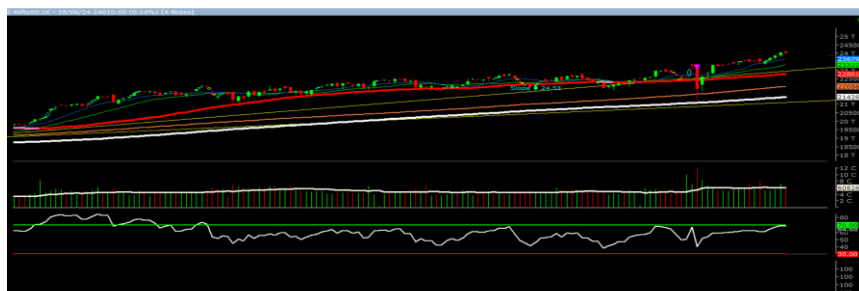
Monday, 01st Jul 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 24010.60 | -0.14 |
| BSE | 79032.73 | -0.27 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 39118.86 | -0.12 |
| Nasdaq | 17723.83 | -0.76 |
| Nikkei | 39715.00 | 0.40 |
| Hang Seng | 17558.50 | -0.24 |
| FTSE | 8164.12 | -0.19 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2337.00 | -0.11 |
| Silver (\$/Ounce) | 29.42 | -0.45 |
| Crude (\$/BBL) | 82.01 | 0.58 |
| Aluminium spot (\$/mt) | 2529.00 | 0.12 |
| Copper SPOT (\$/mt) | 9589.00 | -0.06 |
| Zinc (\$/MT) | 2936.00 | -0.17 |
| Natural gas \$/MMBtu | 2.57 | -1.04 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.37 | 0.01 |
| EURINR | 89.23 | -0.08 |
| Bond | | |
| India 10 Yr Bond yield | 7.00 | 0.11 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| AEGISCHEM | 872 | 913 | -- | -- | -- |
| BIOCON | 352 | 355 | -- | -- | -- |
| BHARTIARTL | 1445 | 1539 | -- | -- | -- |
| DIXON | 11968 | 12141 | -- | -- | -- |
| GRASIM | 2671 | 2678 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened higher made a new all-time high of 24174 but witness selling in the final hour of trading session to close in red. On the daily chart, we are observing, narrow range body formation, which indicates that markets are circumspect at higher level. In coming trading session if nifty trades above 24080 level then it may test 24130 - 24210 levels. On the downside, 23905 - 23830 levels may act as support for the day.

We maintain our stance that momentum on the upside is likely to continue. However, some consolidation or minor correction cannot be ruled out. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buyer | 1711.34 |
| Stock Futures | Net Buyer | 5128.78 |
| Net Future Position | Net Buyer | 6840.12 |
| Index Options | Net Buyer | 7903.80 |
| Stock Options | Net Seller | -336.07 |
| Net Options Position | Net Buyer | 7567.73 |
| FII In cash Segment | Net Seller | -23.09 |
| DII In cash Segment | Net Buyer | 6658.31 |
| Net Cash Position | Net Buyer | 6635.22 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 04-Jul-2024 | 25,000 | 3,93,102 |
| NIFTY | 04-Jul-2024 | 24,500 | 2,23,102 |
| NIFTY | 04-Jul-2024 | 24,000 | 1,68,434 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 04-Jul-2024 | 24,000 | 2,25,923 |
| NIFTY | 04-Jul-2024 | 23,000 | 2,25,669 |
| NIFTY | 04-Jul-2024 | 23,500 | 1,93,761 |

Securities in Ban For Trade Date: 01-07-2024

INDIACEM, INDUSTOWER

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 28-Jun-24 | BOROLTD | CARNELIAN STRUCTURAL SHIFT FUND | BUY | 660000 | 318.05 |
| 28-Jun-24 | BOROLTD | CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED | BUY | 1385000 | 318.05 |
| 28-Jun-24 | BOROLTD | PRADEEP KUMAR KHERUKA | SELL | 764150 | 318.05 |
| 28-Jun-24 | BOROLTD | REKHA KHERUKA | SELL | 748650 | 318.06 |
| 28-Jun-24 | BOROLTD | KIRAN KHERUKA | SELL | 1632800 | 318.08 |
| 28-Jun-24 | DFPL | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | BUY | 154000 | 113.11 |
| 28-Jun-24 | DFPL | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | BUY | 300000 | 113.11 |
| 28-Jun-24 | DFPL | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | BUY | 300000 | 113.11 |
| 28-Jun-24 | SAMHI | ICICI PRUDENTIAL MUTUAL FUND | BUY | 2138237 | 187.1 |
| 28-Jun-24 | SAMHI | GTI CAPITAL ALPHA PVT LTD | SELL | 10336865 | 187.1 |
| 28-Jun-24 | SAMHI | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 3092665 | 187.1 |
| 28-Jun-24 | SAMHI | ABU DHABI INVESTMENT AUTHORITY - BEHAVE | BUY | 1135000 | 187.1 |
| 28-Jun-24 | STANLEY | NIPPON INDIA MUTUAL FUND A/C NIPPON LIFE INDIA | BUY | 1718250 | 478.71 |
| 28-Jun-24 | STANLEY | NIPPON INDIA MUTUAL FUND A/C NIPPON LIFE INDIA | BUY | 250000 | 478.71 |
| 28-Jun-24 | STANLEY | NIPPON INDIA MUTUAL FUND A/C NIPPON LIFE INDIA | BUY | 1256750 | 478.71 |
| 28-Jun-24 | STANLEY | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 350000 | 478.87 |
| 28-Jun-24 | STANLEY | OMAN INDIA JOINT INVESTMENT FUND II | SELL | 765698 | 479.51 |
| 28-Jun-24 | STANLEY | OMAN INDIA JOINT INVESTMENT FUND II | SELL | 3316680 | 478.78 |
| 28-Jun-24 | WARDINMOBI | WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED | SELL | 2500000 | 54.6 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|--------|
| 28-Jun-24 | NDL | NAKSHATRA STRESSED ASSETS FUND SCHEME I | BUY | 1818000 | 47.9 |
| 28-Jun-24 | NEOGEN | INDIA ACORN ICAV | BUY | 251900 | 1610 |
| 28-Jun-24 | NEOGEN | CUSTODY BANK OF JAPAN LTD RE RB AMUNDI INDIA SMALL | BUY | 770000 | 1610 |
| 28-Jun-24 | SOLARA | AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED | BUY | 2000000 | 495 |
| 28-Jun-24 | STANLEY | NIPPON INDIA MUTUAL FUND | BUY | 500000 | 499.43 |
| 28-Jun-24 | STANLEY | FRANKLIN TEMPLETON MUTUAL FUND | BUY | 1100000 | 475 |
| 28-Jun-24 | UGROCAP | SOCIETE GENERALE | BUY | 500000 | 290.71 |
| 28-Jun-24 | HFCL | NEXTWAVE COMMUNICATIONS PRIVATE LIMITED | SELL | 20000000 | 107.6 |
| 28-Jun-24 | NDL | VEDPRAKASH DEVKINANDAN CHIRIPAL | SELL | 5012124 | 47.96 |
| 28-Jun-24 | SHK | KEDAR RAMESH VAZE | SELL | 875873 | 185.77 |
| 28-Jun-24 | STANLEY | OMAN INDIA JOINT INVESTMENT FUND II | SELL | 1371873 | 477.65 |
| 28-Jun-24 | STANLEY | OMAN INDIA JOINT INVESTMENT FUND II | SELL | 2862429 | 491.16 |

Note- Executed on 28th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

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