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Thursday, 02nd May 2024

Indian Indices	Last Price	(%) Chg
NSE	22604.85	-0.17
BSE	74482.78	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	37903.29	0.23
Nasdaq	15605.48	-0.33
Nikkei	38312.00	0.16
Hang Seng	18117.00	3.36
FTSE	8121.24	-0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2328.25	0.75
Silver (\$/Ounce)	26.85	0.40
Crude (\$/BBL)	79.42	0.53
Aluminium spot (\$/mt)	2592.00	0.27
Copper SPOT (\$/mt)	9964.50	0.63
Zinc (\$/MT)	2887.50	0.82
Natural gas \$/MMBtu	1.95	1.24
Currency	Last Price	(%) Chg
USDINR	83.43	-0.03
EURINR	89.06	-0.35
Bond		
India 10 Yr Bond yield		

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASHOKLEY	192	193	--	--	--
AXISBANK	1172	1182	--	--	--
BANKINDIA	156	158	--	--	--
BHEL	282	285	--	--	--
CANBK	622	629	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing a bull candle, which suggests that the upside momentum is likely to continue. In coming trading session if nifty trades above 22655 level then it may test 22730 – 22810 levels. On the downside, 22560 – 22450 levels may act as support for the day.

We still maintain our stance that looking at the bullish piercing pattern and prices, which has closed above the 50-days SMA (22253) & 20-days SMA (22429), there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	4120.81
Stock Futures	Net Seller	6866.35
Net Future Position	Net Buyer	10987.16
Index Options	Net Seller	62129.33
Stock Options	Net Buyer	-71.47
Net Options Position	Net Seller	62057.86
FII In cash Segment	Net Buyer	1071.93
DII In cash Segment	Net Buyer	1429.11
Net Cash Position	Net Buyer	2501.04

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-May-2024	23,000	4,01,056
NIFTY	02-May-2024	22,800	3,15,515
NIFTY	02-May-2024	22,850	2,79,003

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-May-2024	22,500	3,04,514
NIFTY	02-May-2024	22,000	3,02,876
NIFTY	02-May-2024	22,400	2,33,398

Securities in Ban For Trade Date: 30-04-2024
BIOCON, IDEA
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Apr-24	CSLFINANCE	KITARA PIIN 1103	SELL	1060000	402.2
30-Apr-24	CSLFINANCE	WINRO COMMERCIAL INDIA LIMITED	BUY	500000	400
30-Apr-24	NIRLON	ICICI PRUDENTIAL MUTUAL FUND	BUY	1778744	430
30-Apr-24	NIRLON	ICICI PRUDENTIAL MUTUAL FUND	BUY	800000	430
30-Apr-24	NIRLON	ICICI PRUDENTIAL MUTUAL FUND	BUY	800000	430
30-Apr-24	NIRLON	ALBULA INVESTMENT FUND LTD	SELL	3000000	430
30-Apr-24	WARDINMOBI	WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED	SELL	2345000	61.34
30-Apr-24	WARDINMOBI	AEVAS BUSINESS SOLUTIONS PRIVATE LIMITED	BUY	1430000	60.96
30-Apr-24	WARDINMOBI	AEVAS BUSINESS SOLUTIONS PRIVATE LIMITED	SELL	1430000	61.05
30-Apr-24	WILLAMAGOR	LATHE DERIVATIVES TRADING PRIVATE LIMITED .	BUY	55954	41.1

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Apr-24	JNKINDIA	KOTAK MAHINDRA MUTUAL FUND	BUY	312051	647.81
30-Apr-24	JNKINDIA	KOTAK MAHINDRA MUTUAL FUND -MULTICAP FUND	BUY	900000	649.02
30-Apr-24	JNKINDIA	DSP MUTUAL FUND	BUY	500000	621
30-Apr-24	SBFC	SBI MUTUAL FUND	BUY	19318181	88
30-Apr-24	SBFC	CUSTODY BANK OF JAPAN LTD RE RB AMUNDI INDIA SMALL	BUY	11363636	88
30-Apr-24	SBFC	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	6874257	88
30-Apr-24	CARTRADE	CMDB II	SELL	375000	700.15
30-Apr-24	CSLFINANCE	KITARA PIIN 1103	SELL	640000	402.81
30-Apr-24	SBFC	ARPWOOD PARTNERS INVESTMENT ADVISORS LLP	SELL	45109526	88
30-Apr-24	SBFC	ARPWOOD CAPITAL PRIVATE LIMITED	SELL	11071022	88.03

Note- Executed on 30th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

www.arihantcapital.com