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Tuesday, 02nd Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24141.94	0.55
BSE	79476.19	0.56
World Indices	Last Price	(%) Chg
Dow Jones	39169.52	0.13
Nasdaq	17876.26	0.81
Nikkei	39700.50	0.24
Hang Seng	17679.00	0.69
FTSE	8166.76	0.03
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2339.20	0.01
Silver (\$/Ounce)	29.66	0.16
Crude (\$/BBL)	83.53	0.18
Aluminium spot (\$/mt)	2520.00	0.08
Copper SPOT (\$/mt)	9668.50	0.31
Zinc (\$/MT)	2940.00	0.68
Natural gas \$/MMBtu	2.46	-0.44
Currency	Last Price	(%) Chg
USDINR	83.44	0.09
EURINR	89.69	0.44
Bond		
India 10 Yr Bond yield	7.01	0.10

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2749	2768	--	--	--
AMBUJA	695	701	--	--	--
BIOCON	357	359	--	--	--
EMAMI	724	775	--	--	--
GODREJPROP	3165	3304	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened lower but recovered all its losses during the day to close in green. On the daily chart, we are observing, two consecutive narrow range body formation, which indicates that markets are circumspect at current level. In coming trading session if nifty trades above 24164 level then it may test 24230 - 24310 levels. On the downside, 24010 - 23950 levels may act as support for the day.

We maintain our stance that momentum on the upside is likely to continue. However, some consolidation or minor correction cannot be ruled out. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	263.90
Stock Futures	Net Buyer	983.05
Net Future Position	Net Buyer	1246.95
Index Options	Net Buyer	-24933.25
Stock Options	Net Seller	-319.71
Net Options Position	Net Buyer	25252.96
FII In cash Segment	Net Seller	-426.03
DII In cash Segment	Net Buyer	3917.43
Net Cash Position	Net Buyer	3491.40

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Jul-2024	25,000	4,78,599
NIFTY	04-Jul-2024	24,500	2,69,697
NIFTY	04-Jul-2024	24,700	2,12,574

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Jul-2024	24,000	3,16,295
NIFTY	04-Jul-2024	23,000	2,59,034
NIFTY	04-Jul-2024	23,500	2,51,817

Securities in Ban For Trade Date: 02-07-2024

INDIACEM, INDUSTOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jul-24	EFCIL	BLACK HAWK PROPERTIES PRIVATE LIMITED	S	250000	565
1-Jul-24	EFCIL	SOCIETE GENERALE	B	350000	565
1-Jul-24	NAZARA	TIMF HOLDINGS	B	1200000	872
1-Jul-24	NAZARA	PARIJATA TRADING PRIVATE LIMITED	S	600000	872
1-Jul-24	NAZARA	GYAANA RETREAT & SERVICES PRIVATE LIMITED	S	600000	872
1-Jul-24	NAZARA	FASHIONS BRANDS (INDIA) PRIVATE LIMITED	S	600000	872
1-Jul-24	ONEGLOBAL	VIKASA GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND I	B	95000	146.17

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Jul-24	RELIGARE	SOCIETE GENERALE	BUY	5050000	239
1-Jul-24	SOBHA-RE	ICICI PRUDENTIAL MUTUAL FUND UNITS -ICICI PRUDENTIAL	BUY	140000	273.55
1-Jul-24	SOBHA-RE	ICICI PRUDENTIAL EQUITY OPPORTUNITIES FUND SERIES-II	BUY	102730	276.78
1-Jul-24	SPCL	BOFA SECURITIES EUROPE SA	BUY	289200	311
1-Jul-24	KRISHNADEF	CREDENT ASSET MANAGEMENT SERVICES PRIVATE LIMITED	SELL	99000	1048.54
1-Jul-24	RELIGARE	PLUTUS WEALTH MANAGEMENT LLP	SELL	7100000	239.05
1-Jul-24	SOBHA-RE	VANGUARD EMERGING MARKETS SHARES INDEX FUND	SELL	229262	273.67
1-Jul-24	SOBHA-RE	LIFE INSURANCE CORPORATION OF INDIA	SELL	69430	278.62

 Note- Executed on 01st Jul 2024. Bulk Deal Buy/Sell done by fund house is considered.

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