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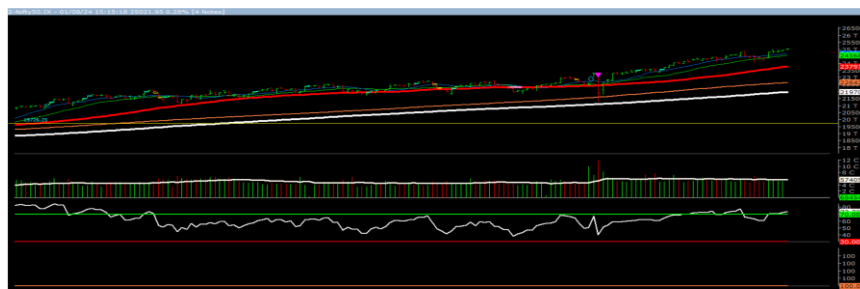
Friday, 01<sup>st</sup> Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	25010.90	0.24
BSE	81867.55	0.15
World Indices	Last Price	(%) Chg
Dow Jones	40347.97	-1.21
Nasdaq	17194.15	-2.30
Nikkei	36323.00	-4.66
Hang Seng	16978.50	-0.38
FTSE	8283.36	-1.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2501.80	0.85
Silver (\$/Ounce)	28.94	1.63
Crude (\$/BBL)	77.04	0.96
Aluminium spot (\$/mt)	2284.00	0.48
Copper SPOT (\$/mt)	9062.50	0.61
Zinc (\$/MT)	2694.00	0.34
Natural gas \$/MMBtu	1.97	0.00
Currency	Last Price	(%) Chg
USDINR	83.74	0.05
EURINR	90.37	-0.26
Bond		
India 10 Yr Bond yield	7.03	-0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1467	1547	--	--	--
CUB	171	176	--	--	--
COALINDIA	540	542	--	--	--
LICI	1179	1221	--	--	--
FSL	300	309	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher, traded in a narrow range with positive bias to close in green. We continue to maintain our stance that on the daily chart we are observing that prices have convincingly trading well above the rising 20-day SMA (24568), indicating a positive market undertone. In the upcoming trading sessions, if Nifty trades above the 25058 level, it may test the 25150 - 25230 levels. On the downside, the 24,940 – 24,880 range may act as support for the day.

**Broadly, looking at the current price action which has close convincingly above the rising 20-day SMA (24,568) suggests that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1390.15
Stock Futures	Net Buyer	1626.76
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3016.91</b>
Index Options	Net Seller	-40694.18
Stock Options	Net Seller	-1368.59
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>-42062.77</b>
FII In cash Segment	Net Seller	2089.28
DII In cash Segment	Net Buyer	-337.03
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1752.25</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	26,000	2,16,934
NIFTY	08-Aug-2024	25,000	1,85,647
NIFTY	08-Aug-2024	25,500	1,62,620

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	24,000	1,76,549
NIFTY	08-Aug-2024	25,000	1,62,762
NIFTY	08-Aug-2024	24,500	1,18,320

**Securities in Ban For Trade Date: 02-08-2024**

BSOFT, GNFC, GRANULES, INDIACEM, INDIAMART, RBLBANK

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Aug-24	AMIORG	SBI MUTUAL FUND	BUY	1162265	1350
1-Aug-24	AMIORG	PLUTUS WEALTH MANAGEMENT LLP	SELL	1000000	1350
1-Aug-24	RBA	PLUTUS WEALTH MANAGEMENT LLP	SELL	14400000	113
1-Aug-24	RBA	HDFC MUTUAL FUND	BUY	12436709	113
1-Aug-24	TCPLPACK	MNCL CAPITAL COMPOUNDER FUND 2	BUY	46390	3099.38

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Aug-24	ZAGGLE	SOCIETE GENERALE	SELL	855514	356.43

 Note- Executed on 01<sup>st</sup> Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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### Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)