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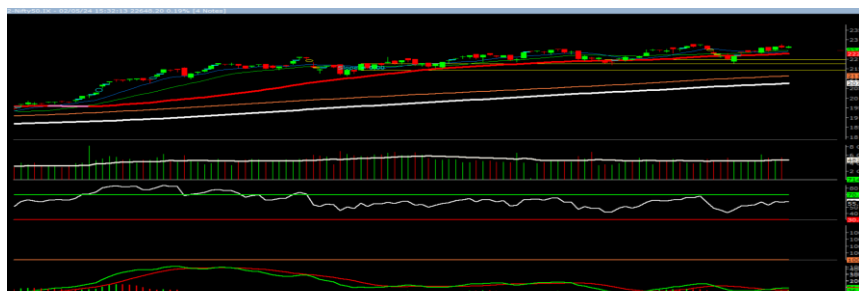
Friday, 03<sup>rd</sup> May 2024

Indian Indices	Last Price	(%) Chg
NSE	22648.20	0.19
BSE	74611.11	0.17
World Indices	Last Price	(%) Chg
Dow Jones	38225.66	0.85
Nasdaq	15840.96	1.51
Nikkei	--	--
Hang Seng	18357.00	-0.89
FTSE	8172.15	0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2310.10	0.02
Silver (\$/Ounce)	26.88	0.21
Crude (\$/BBL)	79.14	0.24
Aluminium spot (\$/mt)	2535.00	-0.24
Copper SPOT (\$/mt)	9808.00	-0.01
Zinc (\$/MT)	2904.50	-0.22
Natural gas \$/MMBtu	2.01	-0.69
Currency	Last Price	(%) Chg
USDINR	83.43	-0.06
EURINR	89.48	0.12
Bond		
India 10 Yr Bond yield	7.16	-0.46

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASHOKLEY	201	202	KOTAKBANK	1576	1552
BHEL	292	300	--	--	--
CANBK	628	631	--	--	--
CARBORUNIV	1513	1550	--	--	--
CENTURYTEX	2012	2055	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower but witness upside momentum during the day to close in green. On the daily chart, we are observing two consecutive narrow range body formation, which suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 22700 level then it may test 22760 – 22850 levels. On the downside, 22540 – 22470 levels may act as support for the day.

We continue to maintain our stance that looking at the bullish piercing pattern and prices, which has closed above the rising 50-days SMA (22283) & 20-days SMA (22452), there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	363.63
Stock Futures	Net Buyer	5163.11
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>5516.74</b>
Index Options	Net Seller	-22053.22
Stock Options	Net Buyer	115.77
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-21937.45</b>
FII In cash Segment	Net Seller	-964.47
DII In cash Segment	Net Buyer	1352.44
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>387.97</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-May-2024	23,500	1,52,154
NIFTY	09-May-2024	22,700	1,36,469
NIFTY	09-May-2024	22,850	1,35,840

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-May-2024	22,000	1,22,389
NIFTY	09-May-2024	22,700	1,13,722
NIFTY	09-May-2024	21,500	1,13,720

**Securities in Ban For Trade Date: 03-05-2024**

ABFRL, BIOCON, IDEA

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-May-24	CARTRADE	CMDB II	SELL	375000	710.08
2-May-24	CYIENT	HDFC MUTUAL FUND	BUY	1133893	1800

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-May-24	DUGLOBAL	IND SWIFT LABORATORIES LIMITED	BUY	500000	73.97
2-May-24	INOXGREEN	SIXTEENTH STREET ASIAN GEMS FUND	BUY	4000000	144.5
2-May-24	MOS	SAINT CAPITAL FUND	BUY	149600	193.96
2-May-24	MOS	ZINNIA GLOBAL FUND PCC - CELL DEWCAP FUND	BUY	149600	191.98
2-May-24	ZAGGLE	ICICI PRUDENTIAL MUTUAL FUND	BUY	1158940	302
2-May-24	INOXGREEN	ICM FINANCE PRIVATE LIMITED	SELL	1500000	144.58
2-May-24	INOXGREEN	ICM FINANCE PRIVATE LIMITED	SELL	2912880	144.53
2-May-24	ZAGGLE	VENTUREAST PROACTIVE FUND LLC	SELL	2227438	302

 Note- Executed on 02<sup>nd</sup> May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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