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Monday, 03<sup>rd</sup> Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	22530.70	0.19
BSE	73961.31	0.10
World Indices	Last Price	(%) Chg
Dow Jones	38686.32	1.51
Nasdaq	16735.02	-0.01
Nikkei	38908.50	1.07
Hang Seng	18471.50	2.11
FTSE	8275.38	0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2346.60	0.03
Silver (\$/Ounce)	30.48	0.13
Crude (\$/BBL)	77.26	0.35
Aluminium spot (\$/mt)	2652.00	-0.45
Copper SPOT (\$/mt)	10122.00	0.42
Zinc (\$/MT)	2976.50	-0.42
Natural gas \$/MMBtu	2.71	5.19
Currency	Last Price	(%) Chg
USDINR	83.43	0.19
EURINR	90.50	0.34
Bond		
India 10 Yr Bond yield	6.98	-0.24

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BLUESTAR	1582	1648	ROUTE	1425	1392
KNR	321	330	ANURAS	759	755
EMAMI	625	645	SFL	887	885
OBEROIRLTY	1823	1863	--	--	--
SYMPHONY	1098	1108	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



Nifty opened higher traded with volatility but finally managed to close in green. On the daily chart, we are observing a “Doji” candlestick pattern near the 50- days SMA (22396). This suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 22580 then it may test 22640 – 22710 levels. On the downside, 22380 – 22290 levels may act as support for the day.

**We maintain our stance that as long as nifty trades above the 50 - days SMA (22386) there is high probability that upside momentum is likely to continue. Hence, one needs to keep 22396 as bull stop for all long positions.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1050.70
Stock Futures	Net Buyer	4971.46
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3920.76</b>
Index Options	Net Seller	-26451.59
Stock Options	Net Seller	-338.52
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-26790.11</b>
FII In cash Segment	Net Seller	1613.24
DII In cash Segment	Net Buyer	2114.17
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>3727.41</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jun-2024	23,000	2,60,056
NIFTY	06-Jun-2024	24,700	2,56,183
NIFTY	06-Jun-2024	24,000	2,52,183

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jun-2024	20,200	3,45,578
NIFTY	06-Jun-2024	21,000	2,34,060
NIFTY	06-Jun-2024	20,800	1,39,478

**Securities in Ban For Trade Date: 03-06-2024**

NIL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
31-May-24	BERGEPAIN	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	9285405	460.94
31-May-24	CARTRADE	TT EMERGING MARKETS UNCONSTRAINED FUND	BUY	546012	900
31-May-24	IGL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	9972575	442.12
31-May-24	JSL	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	112451	761.65
31-May-24	JSL	BNP PARIBAS FINANCIAL MARKETS	BUY	5772	745.46
31-May-24	PHOENIXLTD	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	8360	3125.89
31-May-24	POLICYBZR	BNP PARIBAS FINANCIAL MARKETS	BUY	3924	1251.8
31-May-24	POLICYBZR	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	23498	1270.33
31-May-24	SUNDARMFN	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	6261	4250.69
31-May-24	TIJARIA	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	150000	25.75
31-May-24	CARTRADE	CMDB II	SELL	1876059	900
31-May-24	JSL	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	4395776	792.23
31-May-24	JSL	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	4983164	793.13
31-May-24	JSL	BNP PARIBAS FINANCIAL MARKETS	SELL	5204860	784.95
31-May-24	PHOENIXLTD	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1238467	3093.85
31-May-24	PHOENIXLTD	BNP PARIBAS FINANCIAL MARKETS	SELL	1467861	3092.11
31-May-24	PHOENIXLTD	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	927311	3094.54
31-May-24	POLICYBZR	BNP PARIBAS FINANCIAL MARKETS	SELL	2733318	1287.33
31-May-24	POLICYBZR	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	2666853	1292.89
31-May-24	POLICYBZR	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	2964667	1291.67
31-May-24	SUNDARMFN	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	773086	4279.69
31-May-24	SUNDARMFN	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	757812	4280.45
31-May-24	SUNDARMFN	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	957226	4277.64
31-May-24	SUNDARMFN	BNP PARIBAS FINANCIAL MARKETS	SELL	927788	4270.28
31-May-24	THERMAX	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	1034426	5403.76
31-May-24	TORNTPOWER	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2469594	1498.79

Note- Executed on 31<sup>st</sup> May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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