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Tuesday, 03<sup>rd</sup> Sep 2024

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 25278.70   | 0.17    |
| BSE                    | 82559.84   | 0.24    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | --         | --      |
| Nasdaq                 | --         | --      |
| Nikkei                 | 38787.80   | 0.22    |
| Hang Seng              | 17651.98   | -0.23   |
| FTSE                   | 8363.84    | -0.15   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2526.40    | -0.20   |
| Silver (\$/Ounce)      | 28.80      | -0.41   |
| Crude (\$/BBL)         | 73.92      | -0.18   |
| Aluminium spot (\$/mt) | 2419.00    | -0.37   |
| Copper SPOT (\$/mt)    | 9178.50    | -0.49   |
| Zinc (\$/MT)           | 2829.50    | -0.26   |
| Natural gas \$/MMBtu   | 2.16       | -1.01   |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 83.91      | 0.03    |
| EURINR                 | 92.84      | 0.18    |
| Bond                   |            |         |
| India 10 Yr Bond yield | 6.99       | 1.92    |

| 52 Wk High |             |            | 52 Wk Low |             |           |
|------------|-------------|------------|-----------|-------------|-----------|
| Company    | Close Price | 52 Wk High | Company   | Close Price | 52 Wk Low |
| ALKEM      | 6065        | 6193       | --        | --          | --        |
| BPCL       | 358         | 367        | --        | --          | --        |
| CIPLA      | 1646        | 1681       | --        | --          | --        |
| GLENMARK   | 1690        | 1749       | --        | --          | --        |
| MCX        | 5148        | 5268       | --        | --          | --        |

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing prices made new all-time high of 25333 and formed a narrow range body formation, which suggests that markets are circumspect at higher levels. However, there is no sign of weakness at current level. Hence, in coming trading sessions, if Nifty trades above 25333 level then it may test 25390 – 25500 levels. On the downside, 25170 – 25050 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 10-days SMA (24985) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller  | Rs In Cr        |
|-----------------------------|-------------------|-----------------|
| Index Futures               | Net Seller        | -600.18         |
| Stock Futures               | Net Buyer         | 2186.40         |
| <b>Net Future Position</b>  | <b>Net Buyer</b>  | <b>1586.22</b>  |
| Index Options               | Net Seller        | -8469.20        |
| Stock Options               | Net Seller        | -330.08         |
| <b>Net Options Position</b> | <b>Net Seller</b> | <b>-8799.28</b> |
| FII In cash Segment         | Net Buyer         | 1735.46         |
| DII In cash Segment         | Net Buyer         | 356.37          |
| <b>Net Cash Position</b>    | <b>Net Buyer</b>  | <b>2091.83</b>  |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 05-Sep-2024 | 26,000       | 3,26,337                          |
| NIFTY  | 05-Sep-2024 | 25,300       | 2,65,670                          |
| NIFTY  | 05-Sep-2024 | 25,700       | 2,42,917                          |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 05-Sep-2024 | 25,000       | 2,45,113                          |
| NIFTY  | 05-Sep-2024 | 24,000       | 2,35,792                          |
| NIFTY  | 05-Sep-2024 | 24,500       | 2,23,199                          |

**Securities in Ban For Trade Date: 03-09-2024**
**BALRAMCHIN, HINDCOPPER**
**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                     | Deal Type | Quantity  | Price  |
|-----------|------------|---------------------------------|-----------|-----------|--------|
| 2-Sep-24  | SEIL       | ALBULA INVESTMENT FUND LTD      | B         | 4,720,190 | 122.85 |
| 2-Sep-24  | SEIL       | LTS INVESTMENT FUND LTD         | S         | 4,720,190 | 122.85 |
| 2-Sep-24  | SHAKTIPR   | PLUTUS CAPITAL MANAGEMENT LLP   | S         | 31,488    | 36.57  |
| 2-Sep-24  | TOTEM      | ANTARA INDIA EVERGREEN FUND LTD | B         | 600000    | 335.73 |
| 2-Sep-24  | TOTEM      | INDIA DISCOVERY FUND LIMITED    | S         | 600000    | 335.73 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name   | Deal Type | Quantity | Price  |
|-----------|------------|---|-----------|----------|--------|
| 2-Sep-24  | GMRP&UI    | AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED          | BUY       | 7491707  | 134.16 |
| 2-Sep-24  | TCNSBRANDS | BARODA BNP PARIBAS MUTUAL FUND                      | BUY       | 624000   | 576.14 |
| 2-Sep-24  | PRIMESECU  | VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES | SELL      | 195000   | 295.29 |
| 2-Sep-24  | SADBHAV    | HDFC MUTUAL FUND                                    | SELL      | 2000000  | 33.13  |
| 2-Sep-24  | TCNSBRANDS | MORGAN STANLEY ASIA SINGAPORE PTE                   | SELL      | 337980   | 574.64 |

 Note- Executed on 02<sup>nd</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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