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Monday, 04th Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	22378.40	0.18
BSE	73806.15	0.08
World Indices	Last Price	(%) Chg
Dow Jones	39087.38	0.23
Nasdaq	16274.94	1.14
Nikkei	40163.00	0.56
Hang Seng	16580.50	-0.04
FTSE	7682.50	0.69
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2089.25	-0.31
Silver (\$/Ounce)	23.28	-0.35
Crude (\$/BBL)	79.92	-0.06
Aluminium spot (\$/mt)	2230.00	-0.45
Copper SPOT (\$/mt)	8496.00	-0.34
Zinc (\$/MT)	2420.00	-0.45
Natural gas \$/MMBtu	1.89	3.10
Currency	Last Price	(%) Chg
USDINR	82.84	-0.07
EURINR	89.77	0.24
Bond		
India 10 Yr Bond yield	7.06	-0.25

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CASTROL	214	217	--	--	--
CIPLA	1483	1494	--	--	--
DLF	923	944	--	--	--
GET_D	983	986	--	--	--
GODFRYPHLP	3013	3028	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing that nifty made a new all-time high of 22353 and close on a strong note. This suggests that upside momentum is likely to continue. In coming trading session if nifty trades above 22353 then it may test 22430 – 22510 levels. On the downside, 22210 - 22130 levels may act as support for the day.

Broadly, looking at the current price action we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-191.17
Stock Futures	Net Buyer	5377.76
Net Future Position	Net Buyer	5186.59
Index Options	Net Seller	-13681.85
Stock Options	Net Seller	-751.43
Net Options Position	Net Seller	-14433.28
FII In cash Segment	Net Buyer	128.94
DII In cash Segment	Net Buyer	3814.53
Net Cash Position	Net Buyer	3943.47

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-03-2024)
ITC	446.5	409.5
HINDUNILVR	2550.09	2409.7
HDFCBANK	1576.83	1430.75
ASIANPAINT	3197	2831.75
BAJFINANCE	7278.1	6571.45
DIVISLAB	3648.49	3482.4
KOTAKBANK	1812.05	1727.7
LTIM	5336.54	5273.55
HDFCLIFE	628.29	589.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Mar-2024	23,000	1,49,288
NIFTY	07-Mar-2024	22,800	1,16,035
NIFTY	07-Mar-2024	22,500	83,936

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Mar-2024	22,000	1,50,439
NIFTY	07-Mar-2024	21,000	1,43,750
NIFTY	07-Mar-2024	22,200	1,38,041

Securities in Ban For Trade Date: 04-03-2024
ZEEL
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-24	BALUFORGE	EBENE GLOBAL OPPORTUNITY FUND	BUY	595000	215.18
1-Mar-24	STARHEALTH	APIS GROWTH 6 LTD	SELL	10000000	553.01
1-Mar-24	STARHEALTH	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	3000000	553

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Mar-24	MCLEODRUSS	MERU INVESTMENT FUND PCC-CELL 1	BUY	600000	35.5
1-Mar-24	MOS	SHANKAR SHARMA	BUY	148800	151.3
1-Mar-24	DELHIVERY	CHIMETECH HOLDING LIMITED	SELL	7664750	470.01

 Note- Executed on 01st Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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