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Wednesday, 03rd Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24123.85	-0.07
BSE	79441	-0.04
World Indices	Last Price	(%) Chg
Dow Jones	39331.85	0.41
Nasdaq	18029.18	0.84
Nikkei	40465.00	0.92
Hang Seng	17819.00	0.31
FTSE	8121.20	-0.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2338.85	0.21
Silver (\$/Ounce)	29.85	0.67
Crude (\$/BBL)	83.20	0.47
Aluminium spot (\$/mt)	2522.50	0.22
Copper SPOT (\$/mt)	9692.50	0.24
Zinc (\$/MT)	2938.50	0.63
Natural gas \$/MMBtu	2.45	-0.73
Currency	Last Price	(%) Chg
USDINR	83.46	0.03
EURINR	89.55	-0.04
Bond		
India 10 Yr Bond yield	7.01	-0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2767	2843	--	--	--
AMBUJA	692	707	--	--	--
BIOCON	357	362	--	--	--
CENTURYTEX	2388	2314	--	--	--
GODREJPROP	3309	3338	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in the latter half of the session drag down nifty to close in red. On the daily chart, we are observing that prices made a new all-time high of 24236 and formed a narrow range body formation. This suggests that markets are circumspect at current level. In coming trading session if nifty trades above 24170 level then it may test 24240 - 24330 levels. On the downside, 24010 - 23960 levels may act as support for the day.

We maintain our stance that momentum on the upside is likely to continue. However, some consolidation or minor correction cannot be ruled out. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-237.13
Stock Futures	Net Seller	-5071.23
Net Future Position	Net Seller	-5308.36
Index Options	Net Seller	-27772.64
Stock Options	Net Seller	-950.19
Net Options Position	Net Seller	-28722.83
FII In cash Segment	Net Seller	-2000.12
DII In cash Segment	Net Buyer	648.25
Net Cash Position	Net Buyer	-1351.87

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Jul-2024	25,000	4,75,429
NIFTY	04-Jul-2024	24,500	3,19,111
NIFTY	04-Jul-2024	24,200	2,09,145

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	04-Jul-2024	24,000	3,15,053
NIFTY	04-Jul-2024	23,500	2,57,691
NIFTY	04-Jul-2024	23,000	2,46,677

Securities in Ban For Trade Date: 03-07-2024

INDIACEM, INDUSTOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jul-24	PGIL	LTS INVESTMENT FUND LTD	SELL	575737	726.92

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Jul-24	PCCL	HDFC BANK LTD	BUY	174400	285
2-Jul-24	PGIL	ABU DHABI INVESTMENT AUTHORITY	BUY	585912	720.15
2-Jul-24	OCCL	HDFC MUTUAL FUND - HDFC SMALL CAP FUND	SELL	133962	219.41

 Note- Executed on 02nd Jul 2024. Bulk Deal Buy/Sell done by fund house is considered.

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