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Monday, 05th Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24717.70	-1.17
BSE	80981.95	-1.08
World Indices	Last Price	(%) Chg
Dow Jones	39737.26	-1.51
Nasdaq	16776.16	-2.43
Nikkei	33996.50	-5.35
Hang Seng	16894.50	-0.06
FTSE	8174.71	-1.31
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2486.80	0.69
Silver (\$/Ounce)	28.69	1.05
Crude (\$/BBL)	73.77	0.34
Aluminium spot (\$/mt)	2274.50	0.60
Copper SPOT (\$/mt)	9135.50	0.46
Zinc (\$/MT)	2679.50	0.47
Natural gas \$/MMBtu	1.92	-2.53
Currency	Last Price	(%) Chg
USDINR	83.79	0.07
EURINR	91.41	1.17
Bond		
India 10 Yr Bond yield	7.02	1.56

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUOPHARMA	1443	1450	EQUITASBNK	81	80
BIKAJI	739	776	--	--	--
DIVISLAB	4990	5011	--	--	--
IEX	195	197	--	--	--
LUPIN	1960	1983	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened down with a gap and traded in a narrow range with negative bias to close in red. After a gap down opening prices are still trading well above well above the rising 20-day SMA (24588). Hence, 24588 on daily closing basis remains important support for the market. In the upcoming trading sessions, if Nifty trades above the 24790 level, it may test the 24840 – 24930 levels. On the downside, the 24,600 – 24,500 range may act as support for the day.

Broadly, looking at the current price action it is evident that we may witness a corrective move towards the demand zone of 24582 to 24480 level from where reversal may emerge. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1394.66
Stock Futures	Net Seller	-8106.62
Net Future Position	Net Seller	-9501.28
Index Options	Net Buyer	32869.28
Stock Options	Net Seller	-1572.34
Net Options Position	Net Buyer	31296.94
FII In cash Segment	Net Seller	-3310.00
DII In cash Segment	Net Buyer	2965.94
Net Cash Position	Net Seller	-344.06

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert’s desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (02-08-2024)
TITAN	3503.97	3462.35
INDUSINDBK	1495.19	1404.3
BAJFINANCE	7071.67	6725
NESTLEIND	2508.37	2495.1
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	26,000	3,59,504
NIFTY	08-Aug-2024	25,000	3,09,712
NIFTY	08-Aug-2024	25,500	2,72,274

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	24,000	2,40,343
NIFTY	08-Aug-2024	24,100	1,86,328
NIFTY	08-Aug-2024	23,500	1,73,651

Securities in Ban For Trade Date: 05-08-2024

ABCAPITAL, BSOFT, CHAMBLFERT, GNFC, GRANULES, INDIACEM, INDIAMART, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-24	GENUSPOWER	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	5970313	346.5
2-Aug-24	GENUSPOWER	SEEMA TODI	SELL	2600000	347.07
2-Aug-24	GENUSPOWER	BANWARI LAL TODI	SELL	4000000	346.5
2-Aug-24	GENUSPOWER	ANAND TODI	SELL	1900000	346.52

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
2-Aug-24	DHARMAJ	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	655000	330.63
2-Aug-24	DUGLOBAL	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	3405000	78.86
2-Aug-24	MIEL	BNP PARIBAS FINANCIAL MARKETS	BUY	200000	123.1
2-Aug-24	MIEL	OVATA EQUITY STRATEGIES MASTER FUND	BUY	400000	123.1
2-Aug-24	MIEL	BOFA SECURITIES EUROPE SA	BUY	200000	123.1
2-Aug-24	MIEL	OVATA EQUITY STRATEGIES MASTER FUND	BUY	400000	123.1
2-Aug-24	NETWEB	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	BUY	448010	2232.1
2-Aug-24	NETWEB	ICICI PRUDENTIAL MUTUAL FUND	BUY	1075230	2232.1
2-Aug-24	DHARMAJ	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	665000	330.65
2-Aug-24	DUGLOBAL	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	585000	78.5
2-Aug-24	DUGLOBAL	VESPERA FUND LIMITED	SELL	2820000	78.94
2-Aug-24	MIEL	BOFA SECURITIES EUROPE SA	SELL	12000	112.81
2-Aug-24	NEPHROCARE	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	SELL	169600	316.55
2-Aug-24	NETWEB	VIVEK LODHA	SELL	410959	2232.1
2-Aug-24	NETWEB	SANJAY LODHA	SELL	821918	2232.1
2-Aug-24	NETWEB	NIRAJ LODHA	SELL	410959	2232.1
2-Aug-24	NETWEB	NAVIN LODHA	SELL	410959	2232.1

 Note- Executed on 02nd Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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