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Thursday, 05th Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	25198.70	-0.32
BSE	82352.64	-0.25
World Indices	Last Price	(%) Chg
Dow Jones	40974.97	0.09
Nasdaq	17084.30	-0.30
Nikkei	36917.44	-0.35
Hang Seng	17451.80	-0.03
FTSE	8269.60	-0.35
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2527.05	0.03
Silver (\$/Ounce)	28.62	0.23
Crude (\$/BBL)	69.34	0.23
Aluminium spot (\$/mt)	2400.00	0.00
Copper SPOT (\$/mt)	8990.50	0.21
Zinc (\$/MT)	2782.50	-0.84
Natural gas \$/MMBtu	2.13	-0.23
Currency	Last Price	(%) Chg
USDINR	83.97	0.00
EURINR	93.02	-0.05
Bond		
India 10 Yr Bond yield	6.95	1.53

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	6200	6236	--	--	--
BIOCON	379	383	--	--	--
COLPAL	3683	3684	--	--	--
HINDPETRO	444	447	--	--	--
LUPIN	2283	2286	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened down with a gap but recovered some of its losses during the day to close in red. On the daily chart, we are observing prices tested the 10-days SMA (25086) by making a low of 25083. However, have managed to close well above it. In coming trading sessions, if Nifty trades above 25236 level then it may test 25295 – 25385 levels. On the downside, 25100 – 25000 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 10-days SMA (25086) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1333.46
Stock Futures	Net Seller	-5541.08
Net Future Position	Net Seller	-6874.54
Index Options	Net Seller	-29081.38
Stock Options	Net Seller	-2196.39
Net Options Position	Net Seller	-31277.77
FII In cash Segment	Net Buyer	975.46
DII In cash Segment	Net Buyer	97.35
Net Cash Position	Net Buyer	1072.81

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Sep-2024	25,300	4,31,276
NIFTY	05-Sep-2024	26,000	4,05,870
NIFTY	05-Sep-2024	25,500	3,89,086

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Sep-2024	25,000	4,05,963
NIFTY	05-Sep-2024	25,100	2,88,675
NIFTY	05-Sep-2024	24,500	2,78,903

Securities in Ban For Trade Date: 05-09-2024
ABFRL, BALRAMCHIN, HINDCOPPER, RBLBANK
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Sep-24	AAL	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	159,098	332
4-Sep-24	AAL	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	159,098	332.00
4-Sep-24	EFCIL	AEGIS INVESTMENT FUND	SELL	300,000	474.00
4-Sep-24	EFCIL	MIV INVESTMENT SERVICES PRIVATE LIMITED	BUY	376899	473.21
4-Sep-24	FORBESCO	SILVER STALLION LIMITED	BUY	257000	585
4-Sep-24	FORBESCO	NEXPACT LIMITED	BUY	150000	620
4-Sep-24	FORBESCO	BRIDGE INDIA FUND	BUY	150000	626
4-Sep-24	FORBESCO	INDIA DISCOVERY FUND LIMITED	SELL	579656	604.9
4-Sep-24	MASTEK	PATRONUS TRADETECH LLP	BUY	506478	2767.51
4-Sep-24	MASTEK	PATRONUS TRADETECH LLP	SELL	217	2845.23
4-Sep-24	MASTEK	ICICI PRUDENTIAL MUTUAL FUND	BUY	500000	2751
4-Sep-24	MASTEK	GHISALLO MASTER FUND LP	BUY	227855	2751
4-Sep-24	MASTEK	EUROPACIFIC GROWTH FUND	SELL	1719117	2766.36
4-Sep-24	SUPERSHAKT	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	499800	371.89
4-Sep-24	TOTEM	ANTARA INDIA EVERGREEN FUND LTD	BUY	600000	340
4-Sep-24	TOTEM	INDIA DISCOVERY FUND LIMITED	SELL	600000	340

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Sep-24	AERON	FINAVENUE GROWTH FUND	BUY	200000	150
4-Sep-24	AERON	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC LUNA	BUY	133000	150
4-Sep-24	AERON	INDIA EQUITY FUND 1	BUY	190000	150
4-Sep-24	CAMLINFINE	INFINITY PORTFOLIO HOLDINGS	BUY	1338600	102.98
4-Sep-24	ECOSMOBLTY	TNTBC AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	BUY	2280000	439.11
4-Sep-24	ECOSMOBLTY	MATTHEWS INDIA FUND	BUY	1450000	400.28
4-Sep-24	ECOSMOBLTY	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	724657	429.08
4-Sep-24	ECOSMOBLTY	PLUTUS WEALTH MANAGEMENT LLP	BUY	1070569	443.33
4-Sep-24	JHS	AEGIS INVESTMENT FUND	BUY	1431000	28.13
4-Sep-24	THANGAMAYL	CUSTODY BANK OF JAPAN LTD RE RB AMUNDI INDIA SMALL	BUY	681314	2090
4-Sep-24	HGS	AVIATOR GLOBAL INVESTMENT FUND	SELL	300000	887.56
4-Sep-24	JHS	ASPIRE EMERGING FUND	SELL	1500000	28.13
4-Sep-24	RTNINDIA	THE GREAT INTERNATIONAL TUSKER FUND	SELL	8205048	81.52
4-Sep-24	SASTASUNDR	MICROSEC VISION TRUST ONE	SELL	500000	307
4-Sep-24	THANGAMAYL	NARAYANAN BALUSAMY KUMAR	SELL	433333	2091.2
4-Sep-24	THANGAMAYL	BALUSAMY RAMESH	SELL	433333	2123.4
4-Sep-24	THANGAMAYL	DAS BALARAMA GOVINDA	SELL	433334	2090.32

Note- Executed on 04th Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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