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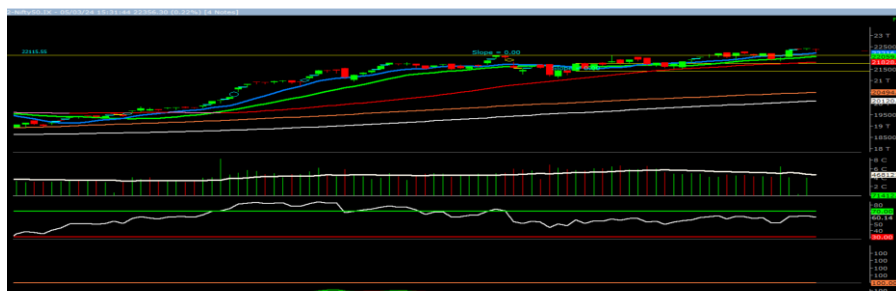
Wednesday, 06th Mar 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 22356.30 | -0.22 |
| BSE | 73677.13 | -0.26 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 38585.19 | -1.04 |
| Nasdaq | 15939.59 | -1.65 |
| Nikkei | 39980.62 | -0.29 |
| Hang Seng | 16304.53 | 0.88 |
| FTSE | 7646.16 | 0.07 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2133.15 | -0.41 |
| Silver (\$/Ounce) | 23.82 | -0.66 |
| Crude (\$/BBL) | 78.19 | 0.05 |
| Aluminium spot (\$/mt) | 2224.00 | -0.18 |
| Copper SPOT (\$/mt) | 8499.00 | 0.07 |
| Zinc (\$/MT) | 2457.00 | 0.08 |
| Natural gas \$/MMBtu | 1.94 | -0.36 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.89 | -0.02 |
| EURINR | 89.94 | -0.07 |
| Bond | | |
| India 10 Yr Bond yield | 7.05 | -0.04 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 5692 | 5698 | -- | -- | -- |
| AMBUJA | 613 | 624 | -- | -- | -- |
| BEL | 210 | 213 | -- | -- | -- |
| BHEL | 264 | 271 | -- | -- | -- |
| BOSCH | 30103 | 30210 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened lower traded in a narrow range with negative bias throughout the day to close in red. On the daily chart, we are observing three consecutive narrow range body formations, which suggests that markets are circumspect at current level. In coming trading session if Nifty trades above 22402 then it may test 22450 – 22530 levels. On the downside, 22250 - 22170 levels may act as support for the day.

Since, market are still trading well above the 10&20-days SMA (22216 & 22053) we are of the opinion that the undertone is positive and markets may again test the prior all-time high or even head further. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|-----------------|
| Index Futures | Net Seller | -1401.40 |
| Stock Futures | Net Seller | -4537.44 |
| Net Future Position | Net Seller | 5938.84 |
| Index Options | Net Seller | -16270.07 |
| Stock Options | Net Seller | -803.67 |
| Net Options Position | Net Seller | 17073.74 |
| FII In cash Segment | Net Buyer | 574.28 |
| DII In cash Segment | Net Buyer | 1834.61 |
| Net Cash Position | Net Buyer | 2408.89 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Mar-2024 | 23,000 | 1,61,307 |
| NIFTY | 07-Mar-2024 | 22,400 | 1,30,334 |
| NIFTY | 07-Mar-2024 | 22,500 | 1,15,982 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Mar-2024 | 22,200 | 1,64,995 |
| NIFTY | 07-Mar-2024 | 22,000 | 1,52,935 |
| NIFTY | 07-Mar-2024 | 22,100 | 1,07,078 |

Securities in Ban For Trade Date: 06-03-2024

ZEEL

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|-----------------------|-----------|----------|-------|
| 5-Mar-24 | TDPOWERSYS | BNP PARIBAS ARBITRAGE | S | 4600000 | 320.5 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------------------|-----------|----------|-------|
| 5-Mar-24 | AAVAS | SBI MUTUAL FUND | BUY | 6300000 | 1370 |
| 5-Mar-24 | AAVAS | AMANSA HOLDINGS PRIVATE LIMITED | BUY | 2359350 | 1370 |
| 5-Mar-24 | VERTOZ | EBENE GLOBAL OPPORTUNITY FUND | SELL | 93522 | 850 |

Note- Executed on 05th Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Websitewww.arihantcapital.com**mail Id**arihant.research@arihantcapital.com**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com