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Monday, 06th May 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 22475.85 | -0.76 |
| BSE | 73878.15 | -0.98 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 38675.68 | 1.18 |
| Nasdaq | 16156.33 | 1.99 |
| Nikkei | 38236.07 | -0.10 |
| Hang Seng | 18407.00 | -0.64 |
| FTSE | 8213.49 | 0.51 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2318.90 | 0.45 |
| Silver (\$/Ounce) | 27.15 | 1.73 |
| Crude (\$/BBL) | 78.34 | 0.29 |
| Aluminium spot (\$/mt) | 2555.00 | 1.07 |
| Copper SPOT (\$/mt) | 9930.00 | 1.68 |
| Zinc (\$/MT) | 2911.00 | 0.87 |
| Natural gas \$/MMBtu | 2.14 | -0.19 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.38 | -0.06 |
| EURINR | 89.75 | 0.31 |
| Bond | | |
| India 10 Yr Bond yield | 7.14 | -0.18 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 6698 | 6788 | -- | -- | -- |
| AJANTPHARM | 2393 | 2532 | -- | -- | -- |
| ASHOKLEY | 202 | 205 | -- | -- | -- |
| BHEL | 304 | 318 | -- | -- | -- |
| BIOCON | 306 | 315 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty made new all-time high of 22794 and witness profit booking which dragged nifty to close in red. On the daily chart, we are observing that prices tested the 20&50 days SMA (22453 & 22292) but close above it. In coming trading session if nifty trades above 22520 level then it may test 22590 - 22700 levels. On the downside, 22340 – 22270 levels may act as support for the day.

Since, prices have close above the 20&50 days SMA (22453 & 22292), we still continue to maintain our stance that there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|------------------|
| Index Futures | Net Buyer | -4419.22 |
| Stock Futures | Net Buyer | -8189.55 |
| Net Future Position | Net Buyer | -12608.77 |
| Index Options | Net Seller | -4309.89 |
| Stock Options | Net Buyer | 1140.37 |
| Net Options Position | Net Seller | -3169.52 |
| FII In cash Segment | Net Seller | -2391.98 |
| DII In cash Segment | Net Buyer | 690.52 |
| Net Cash Position | Net Buyer | -1701.46 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 09-May-2024 | 22,800 | 2,78,895 |
| NIFTY | 09-May-2024 | 23,500 | 2,70,253 |
| NIFTY | 09-May-2024 | 23,000 | 2,55,541 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 09-May-2024 | 22,000 | 2,21,991 |
| NIFTY | 09-May-2024 | 21,800 | 1,56,964 |
| NIFTY | 09-May-2024 | 22,500 | 1,45,976 |

Securities in Ban For Trade Date: 06-05-2024

ABFRL, BALRAMCHIN, BIOCON, GMRINFRA, IDEA

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---------------------------------------|-----------|-----------|---------|
| 3-May-24 | DUGLOBAL | IND SWIFT LABORATORIES LIMITED | BUY | 500000 | 74.03 |
| 3-May-24 | GRASIMPP | MORGAN STANLEY ASIA SINGAPORE PTE | BUY | 319113 | 1202.05 |
| 3-May-24 | GRAVITA | ABUDHABI INVESTMENT AUTHORITY MONSOON | BUY | 750000 | 934.4 |
| 3-May-24 | YESBANK | GOLDMAN SACHS (SINGAPORE) PTE.- ODI | BUY | 369243945 | 24.26 |
| 3-May-24 | GRASIMPP | MIRAE ASSET MUTUAL FUND | SELL | 300000 | 1200.58 |
| 3-May-24 | GRAVITA | RAJAT AGRAWAL | SELL | 750000 | 934.4 |
| 3-May-24 | YESBANK | CA BASQUE INVESTMENTS | SELL | 594000000 | 24.27 |

 Note- Executed on 03rd May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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