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Wednesday, 06th Mar 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 22474.05 | 0.53 |
| BSE | 74085.99 | 0.55 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 38661.05 | 0.20 |
| Nasdaq | 16031.54 | 0.58 |
| Nikkei | 39731.17 | -0.90 |
| Hang Seng | 16443.19 | 0.03 |
| FTSE | 7679.31 | 0.43 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2158.40 | 0.01 |
| Silver (\$/Ounce) | 24.33 | -0.64 |
| Crude (\$/BBL) | 79.17 | 0.05 |
| Aluminium spot (\$/mt) | 2232.00 | 0.36 |
| Copper SPOT (\$/mt) | 8568.00 | 0.22 |
| Zinc (\$/MT) | 2493.50 | 0.14 |
| Natural gas \$/MMBtu | 1.92 | -0.05 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.84 | -0.06 |
| EURINR | 90.07 | 0.07 |
| Bond | | |
| India 10 Yr Bond yield | 7.05 | -0.01 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 5644 | 5716 | -- | -- | -- |
| BANKBAR | 280 | 283 | -- | -- | -- |
| BHEL | 252 | 271 | -- | -- | -- |
| BOSCH | 29900 | 30497 | -- | -- | -- |
| CANBK | 602 | 606 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened lower traded in a narrow range, but in second half, once again we have seen smart recovery from lower levels. On the daily chart, we are observing breakout of three-day consolidation, which suggests that market will remain positive and use buy on dip strategy. In coming trading session if nifty trades above 22510 then it may test 22560 – 22610 levels. On the downside, 22410 - 22350 levels may act as support for the day.

Since, market are still trading well above the 10&20-days SMA (22216 & 22053) we are of the opinion that the undertone is positive and markets may again test the prior all-time high or even head further. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|----------------|
| Index Futures | Net Buyer | 1396.43 |
| Stock Futures | Net Seller | -450.04 |
| Net Future Position | Net Buyer | 946.39 |
| Index Options | Net Seller | -2702.97 |
| Stock Options | Net Seller | -450.04 |
| Net Options Position | Net Seller | 3153.01 |
| FII In cash Segment | Net Buyer | 2766.75 |
| DII In cash Segment | Net Buyer | 2149.88 |
| Net Cash Position | Net Buyer | 4916.63 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (06-03-2024) |
|------------|---------|----------------------|
| ITC | 446.22 | 407.85 |
| HINDUNILVR | 2545.25 | 2400.8 |
| HDFCBANK | 1572.67 | 1442.6 |
| ASIANPAINT | 3191.53 | 2827.3 |
| UPL | 593.03 | 473.2 |
| BAJFINANCE | 7271.89 | 6311.25 |
| DIVISLAB | 3654.6 | 3544.65 |
| KOTAKBANK | 1808.05 | 1759.75 |
| BAJAJFINSV | 1580.11 | 1554.6 |
| LTIM | 5345.62 | 5164.2 |
| HDFCLIFE | 629.22 | 613.95 |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Mar-2024 | 23,000 | 2,00,461 |
| NIFTY | 07-Mar-2024 | 22,800 | 1,72,232 |
| NIFTY | 07-Mar-2024 | 22,700 | 1,48,993 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 07-Mar-2024 | 22,000 | 2,23,768 |
| NIFTY | 07-Mar-2024 | 22,300 | 2,00,791 |
| NIFTY | 07-Mar-2024 | 22,200 | 1,70,914 |

Securities in Ban For Trade Date: 07-03-2024

ZEEL,MGL,MANAPPURAM

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|---------|
| 6-Mar-24 | AMIC | MERU INVESTMENT FUND PCC-CELL 1 | S | 79000 | 704.01 |
| 6-Mar-24 | CARTRADE | MCP3 SPV LLC | S | 316000 | 738.5 |
| 6-Mar-24 | CARTRADE | SPRINGFIELD VENTURE INTERNATIONAL | S | 632000 | 738.5 |
| 6-Mar-24 | CARTRADE | ICICI PRUDENTIAL ASSET MANAGEMENT | B | 271000 | 738.5 |
| 6-Mar-24 | CARTRADE | ICICI PRUDENTIAL MUTUAL FUND | B | 340000 | 738.5 |
| 6-Mar-24 | CARTRADE | ICICI PRUDENTIAL MUTUAL FUND | B | 337000 | 738.5 |
| 6-Mar-24 | DELTA | NAV CAPITAL VCC - NAV CAPITAL EMERGING | B | 200000 | 24.67 |
| 6-Mar-24 | NIVAKA | INVESTI GLOBAL OPPORTUNITY FUND PCC - CELL 1 | B | 600000 | 4.36 |
| 6-Mar-24 | TASTYBITE | THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT | B | 19971 | 13167.4 |
| 6-Mar-24 | TASTYBITE | JUPITER SOUTH ASIA INVESTMENT | S | 19971 | 13167.4 |
| 6-Mar-24 | ZOMATO | MORGAN STANLEY ASIA (SINGAPORE) PTE. | B | 56811443 | 160.1 |
| 6-Mar-24 | ZOMATO | ANTFIN SINGAPORE HOLDING PTE. LTD. | S | 97010000 | 160.4 |
| 6-Mar-24 | ZOMATO | ANTFIN SINGAPORE HOLDING PTE. LTD. | S | 79385675 | 160.11 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 6-Mar-24 | DOLLAR | FIDELITY FUNDS ASIAN SMALLER COMPANIES POOL | BUY | 363221 | 490 |
| 6-Mar-24 | RBLBANK | MATHEW CYRIAC | BUY | 3250000 | 250.91 |
| 6-Mar-24 | DOLLAR | BAJRANG KUMAR GUPTA | SELL | 500000 | 490 |
| 6-Mar-24 | SEITINVIT | L & T WELFARE COMPANY LIMITED | SELL | 2600000 | 101.54 |

 Note- Executed on 06th Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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