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Monday, 08th Apr 2024

Indian Indices	Last Price	(%) Chg
NSE	22513.70	0.00
BSE	74248.22	0.03
World Indices	Last Price	(%) Chg
Dow Jones	38904.04	0.80
Nasdaq	16248.52	1.24
Nikkei	39466.00	1.17
Hang Seng	16855.00	0.46
FTSE	7911.16	-0.81
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2349.10	1.76
Silver (\$/Ounce)	27.60	1.30
Crude (\$/BBL)	86.73	0.16
Aluminium spot (\$/mt)	2456.00	0.29
Copper SPOT (\$/mt)	9354.00	-0.31
Zinc (\$/MT)	2630.00	-0.34
Natural gas \$/MMBtu	1.78	0.62
Currency	Last Price	(%) Chg
USDINR	83.29	-0.06
EURINR	90.24	-0.06
Bond		
India 10 Yr Bond yield	7.11	0.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	6666	6680	--	--	--
BEL	224	226	--	--	--
BOSCH	30773	31374	--	--	--
CANBK	615	619	--	--	--
GLENMARK	1014	1019	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range throughout the day and finally managed to close on a flat note. On the daily chart, we are observing a range bound activity for five trading session. This suggests that markets are circumspect at higher level. In coming trading session, if nifty trades above 22550 levels then it may test 22620 - 22730 level. On the downside, 22400 – 22300 levels may act support for the day.

We maintain our stance that looking at the breath of the market, we are of the opinion that mid-cap and small-cap may & Nifty – 500 may continue to outperform. Hence, one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-220.25
Stock Futures	Net Seller	-5114.36
Net Future Position	Net Seller	-5334.61
Index Options	Net Buyer	11381.57
Stock Options	Net Seller	-747.08
Net Options Position	Net Buyer	10634.49
FII In cash Segment	Net Buyer	1659.27
DII In cash Segment	Net Seller	-3370.42
Net Cash Position	Net Seller	-1711.15

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Apr-2024	23,000	1,67,257
NIFTY	10-Apr-2024	23,500	1,29,535
NIFTY	10-Apr-2024	22,800	1,19,918

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-Apr-2024	22,500	1,18,354
NIFTY	10-Apr-2024	21,500	1,10,104
NIFTY	10-Apr-2024	22,400	1,04,385

Securities in Ban For Trade Date: 08-04-2024
BANDHANBNK, HINDCOPPER, SAIL, ZEEL
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Apr-24	CAMLINFINE	ANFIMA NV	BUY	2300000	97.99
5-Apr-24	CAMLINFINE	ASHISH SUBHASH DANDEKAR	SELL	2300000	97.99

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Apr-24	TAC	NG FAMILY TRUST	BUY	100800	290
5-Apr-24	TAC	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	300000	303.63
5-Apr-24	TARMAT	AEGIS INVESTMENT FUND	BUY	142843	110
5-Apr-24	VIJAYA	CANARA ROBECO MUTUAL FUND A/C - CANARA ROBECO	SELL	692000	664

Note- Executed on 05th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.

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