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Thursday, 08th Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24297.50	1.27
BSE	79468.01	1.11
World Indices	Last Price	(%) Chg
Dow Jones	38763.45	-0.60
Nasdaq	16195.81	-1.05
Nikkei	35110.00	-0.03
Hang Seng	16999.50	1.61
FTSE	8166.88	1.75
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2428.70	-0.15
Silver (\$/Ounce)	26.95	0.02
Crude (\$/BBL)	75.53	0.40
Aluminium spot (\$/mt)	2276.00	0.09
Copper SPOT (\$/mt)	8791.50	0.38
Zinc (\$/MT)	2587.00	0.78
Natural gas \$/MMBtu	2.09	-0.19
Currency	Last Price	(%) Chg
USDINR	83.95	0.01
EURINR	91.69	-0.05
Bond		
India 10 Yr Bond yield	6.98	1.62

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CERA	9976	10246	EQUITASBNK	79.2	78.5
LALPATHLAB	3212	3224	INDUSINDBK	1344	1328
GRANULES	654	663	--	--	--
LUPIN	1990	2025	--	--	--
UNITDSPR	1459	1466	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher, traded in a narrow range with positive bias throughout the day to close in green. We maintain our stance that the 50-days SMA (23909) is crucial support. In coming trading sessions, if Nifty trades above 24330 level then it may test 24400 – 24500 levels. On the downside, 24200 – 24100 may act support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (23909) on daily closing basis remains a make or break level. Any close below the mentioned level would derailed the current up trend. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1032.45
Stock Futures	Net Buyer	3054.30
Net Future Position	Net Buyer	2021.85
Index Options	Net Buyer	14039.78
Stock Options	Net Seller	-1210.82
Net Options Position	Net Buyer	12828.96
FII In cash Segment	Net Seller	-3314.76
DII In cash Segment	Net Buyer	3801.21
Net Cash Position	Net Buyer	486.45

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	25,000	5,66,984
NIFTY	08-Aug-2024	24,800	3,80,807
NIFTY	08-Aug-2024	26,000	3,53,120

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	08-Aug-2024	24,000	3,47,238
NIFTY	08-Aug-2024	22,300	3,22,311
NIFTY	08-Aug-2024	24,100	3,07,098

Securities in Ban For Trade Date: 08-08-2024

ABCAPITAL, ABFRL, BSOFT, GNFC, HINDCOPPER, INDIACEM, INDIAMART, LICHSGFIN, MANAPPURAM, RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
7-Aug-24	ADFFOODS	DOVETAIL GLOBAL FUND PCC - MARCELLUS	BUY	3845000	220
7-Aug-24	NEPHROCARE	AEGIS INVESTMENT FUND PCC	BUY	131200	287.85
7-Aug-24	SAPPHIRE	KOTAK MAHINDRA MUTUAL FUND	BUY	599250	1650
7-Aug-24	UNITEDPOLY	ALBULA INVESTMENT FUND LTD	BUY	810000	88.1
7-Aug-24	VENKEYS	NAVODYA ENTERPRISES	BUY	210000	2180.28
7-Aug-24	ADFFOODS	INFINITY HOLDINGS	SELL	3845000	220
7-Aug-24	JHS	SIXTH SENSE INDIA OPPORTUNITIES 11	SELL	1140000	22.22
7-Aug-24	ORIENTCER	LTS INVESTMENT FUND LTD	SELL	3264273	48
7-Aug-24	SAPPHIRE	ARINJAYA (MAURITIUS) LTD	SELL	2390503	1649.94
7-Aug-24	UNITEDPOLY	LTS INVESTMENT FUND LTD	SELL	810000	88.1
7-Aug-24	VENKEYS	KIRTI BHAGNANI	SELL	111200	2180.73
7-Aug-24	VENKEYS	TASHA INVESTMENT ADVISORS LLP	SELL	82774	2172.06
7-Aug-24	VENKEYS	DEEPAK BHAGNANI	SELL	94000	2179.41

Note- Executed on 07th Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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