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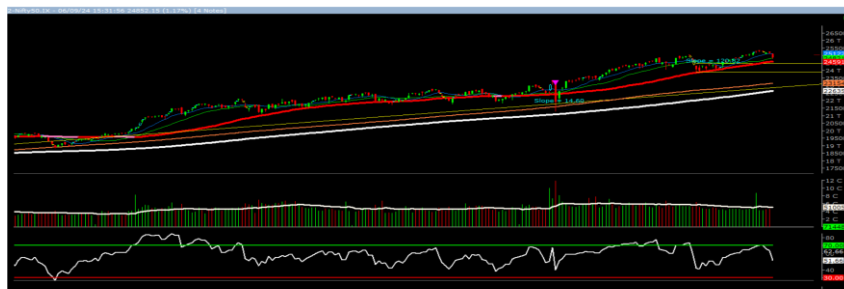
Monday, 09th Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	24852.15	-1.17
BSE	81183.93	-1.24
World Indices	Last Price	(%) Chg
Dow Jones	40345.41	-1.01
Nasdaq	16690.83	-2.55
Nikkei	35613.32	-2.14
Hang Seng	17096.72	-1.99
FTSE	8181.47	-0.73
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2526.90	0.10
Silver (\$/Ounce)	28.38	0.72
Crude (\$/BBL)	68.67	1.48
Aluminium spot (\$/mt)	2336.00	-0.21
Copper SPOT (\$/mt)	8991.50	0.31
Zinc (\$/MT)	2709.00	0.15
Natural gas \$/MMBtu	2.19	-4.15
Currency	Last Price	(%) Chg
USDINR	83.96	-0.03
EURINR	93.31	0.23
Bond		
India 10 Yr Bond yield	6.85	-0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJFINSV	1856	1898	CSBBANK	314	311
COLPAL	3655	3710	--	--	--
HUL	2838	3865	--	--	--
IEX	208	212	--	--	--
MCX	5380	5420	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower and momentum on the downside intensified as the day progressed which led nifty to close deep in red. On the daily chart, we are observing prices, tested the 20-days SMA (24821) by making a low of 25801 and has closed above it. In coming trading sessions, if Nifty holds 25800 for first hour then it may test 24930 – 25050 levels. On the downside, 24730 - 24640 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 10-days SMA (25521) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3106.80
Stock Futures	Net Seller	-7266.49
Net Future Position	Net Seller	-10373.29
Index Options	Net Buyer	1263.99
Stock Options	Net Buyer	121.07
Net Options Position	Net Buyer	1385.06
FII In cash Segment	Net Seller	-620.95
DII In cash Segment	Net Buyer	2121.53
Net Cash Position	Net Buyer	1500.83

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-Sep-2024	26,000	3,47,832
NIFTY	12-Sep-2024	25,200	2,87,229
NIFTY	12-Sep-2024	25,000	2,69,588

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-Sep-2024	22,350	1,99,861
NIFTY	12-Sep-2024	24,000	1,91,036
NIFTY	12-Sep-2024	24,500	1,71,834

Securities in Ban For Trade Date: 09-09-2024

ABFRL, BALRAMCHIN, BANDHANBNK, BIOCON, CHAMBLFERT, HINDCOPPER, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Sep-24	AZTEC	RESONANCE OPPORTUNITIES FUND	SELL	100,000	105.94

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Sep-24	INDIGOPNTS	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	236342	1480.24
6-Sep-24	INDIGOPNTS	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	308255	1491.88
6-Sep-24	INDIGOPNTS	ARISAIG ASIA FUND LIMITED	BUY	806035	1475.51
6-Sep-24	INDIGOPNTS	HDFC MUTUAL FUND	BUY	456390	1470
6-Sep-24	INDIGOPNTS	HDFC MUTUAL FUND	BUY	547669	1470
6-Sep-24	INDIGOPNTS	MERCER QIF FUND PLC-MERCER INVESTMENT FUND	BUY	318965	1475.51
6-Sep-24	METROBRAND	KOTAK MAHINDRA MUTUAL FUND	BUY	3974000	1260
6-Sep-24	SHRIPISTON	DSP MUTUAL FUND	BUY	440750	2197.6
6-Sep-24	SHRIPISTON	THELEME INDIA MASTER FUND LIMITED	BUY	484000	2176
6-Sep-24	RANEENGINE	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	36921	523.93
6-Sep-24	RTNINDIA	LGOF GLOBAL OPPORTUNITIES LTD	SELL	11155681	79.46
6-Sep-24	SATECH	KINGSMAN WEALTH FUND PCC - KIF II	SELL	84000	210.7
6-Sep-24	SHRIPISTON	LUV D. SHRIRAM	SELL	660500	2181.77
6-Sep-24	SHRIPISTON	MEENAKSHI DASS	SELL	660500	2197.6
6-Sep-24	SPMLINFRA	CLIENT ROSEHILL LIMITED	SELL	2400000	250.74
6-Sep-24	VSTIND	SBI MUTUAL FUND	SELL	446780	485.35

Note- Executed on 06th Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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