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Wednesday, 10<sup>th</sup> Jul 2024

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 24433.20   | 0.46    |
| BSE                    | 80351.64   | 0.49    |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 39291.97   | -0.13   |
| Nasdaq                 | 18430.56   | 0.15    |
| Nikkei                 | 41608.00   | -0.10   |
| Hang Seng              | 17604.00   | -0.20   |
| FTSE                   | 8139.81    | -0.66   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 2372.90    | 0.21    |
| Silver (\$/Ounce)      | 31.12      | 0.21    |
| Crude (\$/BBL)         | 81.25      | -0.20   |
| Aluminium spot (\$/mt) | 2493.00    | -0.20   |
| Copper SPOT (\$/mt)    | 9855.50    | -0.28   |
| Zinc (\$/MT)           | 2931.00    | -0.37   |
| Natural gas \$/MMBtu   | 2.34       | -0.34   |
| Currency               | Last Price | (%) Chg |
| USDINR                 | 83.49      | 0.05    |
| EURINR                 | 90.31      | -0.02   |
| Bond                   |            |         |
| India 10 Yr Bond yield | 6.98       | -0.04   |

| 52 Wk High |             |            | 52 Wk Low |             |           |
|------------|-------------|------------|-----------|-------------|-----------|
| Company    | Close Price | 52 Wk High | Company   | Close Price | 52 Wk Low |
| AUOPHARMA  | 1330        | 1338       | --        | --          | --        |
| BEL        | 334         | 339        | --        | --          | --        |
| CESC       | 182         | 189        | --        | --          | --        |
| DRREDDY    | 6579        | 6592       | --        | --          | --        |
| IRFC       | 195         | 213        | --        | --          | --        |

Source: Money Control (BSE 500)

## Market Technical Outlook



Nifty opened with flat note, but as day progress traded with positive bias. On the daily chart, we are observing the breakout of consolidation. which suggests that the market will remain positive. In the coming trading session if nifty trades above 24450 level, then it may test 24520 - 24580 levels. On the downside, 24380 – 24350 levels may act as support for the day.

We still maintain our stance that momentum on the upside is likely to continue. However, some consolidation or minor correction cannot be ruled out. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

## Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller  | Rs In Cr         |
|-----------------------------|-------------------|------------------|
| Index Futures               | Net Buyer         | 498.31           |
| Stock Futures               | Net Buyer         | 1245.77          |
| <b>Net Future Position</b>  | <b>Net Buyer</b>  | <b>1744.08</b>   |
| Index Options               | Net Seller        | -28435.05        |
| Stock Options               | Net Buyer         | 189.77           |
| <b>Net Options Position</b> | <b>Net Seller</b> | <b>-28245.28</b> |
| FII In cash Segment         | Net Buyer         | 314.46           |
| DII In cash Segment         | Net Buyer         | 1416.46          |
| <b>Net Cash Position</b>    | <b>Net Buyer</b>  | <b>1730.92</b>   |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power                                  | 20-Apr-22 | 235                      | 345            | 46.6%   |
| Adani Wilmar Ltd                             | 20-Apr-22 | 668                      | 878            | 31.5%   |
| Aditya Birla Capital Ltd                     | 13-Aug-21 | 124                      | 139            | 12.5%   |
| Aditya Birla Fashion and Retail Ltd          | 8-Feb-21  | 164                      | 322            | 95.9%   |
| Apcotex Industries Limited                   | 13-Aug-21 | 343                      | 679            | 98.0%   |
| Asian Paints Ltd.                            | 30-Mar-17 | 1068                     | 3590           | 236.1%  |
| Avenue Supermarts Ltd.                       | 31-Jul-17 | 899                      | 5900           | 556.6%  |
| Axis Bank Ltd.                               | 10-Apr-18 | 519                      | 867            | 67.0%   |
| Bajaj Finance Ltd                            | 20-Apr-22 | 7033                     | 7295           | 3.7%    |
| Bajaj Finserv Ltd                            | 1-Nov-16  | 3417                     | 19325          | 465.6%  |
| Bajaj Holdings And Investment Ltd            | 19-May-16 | 1499                     | 6598           | 340.1%  |
| CDSL   | 17-Sep-20 | 486                      | 1734           | 256.9%  |
| Chola finance                                | 25-Sep-20 | 239                      | 770            | 222.6%  |
| Chola Holding                                | 23-Sep-20 | 392                      | 763            | 94.7%   |
| Cipla Ltd                                    | 20-Mar-17 | 597                      | 1083           | 81.3%   |
| Colgate Palmolive                            | 16-Sep-19 | 1314                     | 1823           | 38.7%   |
| D. P. Abhushan Ltd                           | 20-Apr-22 | 396                      | 495            | 25.0%   |
| Dabur India                                  | 22-Oct-19 | 466                      | 659            | 41.4%   |
| DLF Ltd                                      | 10-Apr-19 | 194                      | 450            | 131.6%  |
| Dr Reddy                                     | 4-Aug-20  | 4530                     | 5615           | 24.0%   |
| Emami Limited                                | 26-Jun-19 | 290                      | 622            | 114.2%  |
| Finolex Cables Ltd                           | 8-Feb-21  | 130                      | 268            | 106.2%  |
| Fortis                                       | 14-Jul-20 | 127                      | 314            | 147.2%  |
| Godawari Power                               | 20-Apr-22 | 455                      | 482            | 6.0%    |
| Godrej Consumer Products Limited             | 16-Jun-20 | 634                      | 1138           | 79.5%   |
| HDFC Asset Management Company Ltd.           | 19-Dec-18 | 1573                     | 3844           | 144.4%  |
| HDFC Bank Limited                            | 10-Nov-16 | 639                      | 1725           | 170.0%  |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18 | 485                      | 776            | 60.0%   |
| Heritage Foods Ltd                           | 20-Apr-22 | 330                      | 354            | 7.2%    |
| Hero Motocorp Ltd                            | 29-Sep-20 | 3175                     | 3629           | 14.3%   |
| Hindustan Unilever Ltd.                      | 13-Nov-17 | 1291                     | 2859           | 121.5%  |
| Housing Development Finance Corp Ltd         | 19-Dec-17 | 1720                     | 3365           | 95.6%   |
| ICICI Bank Ltd.                              | 6-Apr-18  | 279                      | 867            | 211.1%  |
| ICICI Lombard General Insurance              | 19-Sep-19 | 1155                     | 1675           | 45.0%   |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376                      | 724            | 92.7%   |
| ICICI Securities Ltd                         | 24-Sep-20 | 467                      | 896            | 92.0%   |
| Indusindbnk                                  | 8-Jun-20  | 451                      | 1242           | 175.4%  |
| Infosys Ltd.                                 | 17-Aug-17 | 488                      | 1954           | 300.7%  |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16 | 822                      | 2253           | 174.1%  |
| Linde India                                  | 20-Apr-22 | 3499                     | 3649           | 4.3%    |
| Marico Ltd.                                  | 4-Apr-18  | 325                      | 608            | 87.1%   |
| Maruti Suzuki India Ltd                      | 13-Aug-20 | 5989                     | 9050           | 51.1%   |
| Oberoi Realty Ltd.                           | 23-Nov-17 | 509                      | 1052           | 106.8%  |
| PEL  | 2-Sep-20  | 1246                     | 3015           | 141.9%  |
| Phoenix Mills Limited                        | 7-Jul-19  | 655                      | 1200           | 83.2%   |
| Poonawalla Fincorp Ltd                       | 13-Aug-21 | 175                      | 344            | 96.1%   |
| Procter & Gamble Hygiene & Health Care       | 13-Aug-21 | 12870                    | 16466          | 27.9%   |
| Raymond                                      | 25-Sep-20 | 264                      | 1280           | 385.7%  |
| Reliance                                     | 22-Apr-20 | 1351                     | 2856           | 111.4%  |
| SBI Life                                     | 20-May-20 | 715                      | 1293           | 80.8%   |
| Shree Renuka Sugars Limited                  | 13-Aug-21 | 27                       | 63             | 135.1%  |
| Spectrum Electrical                          | 18-Apr-22 | 98                       | 103            | 5.0%    |



**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 11-Jul-2024 | 25,000       | 3,42,093                          |
| NIFTY  | 11-Jul-2024 | 24,500       | 2,19,175                          |
| NIFTY  | 11-Jul-2024 | 24,400       | 1,96,437                          |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 11-Jul-2024 | 24,000       | 2,77,262                          |
| NIFTY  | 11-Jul-2024 | 24,300       | 2,44,747                          |
| NIFTY  | 11-Jul-2024 | 24,300       | 2,15,986                          |

**Securities in Ban For Trade Date: 10-07-2024**

ABFRL, BALRAMCHIN, BANDHANBNK, CHAMBLFERT, GNFC, IEX, INDIACEM, INDUSTOWER, PEL

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                            | Deal Type | Quantity | Price  |
|-----------|------------|--|-----------|----------|--------|
| 9-Jul-24  | SGMART     | SG LOGISTIC MANAGEMENT PRIVATE LIMITED | SELL      | 900000   | 425.01 |

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name                             | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|-------|
| 9-Jul-24  | VIJAYA     | KOTAK MAHINDRA MUTUAL FUND              | BUY       | 1100000  | 783   |
| 9-Jul-24  | VIJAYA     | KOTAK MAHINDRA MUTUAL FUND              | BUY       | 700000   | 783   |
| 9-Jul-24  | VIJAYA     | AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. | SELL      | 2250000  | 783   |

 Note- Executed on 10<sup>th</sup> Jul 2024. Bulk Deal Buy/Sell done by fund house is considered.

| Research Analyst Registration No. | Contact                 | Website  | mail Id  |
|-----------------------------------|-------------------------|--|--|
| INH000002764                      | SMS: 'Arihant' to 56677 | <a href="http://www.arihantcapital.com">www.arihantcapital.com</a> | <a href="mailto:arihant.research@arihantcapital.com">arihant.research@arihantcapital.com</a> |

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**Arihant Capital Markets Ltd**  
 #1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
 T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)