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Thursday, 14<sup>th</sup> Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	21997.70	-1.51
BSE	72761.89	-1.23
World Indices	Last Price	(%) Chg
Dow Jones	39043.32	0.10
Nasdaq	16177.77	-0.54
Nikkei	38680.00	-0.02
Hang Seng	17058.00	-0.54
FTSE	7772.17	0.31
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2178.00	-0.13
Silver (\$/Ounce)	25.27	0.47
Crude (\$/BBL)	79.86	0.18
Aluminium spot (\$/mt)	2272.00	0.44
Copper SPOT (\$/mt)	8915.00	-0.07
Zinc (\$/MT)	2585.00	0.35
Natural gas \$/MMBtu	1.66	-0.06
Currency	Last Price	(%) Chg
USDINR	82.84	0.07
EURINR	90.62	0.21
Bond		
India 10 Yr Bond yield	7.03	0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COLPAL	2549	2658	ATUL	5996	5967
INTELLECT	1142	1195	BAJAJELECT	928	923
TCS	4145	4241	BALRAMCHIN	353	352
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Source: BSE

### Market Technical Outlook



Nifty opened on a positive note, but not able to sustain opening gain and as day progress we have seen selling pressure and close in red. On the daily chart, we are observing “Bearish candlestick” formation and marginally close below short-term moving average. In coming trading session if nifty trade below 21950 then it may test 21900 – 21850 levels. On the upper side, 22050 – 22100 levels may act as resistance for the day.

Since, market marginally close below short-term moving average we are of the opinion that at higher level selling pressure may attract Hence, one needs to adopt caution approach at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1381.60
Stock Futures	Net Buyer	4827.98
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>3446.38</b>
Index Options	Net Seller	-16693.91
Stock Options	Net Seller	-338.30
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-17032.21</b>
FII In cash Segment	Net Seller	-4595.06
DII In cash Segment	Net Buyer	9093.72
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>4498.66</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Mar-2024	22,500	3,20,778
NIFTY	14-Mar-2024	22,400	2,84,909
NIFTY	14-Mar-2024	22,300	2,53,451

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	14-Mar-2024	21,700	1,53,144
NIFTY	14-Mar-2024	21,500	1,28,750
NIFTY	14-Mar-2024	19,850	1,26,903

**Securities in Ban For Trade Date: 14-03-2024**

ABFRL, HINDCOPPER, MANAPPURAM, NATIONALUM, PEL, RBLBANK, SAIL, TATACHEM, ZEEL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Mar-24	ELPROINTL	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	BUY	1622750	80.3
13-Mar-24	ELPROINTL	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED	SELL	1622750	80.3
13-Mar-24	ITC	GOVERNMENT OF SINGAPORE	BUY	91545678	400.25
13-Mar-24	ITC	ICICI PRUDENTIAL MUTUAL FUND	BUY	5926138	400.25
13-Mar-24	ITC	TOBACCO MANUFACTURERS (INDIA) LIMITED	SELL	218425728	400.25
13-Mar-24	ITC	TOBACCO MANUFACTURERS INDIA LIMITED	SELL	218425729	400.25
13-Mar-24	LANCER	MINERVA VENTURES FUND	SELL	6060000	69

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Mar-24	APLAPOLLO	NEW WORLD FUND INC	BUY	2789398	1601.1
13-Mar-24	INDTERRAIN	POLARIS BANYAN HOLDING PRIVATE LTD	BUY	296650	78.94
13-Mar-24	SOUTH-RE	GOLDMAN SACHS (SINGAPORE) PTE	BUY	5500000	2.9
13-Mar-24	APLAPOLLO	PRINCIPAL GLOBAL INVESTORS COLLECTIVE INVESTMENT TRUST	SELL	1531367	1600.16
13-Mar-24	RUCHINFRA	PATANJALI FOODS LIMITED	SELL	1500000	10.5

Note- Executed on 13<sup>th</sup> Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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