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Friday, 14<sup>th</sup> Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	23398.90	0.33
BSE	76810.90	0.27
World Indices	Last Price	(%) Chg
Dow Jones	38647.10	-0.17
Nasdaq	17665.90	0.33
Nikkei	38767.50	0.14
Hang Seng	18032.50	0.41
FTSE	8163.67	-0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2322.70	0.20
Silver (\$/Ounce)	29.14	0.27
Crude (\$/BBL)	78.19	-0.55
Aluminium spot (\$/mt)	2539.00	-0.24
Copper SPOT (\$/mt)	9829.00	0.36
Zinc (\$/MT)	2852.00	-0.73
Natural gas \$/MMBtu	2.92	0.27
Currency	Last Price	(%) Chg
USDINR	83.54	0.11
EURINR	90.14	-0.21
Bond		
India 10 Yr Bond yield	6.98	-0.38

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	850	888	--	--	--
AMBUJACEM	664	680	--	--	--
BASF	4898	4999	--	--	--
CAMS	3635	3680	--	--	--
EXIDE	541	550	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



Nifty opened higher traded in a narrow range throughout the day to close in green. On the daily chart, we are observing four consecutive narrow range body formation, which suggests that markets are circumspect at higher level. In coming trading session if nifty trades above 23430 level then it may test 23510 - 23590 levels. On the downside, 23310 - 23200 levels may act as support for the day.

**We still maintain our stance that looking at the current price action & the breath of the market it is evident that momentum on the upside is likely to continue. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2716.92
Stock Futures	Net Seller	-300.16
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>2416.76</b>
Index Options	Net Seller	-71912.01
Stock Options	Net Seller	-289.88
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-72201.89</b>
FII In cash Segment	Net Seller	-3033.00
DII In cash Segment	Net Seller	-553.88
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-3586.88</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Jun-2024	24,000	1,44,081
NIFTY	20-Jun-2024	23,400	1,30,834
NIFTY	20-Jun-2024	23,500	1,23,910

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Jun-2024	22,500	1,16,199
NIFTY	20-Jun-2024	23,400	1,15,935
NIFTY	20-Jun-2024	23,000	1,14,024

**Securities in Ban For Trade Date: 14-06-2024**

GMRINFRA, HINDCOPPER, INDIACEM, SAIL, SUNTV

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Jun-24	INDIASHLTR	MADISON INDIA OPPORTUNITIES TRUST FUND	SELL	1135000	665.11
13-Jun-24	LTF	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	31329540	170.6
13-Jun-24	LTF	BC ASIA GROWTH INVESTMENTS	SELL	20026502	170.6
13-Jun-24	LTF	BNP PARIBAS FINANCIAL MARKETS	SELL	57869992	170.6
13-Jun-24	LTF	BNP PARIBAS FINANCIAL MARKETS	BUY	8324050	170.6
13-Jun-24	LTF	LARSEN & TOUBRO LIMITED	BUY	12500000	170.6
13-Jun-24	SENC0	SAIF PARTNERS INDIA IV LIMITED	SELL	4507487	960.02
13-Jun-24	SENC0	INDIA ACORN ICAV	BUY	633000	960
13-Jun-24	SENC0	MOTILAL OSWAL EQUITY OPPORTUNITIES	BUY	396000	960
13-Jun-24	SENC0	APAH CAPITAL MASTER FUND	BUY	522500	960
13-Jun-24	SERA	MUNJAL MAHENDRABHAI PATEL	SELL	3712525	14.99
13-Jun-24	SERA	MAHENDRABHAI GULABDAS PATEL	SELL	1856175	14.99
13-Jun-24	SERA	ERISKA INVESTMENT FUND LTD	BUY	5500000	14.99

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Jun-24	IRBIT	CINTRA INVIT INVESTMENTS B.V.	BUY	267200000	220.22
13-Jun-24	SELAN	BOFA SECURITIES EUROPE SA	BUY	98327	731.15
13-Jun-24	IRBIT	DAGENHAM INVESTMENT PTE. LTD.	SELL	49000000	220.22
13-Jun-24	IRBIT	ANAHERA INVESTMENT PTE LTD	SELL	204200000	220.22
13-Jun-24	IRBIT	STRETFORD END INVESTMENT PTE. LTD.	SELL	14000000	220.22
13-Jun-24	POWERMECH	POWER MECH INFRA PRIVATE LIMITED	SELL	108700	4731
13-Jun-24	POWERMECH	LAKSHMI SAJJA	SELL	81500	4754.6
13-Jun-24	POWERMECH	AISHWARYA KURRA	SELL	81500	4731.02

 Note- Executed on 13<sup>th</sup> Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)