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Friday, 15th Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	22151.00	0.70
BSE	73097.28	0.46
World Indices	Last Price	(%) Chg
Dow Jones	38905.66	-0.35
Nasdaq	16128.53	-0.30
Nikkei	38733.50	-0.34
Hang Seng	16647.50	-0.85
FTSE	7743.15	-0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2167.05	-0.02
Silver (\$/Ounce)	25.12	0.27
Crude (\$/BBL)	81.09	-0.21
Aluminium spot (\$/mt)	2271.00	0.69
Copper SPOT (\$/mt)	8977.00	0.73
Zinc (\$/MT)	2569.00	0.47
Natural gas \$/MMBtu	1.75	0.06
Currency	Last Price	(%) Chg
USDINR	82.85	0.04
EURINR	90.64	-0.01
Bond		
India 10 Yr Bond yield	7.03	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COLPAL	2660	2673	ATUL	5967	5925
--	--	--	BATA	1407	1369
--	--	--	BALRAMCHIN	356	343
--	--	--	HUL	2335	2300
--	--	--	IIFL	375	366

Source: BSE

Market Technical Outlook



Nifty opened on a negative note, but from lower level we have seen good recovery and finally manage to close in green. On the daily chart, we are observing prices has taken support at 50 Day moving averages and also close above short term moving averages. In coming trading session if nifty trade above 22180 then it may test 22250 – 22280 levels. On the downside side, 22100 – 22050 levels may act as support for the day.

Since, market close above short-term moving average & 50Day moving averages we are of the opinion that market may remain positive and stocks specific action will remain continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-711.42
Stock Futures	Net Buyer	2137.61
Net Future Position	Net Buyer	1426.19
Index Options	Net Seller	-13203.78
Stock Options	Net Buyer	1290.63
Net Options Position	Net Seller	-11913.15
FII In cash Segment	Net Seller	-1356.29
DII In cash Segment	Net Buyer	139.47
Net Cash Position	Net Seller	-1216.82

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Mar-2024	23,000	94,176
NIFTY	21-Mar-2024	22,500	54,271
NIFTY	21-Mar-2024	22,400	47,698

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Mar-2024	22,000	75,650
NIFTY	21-Mar-2024	21,000	56,203
NIFTY	21-Mar-2024	20,200	46,947

Securities in Ban For Trade Date: 15-03-2024

ABFRL, BHEL, MANAPPURAM, NATIONALUM, PEL, RBLBANK, SAIL, TATACHEM, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Mar-24	GOPAL	QUANT SMALL CAP FUND	BUY	805000	374.21
14-Mar-24	GOPAL	QUANT MUTUAL FUND ACTIVE FUND	BUY	700000	374.21
14-Mar-24	SUNCLAY	SBI MUTUAL FUND	BUY	774000	1240
14-Mar-24	INDSWFTLAB	EARC TRUST SC 208	SELL	443036	103
14-Mar-24	INDSWFTLAB	EARC TRUST SC 228	SELL	407731	103
14-Mar-24	INDSWFTLAB	EARC TRUST SC 131 .	SELL	410341	103.02
14-Mar-24	MAITREYA	SWYOM INDIA ALPHA FUND	SELL	36800	130.82
14-Mar-24	MOLDTKPAC	GOLDMAN SACHS FUNDS - GOLDMAN SACHS	SELL	236368	804.98
14-Mar-24	RUCHINFRA	PATANJALI FOODS LIMITED	SELL	2000000	11.71
14-Mar-24	SJLOGISTIC	INDIA MAX INVESTMENT FUND LTD	SELL	80000	259.3

Note- Executed on 14th Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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