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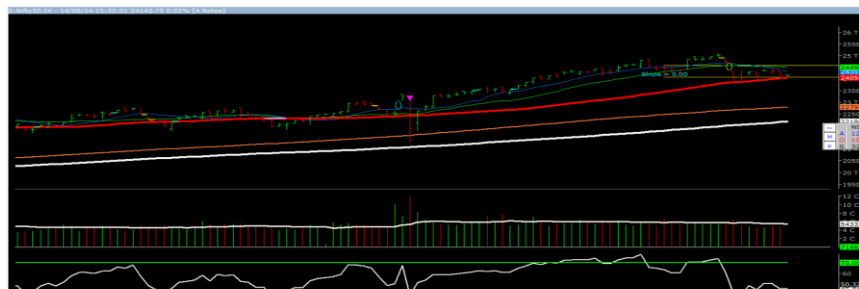
Friday, 16<sup>th</sup> Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	24143.75	0.02
BSE	79105.88	0.19
World Indices	Last Price	(%) Chg
Dow Jones	40563.06	1.39
Nasdaq	17594.50	2.34
Nikkei	37860.00	3.15
Hang Seng	17432.00	0.70
FTSE	8347.35	0.80
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2489.10	-0.13
Silver (\$/Ounce)	28.21	-0.73
Crude (\$/BBL)	77.91	-0.32
Aluminium spot (\$/mt)	2366.00	0.34
Copper SPOT (\$/mt)	9124.00	-0.20
Zinc (\$/MT)	2777.00	-0.32
Natural gas \$/MMBtu	2.19	-0.68
Currency	Last Price	(%) Chg
USDINR	83.93	-0.02
EURINR	92.17	-0.01
Bond		
India 10 Yr Bond yield	6.97	1.34

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTPHAR	3045	3384	CREDITACC	1182	1153
EPL	244	252	EQUITASBNK	75.8	74.6
OIL	659	714	IDFCFIRSTB	70.6	70.4
TRENT	6432	6450	RBLBANK	206	205
TVSMOTOR	2593	2657	VIPIND	434	430

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note traded in a narrow range with mild positive bias to close in red lower traded with negative bias throughout the day to close marginally in green. We still maintain our stance that the 50-days SMA (24054) is crucial support. Further, we are observing that prices almost tested the 50-days SMA (24054) by making a low of 24099. In coming trading sessions, if Nifty trades above 24180 level then it may test 24250 – 24460 levels. On the downside, 24050 – 23980 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24054) on daily closing basis remains a make or break level. Any close below the mentioned level would derailed the current up trend. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-769.48
Stock Futures	Net Seller	-1683.13
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-2452.61</b>
Index Options	Net Seller	-24226.18
Stock Options	Net Seller	-1399.83
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-25626.01</b>
FII In cash Segment	Net Seller	-2595.27
DII In cash Segment	Net Buyer	2236.21
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-359.06</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (14-08-2024)
TATASTEEL	150.27	146.17
TITAN	3507.15	3402.15
INDUSINDBK	1491.79	1338.1
BAJFINANCE	7018.44	6458.5
KOTAKBANK	1765.01	1747.9
BAJAJFINSV	1611	1529.15
NESTLEIND	2513.15	2474.6
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Aug-2024	25,000	2,08,385
NIFTY	21-Aug-2024	24,500	1,20,938
NIFTY	21-Aug-2024	25,500	1,08,441

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Aug-2024	23,200	1,59,287
NIFTY	21-Aug-2024	23,000	1,57,514
NIFTY	21-Aug-2024	22,250	1,28,336

**Securities in Ban For Trade Date: 16-08-2024**

AARTIIND, ABCAPITAL, ABFRL, BANDHANBNK, BIOCON, BSOFT, CHAMBLFERT, GNFC, GRANULES, INDIACEM, INDIAMART, LICHSFIN, MANAPPURAM, NMDC, PEL, PNB, RBLBANK, SAIL, SUNTV

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-24	SEIL	LGOF GLOBAL OPPORTUNITIES LIMITED	SELL	1,000,000	127.4
14-Aug-24	SEIL	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	1,000,000	127.40

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Aug-24	GRETEX	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES A FUND PC	BUY	33000	155.91
14-Aug-24	NDLVENTURE	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LTD.	BUY	228186	97.87
14-Aug-24	NXST	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	3003	137.85
14-Aug-24	NXST	VANGUARD GROUP	BUY	11450476	138.42
14-Aug-24	ASHAPURMIN	LTS INVESTMENT FUND LTD	SELL	3467750	340
14-Aug-24	KIRIINDUS	LTS INVESTMENT FUND LTD	SELL	725904	334.1
14-Aug-24	NXST	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	SELL	7841479	138.33

Note- Executed on 14<sup>th</sup> Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**[www.arihantcapital.com](http://www.arihantcapital.com)**mail Id**[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)**Arihant is Forbes Asia's '200 Best under a \$Billion' Company  
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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)