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Tuesday, 16th Apr 2024

Indian Indices	Last Price	(%) Chg
NSE	22272.50	-1.10
BSE	73399.78	-1.14
World Indices	Last Price	(%) Chg
Dow Jones	37735.11	-0.65
Nasdaq	15885.02	-1.79
Nikkei	38397.50	-2.07
Hang Seng	16302.50	-0.73
FTSE	7965.53	-0.38
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2404.60	0.91
Silver (\$/Ounce)	28.97	0.88
Crude (\$/BBL)	86.12	0.83
Aluminium spot (\$/mt)	2555.00	0.27
Copper SPOT (\$/mt)	9536.00	-0.38
Zinc (\$/MT)	2743.00	-1.21
Natural gas \$/MMBtu	1.69	0.47
Currency	Last Price	(%) Chg
USDINR	83.43	-0.22
EURINR	88.88	-0.09
Bond		
India 10 Yr Bond yield	7.17	-0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	488	501	DABUR	495	489
BEL	235	238	HUL	2195	2190
EXIDE	410	424	--	--	--
HINDALCO	612	625	--	--	--
INDUSTOWER	334	337	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap in wake of week global clue and momentum on the downside intensified in the latter half of the session to close in red. On the daily chart, we are observing a downward gap area in the range of 22503 to 22427. Normally, downward gap area does act as resistance for the prices. In coming trading session, if nifty trades below 22250 level then it may test 22150 – 22070 level. On the upside, 22370 – 22480 levels may act as resistance for the day.

Broadly, due to geopolitical tension we could see more pressure on nifty. However, one needs to keep 22100 on daily closing basis as a bull stop for long position. Hence, one needs to adopt cautious approach at current level and wait for the geopolitical dust to settle down.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3850.13
Stock Futures	Net Buyer	1209.04
Net Future Position	Net Seller	-2641.09
Index Options	Net Seller	-31615.80
Stock Options	Net Buyer	396.23
Net Options Position	Net Seller	-31219.57
FII In cash Segment	Net Seller	3268.00
DII In cash Segment	Net Buyer	4762.93
Net Cash Position	Net Seller	1494.93

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-Apr-2024	22,700	1,93,197
NIFTY	18-Apr-2024	23,000	1,66,083
NIFTY	18-Apr-2024	22,500	1,49,258

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	18-Apr-2024	22,200	1,32,084
NIFTY	18-Apr-2024	22,000	1,31,437
NIFTY	18-Apr-2024	22,300	96,198

Securities in Ban For Trade Date: 16-04-2024

BALRAMCHIN, BANDHANBNK, EXIDEIND, GNFC, HINDCOPPER, INDIACEM, METROPOLIS, NATIONALUM, PEL, SAIL, ZEEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Apr-24	EUREKAFORBE	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE	BUY	1000000	468.02
15-Apr-24	JAYKAILASH	CHANAKYA OPPORTUNITIES FUND I	SELL	128000	75
15-Apr-24	JAYKAILASH	STEPTRADE REVOLUTION FUND	SELL	32000	75
15-Apr-24	VSTIND	RADHAKISHAN SHIVKISHAN DAMANI	BUY	233766	3689.96
15-Apr-24	VSTIND	HDFC MUTUAL FUND	SELL	130811	3690
15-Apr-24	VSTIND	HDFC MUTUAL FUND	SELL	200000	3690.38

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Apr-24	MARKSANS	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	BUY	6600000	158
15-Apr-24	CGRAPHICS	BOFA SECURITIES EUROPE SA	SELL	259200	184.55

Note- Executed on 15th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.

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