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Monday, 16th Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	25356.50	-0.13
BSE	82890.94	-0.09
World Indices	Last Price	(%) Chg
Dow Jones	41393.78	0.72
Nasdaq	17683.98	0.65
Nikkei	36581.76	-0.68
Hang Seng	17298.64	-0.41
FTSE	8273.09	0.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2612.65	0.09
Silver (\$/Ounce)	31.30	0.74
Crude (\$/BBL)	67.97	0.32
Aluminium spot (\$/mt)	2489.00	0.57
Copper SPOT (\$/mt)	9270.50	0.04
Zinc (\$/MT)	2922.00	0.62
Natural gas \$/MMBtu	2.27	-0.87
Currency	Last Price	(%) Chg
USDINR	83.88	-0.06
EURINR	92.90	-0.03
Bond		
India 10 Yr Bond yield	6.79	-0.28

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALKEM	6362	6438	--	--	--
BRITANNIA	6131	6145	--	--	--
COFORGE	7012	7042	--	--	--
DIVISLAB	5495	5531	--	--	--
HCLTECH	1813	1820	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and witness mild selling in the latter half of the session to close in red. On the daily chart, after a bull candle we are witnessing a narrow range body formation, which suggests a breather of current up move. In coming trading sessions, if Nifty trades above 25380 level then it may test 25450 – 25510 levels. On the downside, 25230 – 25170 level may act as support for the day.

Broadly, looking at the current price action and the breath of the market we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1338.89
Stock Futures	Net Buyer	-5054.16
Net Future Position	Net Buyer	-3715.27
Index Options	Net Buyer	-2215.75
Stock Options	Net Seller	-1376.25
Net Options Position	Net Buyer	-3592.00
FII In cash Segment	Net Buyer	2364.82
DII In cash Segment	Net Seller	2532.18
Net Cash Position	Net Buyer	4897.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Sep-2024	26,000	2,64,286
NIFTY	19-Sep-2024	26,500	2,02,702
NIFTY	19-Sep-2024	25,400	1,81,650

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Sep-2024	25,000	2,08,837
NIFTY	19-Sep-2024	22,400	1,99,255
NIFTY	19-Sep-2024	24,000	1,80,915

Securities in Ban For Trade Date: 16-09-2024

AARTIIND, BALRAMCHIN, BANDHANBNK, CHAMBLFERT, GRANULES, HINDCOPPER, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Sep-24	EDELWEISS	EDELWEISS EMPLOYEES WELFARE TRUST	SELL	5,000,000	114.12
13-Sep-24	KAMOPAINTS	HEMALI PATHIK THAKKAR	BUY	1,700,000	51.32
13-Sep-24	KAMOPAINTS	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	SELL	3,797,403	51.32
13-Sep-24	MERCURYEV	WEALTH 4 U HOSPITALITY CONSULTANCY PRIVATE LIMITED	SELL	3500000	96.97
13-Sep-24	SENCO	JAI HANUMAN SHRI SIDDHIVINAYAK TRUST	SELL	750001	1227.88

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Sep-24	EDELWEISS	INDIA ACORN ICAV	BUY	5373800	124
13-Sep-24	KOPRAN	BOFA SECURITIES EUROPE SA	BUY	251971	348.65
13-Sep-24	MEDIASSIST	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	400000	635
13-Sep-24	MEDIASSIST	HDFC MUTUAL FUND	BUY	1250000	635
13-Sep-24	MEDIASSIST	ICICI PRUDENTIAL MUTUAL FUND	BUY	500000	635
13-Sep-24	PATANJALI	GQG PARTNERS EMERGING MARKETS EQUITY FUND	BUY	4503762	1854
13-Sep-24	EDELWEISS	EDELWEISS EMPLOYEES WELFARE TRUST	SELL	9879000	124
13-Sep-24	GODREJAGRO	V-SCIENCES INVESTMENTS PTE LTD	SELL	2710000	785.13
13-Sep-24	JAGSNPHARM	INFINITY HOLDINGS	SELL	2200000	400
13-Sep-24	MEDIASSIST	MEDIMATTER HEALTH MANAGEMENT PRIVATE LIMITED	SELL	3330000	635.33
13-Sep-24	PATANJALI	PATANJALI AYURVED LIMITED	SELL	9792880	1854.08
13-Sep-24	PPSL	CHANAKYA OPPORTUNITIES FUND I	SELL	150000	36

Note- Executed on 13th Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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