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Monday, 18th Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	22023.35	-0.56
BSE	72643.43	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	38714.77	-0.49
Nasdaq	15973.17	-0.96
Nikkei	39592.50	2.21
Hang Seng	16752.50	0.04
FTSE	7727.42	-0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2159.40	-0.37
Silver (\$/Ounce)	25.40	1.36
Crude (\$/BBL)	81.00	-0.32
Aluminium spot (\$/mt)	2277.00	1.13
Copper SPOT (\$/mt)	9074.00	2.10
Zinc (\$/MT)	2562.00	0.55
Natural gas \$/MMBtu	1.66	-4.37
Currency	Last Price	(%) Chg
USDINR	82.88	-0.04
EURINR	90.23	0.02
Bond		
India 10 Yr Bond yield	7.06	0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
INTELLECT	1143	1198	IIFL	368	360
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Source: BSE

Market Technical Outlook



Nifty opened on a negative note and traded with negative bias throughout day. On the daily chart, we are observing prices has taken support at 50 Day moving averages, so overall still stocks specific action will remain continue with volatility. In coming trading session if nifty trade above 22050 then it may test 22120 – 22180 levels. On the downside side, 21950 – 21900 levels may act as support for the day.

Since, market close above 50Day moving averages we are of the opinion that market may remain positive and stocks specific action will remain continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-633.48
Stock Futures	Net Seller	-1920.65
Net Future Position	Net Seller	-2554.13
Index Options	Net Seller	-3772.25
Stock Options	Net Buyer	1124.13
Net Options Position	Net Seller	-2648.12
FII In cash Segment	Net Buyer	848.56
DII In cash Segment	Net Seller	-682.26
Net Cash Position	Net Buyer	166.30

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-03-2024)
ITC	445.56	419.1
HINDUNILVR	2537.15	2327.7
HDFCBANK	1567.41	1452.65
ASIANPAINT	3184.26	2867.55
UPL	586.71	475.15
BAJFINANCE	7260	6514.35
DIVISLAB	3658.63	3485.4
KOTAKBANK	1802.09	1738.3
JSWSTEEL	795.67	780.65
BAJAJFINSV	1584.56	1571.45
LTIM	5353.3	5194.35
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Mar-2024	23,000	1,11,474
NIFTY	21-Mar-2024	22,500	86,846
NIFTY	21-Mar-2024	22,000	84,369

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	21-Mar-2024	21,000	95,230
NIFTY	21-Mar-2024	22,000	89,306
NIFTY	21-Mar-2024	21,800	70,832

Securities in Ban For Trade Date: 18-03-2024

ABFRL, BHEL, BIOCON, HINDCOPPER, MANAPPURAM, NATIONALUM, PEL, RBLBANK, SAIL, TATACHEM, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Mar-24	CMSINFO	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	2184806	386.33
15-Mar-24	ELECTCAST	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	4154313	155.83
15-Mar-24	GOKEX	NORGES BANK ON ACCOUNT OF THE GOVERNMENT L	BUY	347198	733.21
15-Mar-24	KOPRAN	QUANT MUTUAL FUND - QUANT SMALL CAP FUND	BUY	250000	255.41
15-Mar-24	PGINVIT	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	7227413	94.36
15-Mar-24	PGINVIT	VANGUARD EMERGING MARKETS STOCK INDEX	BUY	6698521	94.36
15-Mar-24	REMSONSIND	MERU INVESTMENT FUND PCC-CELL 1	BUY	30000	877.56
15-Mar-24	SOUTHBANK	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	15782629	29.35
15-Mar-24	SUNDARMFN	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	10899	3814.33
15-Mar-24	SUNDARMFN	VANGUARD EMERGING MARKETS STOCK INDEX	BUY	885527	3796.45
15-Mar-24	SUNDARMFN	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	912901	3796.45
15-Mar-24	VOLTAMP	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	77692	8201.54
15-Mar-24	CMSINFO	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	1154613	385.15
15-Mar-24	GOKEX	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	390672	730.92
15-Mar-24	PGINVIT	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	7224720	93.54
15-Mar-24	SUNDARMFN	UBS PRINCIPAL CAPITAL ASIA LIMITED	SELL	663867	3797.03

Note- Executed on 15th Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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