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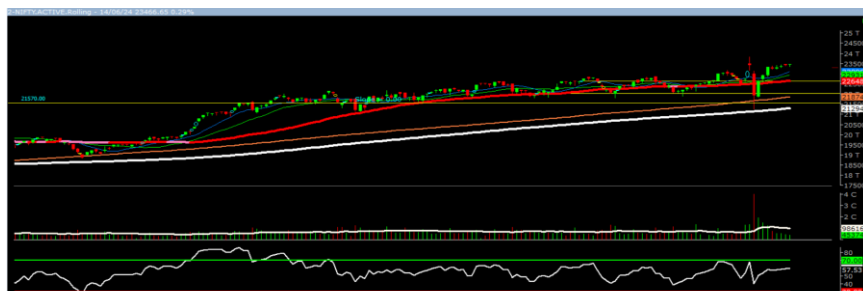
Tuesday, 18th Jun 2024

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 23465.60 | 0.29 |
| BSE | 76992.77 | 0.24 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 38778.10 | 0.49 |
| Nasdaq | 17855.06 | 0.94 |
| Nikkei | 38449.50 | 0.98 |
| Hang Seng | 17930.00 | -0.47 |
| FTSE | 8142.15 | -0.06 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 2338.70 | 0.42 |
| Silver (\$/Ounce) | 29.56 | 0.59 |
| Crude (\$/BBL) | 79.56 | -0.20 |
| Aluminium spot (\$/mt) | 2508.00 | 0.01 |
| Copper SPOT (\$/mt) | 9712.00 | 0.15 |
| Zinc (\$/MT) | 2835.00 | 0.57 |
| Natural gas \$/MMBtu | 2.80 | 0.54 |
| Currency | Last Price | (%) Chg |
| USDINR | 83.50 | -0.06 |
| EURINR | 89.62 | 0.29 |
| Bond | | |
| India 10 Yr Bond yield | 6.98 | -0.03 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ABB | 9022 | 9144 | -- | -- | -- |
| AMBUJA | 677 | 690 | -- | -- | -- |
| BEML | 4722 | 4779 | -- | -- | -- |
| BAJAJAUTO | 9959 | 9990 | -- | -- | -- |
| CENTURYTEX | 2246 | 2290 | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened higher made a new all-time high of 23489, traded in a narrow range throughout the day to close in green. On the daily chart, we are observing five consecutive narrow range body formation, which suggests that markets are circumspect at higher level. In coming trading session if nifty trades above 23490 level then it may test 23610 - 23690 levels. On the downside, 23360 - 23250 levels may act as support for the day.

We still maintain our stance that looking at the current price action & the breath of the market it is evident that momentum on the upside is likely to continue. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|-----------------|
| Index Futures | Net Buyer | 563.46 |
| Stock Futures | Net Seller | -3538.10 |
| Net Future Position | Net Seller | -2974.64 |
| Index Options | Net Buyer | 6351.50 |
| Stock Options | Net Seller | -192.23 |
| Net Options Position | Net Buyer | 6159.27 |
| FII In cash Segment | Net Buyer | 2175.86 |
| DII In cash Segment | Net Buyer | 655.76 |
| Net Cash Position | Net Buyer | 2831.62 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 20-Jun-2024 | 24,000 | 2,65,785 |
| NIFTY | 20-Jun-2024 | 23,500 | 1,64,048 |
| NIFTY | 20-Jun-2024 | 23,400 | 1,31,769 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 20-Jun-2024 | 23,400 | 2,04,761 |
| NIFTY | 20-Jun-2024 | 23,000 | 1,81,548 |
| NIFTY | 20-Jun-2024 | 22,500 | 1,79,970 |

Securities in Ban For Trade Date: 18-06-2024

BALRAMCHIN, GMRINFRA, HINDCOPPER, INDIACEM, SAIL, SUNTV

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--|-----------|----------|--------|
| 14-Jun-24 | NOCIL | BNP PARIBAS FINANCIAL MARKETS | SELL | 1283561 | 269.1 |
| 14-Jun-24 | NOCIL | DISCOVERY GLOBAL OPPORTUNITY MAURITIUS LIMITED | BUY | 1283561 | 269.1 |
| 14-Jun-24 | RBA | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA | SELL | 4059827 | 105.53 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|------------------------------------|-----------|----------|---------|
| 14-Jun-24 | DALBHARAT | DALMIA BHARAT REFRACTORIES LIMITED | BUY | 1600000 | 1876 |
| 14-Jun-24 | PARAS | ABU DHABI INVESTMENT AUTHORITY | BUY | 560875 | 1120.71 |
| 14-Jun-24 | ANZEN | BNP PARIBAS FINANCIAL MARKETS | SELL | 2600000 | 101.8 |
| 14-Jun-24 | DALBHARAT | KESHAV POWER PRIVATE LIMITED | SELL | 1600000 | 1876 |
| 14-Jun-24 | TCNSBRANDS | TA FDI INVESTORS LIMITED | SELL | 500000 | 552.06 |

 Note- Executed on 14th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

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