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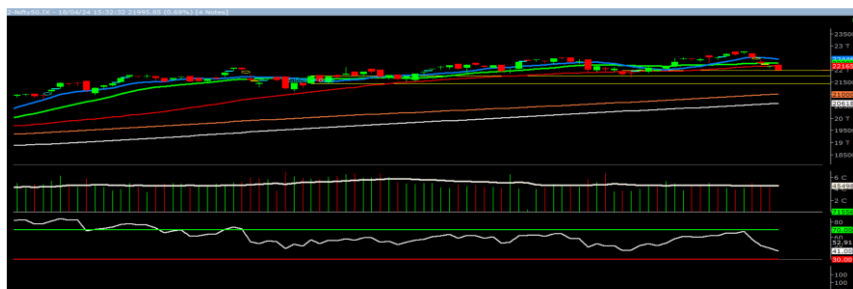
Friday, 19th Apr 2024

Indian Indices	Last Price	(%) Chg
NSE	21995.85	-0.69
BSE	72488.99	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	37775.38	0.06
Nasdaq	15601.50	-0.52
Nikkei	36963.50	-2.87
Hang Seng	16090.00	-1.67
FTSE	7877.05	0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2407.60	0.40
Silver (\$/Ounce)	28.39	0.04
Crude (\$/BBL)	85.19	2.97
Aluminium spot (\$/mt)	2644.00	1.03
Copper SPOT (\$/mt)	9772.50	0.27
Zinc (\$/MT)	2830.00	0.43
Natural gas \$/MMBtu	1.78	1.89
Currency	Last Price	(%) Chg
USDINR	83.61	0.10
EURINR	88.85	-0.06
Bond		
India 10 Yr Bond yield	7.18	-0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	505	554	--	--	--
ARE_M	993	1051	--	--	--
AMBUJACEM	616	641	--	--	--
BHARTIARTL	1267	1281	--	--	--
CUMMINS	3130	3160	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened flat initially witness upside momentum, which was short lived, and selling in the latter half of the session dragged nifty down to close in red. On the daily chart, we are observing that prices have close below the 50-day SMA (22165) for two consecutive trading session which indicates weakness. In coming trading session, if nifty trades above 22050 then it is likely to test 22100 – 22230 level. On the downside, 21900 – 21800 levels may act as support for the prices.

Broadly, looking at the current prices action, which has closed below 22000 level & below 50-days SMA, we are of the opinion that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-7020.80
Stock Futures	Net Seller	-4597.28
Net Future Position	Net Seller	-11618.08
Index Options	Net Buyer	29646.97
Stock Options	Net Buyer	543.37
Net Options Position	Net Buyer	30190.34
FII In cash Segment	Net Seller	-4260.33
DII In cash Segment	Net Buyer	2285.52
Net Cash Position	Net Seller	-1974.81

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Apr-2024	23,000	1,76,351
NIFTY	25-Apr-2024	24,000	1,28,597
NIFTY	25-Apr-2024	22,500	1,09,958

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Apr-2024	22,000	1,40,108
NIFTY	25-Apr-2024	21,000	90,205
NIFTY	25-Apr-2024	21,500	84,481

Securities in Ban For Trade Date: 19-04-2024

BALRAMCHIN, BANDHANBNK, EXIDEIND, GNFC, HINDCOPPER, IDEA, METROPOLIS, NATIONALUM, PEL, SAIL, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Apr-24	MEDICO	MADHUKAR SHETH	BUY	511000	47.52
18-Apr-24	MAXPOSURE	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL	SELL	152000	86.48
18-Apr-24	MEDICO	ESCORP ASSET MANAGEMENT LIMITED	SELL	500000	47.5

Note- Executed on 18th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com