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Tuesday, 20<sup>th</sup> Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	24572.65	0.13
BSE	80424.68	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	40896.53	0.58
Nasdaq	17876.77	1.39
Nikkei	38015.87	1.65
Hang Seng	17518.32	-0.29
FTSE	8356.94	0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2537.25	-0.16
Silver (\$/Ounce)	2933	0.11
Crude (\$/BBL)	73.17	-0.64
Aluminium spot (\$/mt)	2432.00	0.01
Copper SPOT (\$/mt)	4.15	-0.78
Zinc (\$/MT)	2781.50	-0.45
Natural gas \$/MMBtu	2.23	0.09
Currency	Last Price	(%) Chg
USDINR	83.86	0.04
EURINR	92.90	-0.03
Bond		
India 10 Yr Bond yield	6.97	1.62

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASHOKLEY	258	260	--	--	--
AUROPHARM	1520	1536	--	--	--
COLPAL	3547	3570	--	--	--
FSL	338	343	--	--	--
MCX	4770	4780	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart, we are observing a narrow range body formation, which indicates indecisiveness prevailing at current level. In coming trading sessions, if Nifty trades above 24604 level then it may test 24660 – 24760 levels. On the downside, 24450 – 24340 levels may act as support for the day.

**Broadly, looking at the current price action it is evident that the 50-days SMA (24146) has acted as support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	
Stock Futures	Net Buyer	
<b>Net Future Position</b>	<b>Net Buyer</b>	
Index Options	Net Seller	
Stock Options	Net Seller	
<b>Net Options Position</b>	<b>Net Seller</b>	
FII In cash Segment	Net Buyer	
DII In cash Segment	Net Buyer	
<b>Net Cash Position</b>	<b>Net Buyer</b>	

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Aug-2024	25,000	3,67,285
NIFTY	22-Aug-2024	24,600	2,19,214
NIFTY	22-Aug-2024	25,500	2,06,392

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Aug-2024	24,000	2,36,122
NIFTY	22-Aug-2024	23,900	2,20,122
NIFTY	22-Aug-2024	24,500	2,10,436

**Securities in Ban For Trade Date: 20-08-2024**

AARTIIND, ABFRL, BALRAMCHIN, BANDHANBNK, BSOFT, CHAMBLFERT, GNFC, GRANULES, HINDCOPPER, INDIACEM, INDIAMART, LICHSGFN, MANAPPURAM, NMDC, PEL, PNB, RBLBANK, SAIL, SUNTV

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Aug-24	DCXINDIA	UPADHYAYA AJAY SHIV NARAYAN	BUY	1500000	337.95
19-Aug-24	DCXINDIA	NEOMILE GROWTH FUND - SERIES I	BUY	739700	337.95
19-Aug-24	ETHOSLTD	BANDHAN MUTUAL FUND	BUY	160000	3346
19-Aug-24	DCXINDIA	NCBG HOLDINGS INC	SELL	2959100	337.95
19-Aug-24	DCXINDIA	NEOMILE GROWTH FUND - SERIES I	SELL	47726	337.39
19-Aug-24	ETHOSLTD	MAHEN DISTRIBUTION LIMITED	SELL	160000	3346
19-Aug-24	ETHOSLTD	MASTER CAPITAL SERVICES LIMITED	SELL	140000	3346
19-Aug-24	UJJIVANSFB	ARDISIA LIMITED	SELL	17000000	41.11
19-Aug-24	VISASTEEL	LOTUS GLOBAL INVESTMENT FUND	SELL	4707122	19.6

Note- Executed on 19<sup>th</sup> Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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