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Friday, 20<sup>th</sup> Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	25415.80	0.15
BSE	83184.90	0.29
World Indices	Last Price	(%) Chg
Dow Jones	42025.19	1.26
Nasdaq	18013.98	2.51
Nikkei	37935.58	2.10
Hang Seng	18272.53	1.44
FTSE	8328.72	0.91
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2617.00	0.08
Silver (\$/Ounce)	31.39	-0.09
Crude (\$/BBL)	74.78	-0.13
Aluminium spot (\$/mt)	2547.50	0.22
Copper SPOT (\$/mt)	9602.50	0.60
Zinc (\$/MT)	2956.50	0.49
Natural gas \$/MMBtu	2.35	-0.21
Currency	Last Price	(%) Chg
USDINR	83.62	0.01
EURINR	93.36	0.03
Bond		
India 10 Yr Bond yield	6.86	1.33

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BRITANNIA	6121	6226	--	--	--
BHARTI	1665	1711	--	--	--
BIKAJI	933	940	--	--	--
CHOLAFIN	1598	1614	--	--	--
ICICIBANK	1291	1299	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher made a new all-time high of 25611 from where some profit booking emerged to close in green. On the daily chart, we are observing five consecutive narrow range body formation, which suggests that markets are circumspect at higher level. We maintain our stance that in coming trading sessions, if Nifty trades above 25441 level then it may test 25480 – 25550 levels. On the downside, 25290 – 25180 level may act as support for the day.

**Broadly, looking at the current price action, we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-924.28
Stock Futures	Net Buyer	3392.04
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>2467.76</b>
Index Options	Net Buyer	2668.78
Stock Options	Net Seller	-1980.99
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>687.79</b>
FII In cash Segment	Net Buyer	-2547.53
DII In cash Segment	Net Buyer	2012.86
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>-534.67</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	27,000	3,19,864
NIFTY	26-Sep-2024	26,000	2,78,570
NIFTY	26-Sep-2024	25,500	2,15,504

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	25,000	4,98,269
NIFTY	26-Sep-2024	24,000	2,73,274
NIFTY	26-Sep-2024	23,000	2,32,831

**Securities in Ban For Trade Date: 20-09-2024**

AARTIIND, BIOCON, BSOFT, CHAMBLFERT, GNFC, GRANULES, LICHSGFIN, NATIONALUM, OFSS, PNB, RBLBANK, SAIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Sep-24	CUBEINVIT	SBI MUTUAL FUND	BUY	8,200,000	120
19-Sep-24	CUBEINVIT	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	8,200,000	120.00
19-Sep-24	CUBEINVIT	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED	BUY	8,400,000	120.00
19-Sep-24	CUBEINVIT	ASK FINANCIAL HOLDINGS PRIVATE LIMITED	BUY	8000000	120
19-Sep-24	CUBEINVIT	LARSEN AND TOUBRO OFFICERS AND SUPERVISORY	BUY	9000000	120
19-Sep-24	CUBEINVIT	L AND T EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	BUY	12400000	120
19-Sep-24	CUBEINVIT	CUBE HIGHWAYS AND INFRASTRUCTURE I-D PTE.LTD.	SELL	24600000	120
19-Sep-24	CUBEINVIT	L & T WELFARE COMPANY LIMITED	BUY	9000000	120
19-Sep-24	CUBEINVIT	LARSEN & TOUBRO LIMITED	BUY	40400000	120
19-Sep-24	CUBEINVIT	CUBE MOBILITY INVESTMENTS PTE.LTD.	SELL	28000000	120
19-Sep-24	CUBEINVIT	CUBE HIGHWAYS AND INFRASTRUCTURE PTE. LTD.	SELL	103400000	120

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Sep-24	ACLGATI	ROHINI NILEKANI - SMALL CAP PORTFOLIO	BUY	813375	105.21
19-Sep-24	VSTIND	RELIANCE MUTUAL FUND	BUY	85000	439.96
19-Sep-24	VSTIND	THRIFT SAVINGS PLAN	BUY	83970	440.74
19-Sep-24	ARIES	FIDUCIAN INDIA FUND	SELL	66589	271
19-Sep-24	EPACK	INDIA ADVANTAGE FUND S4-I	SELL	1000000	380.19
19-Sep-24	VSTIND	DAMANI RADHAKISHAN	SELL	100000	439.05

Note- Executed on 19<sup>th</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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