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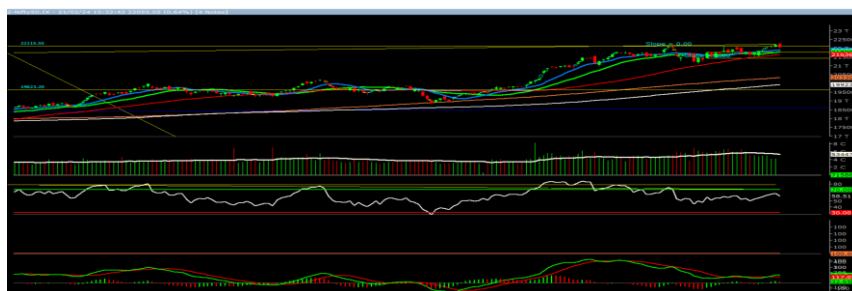
Thursday, 22<sup>nd</sup> Feb 2024

Indian Indices	Last Price	(%) Chg
NSE	22055.05	-0.64
BSE	72623.09	-0.59
World Indices	Last Price	(%) Chg
Dow Jones	38612.24	0.13
Nasdaq	15580.87	-0.32
Nikkei	39036.50	1.92
Hang Seng	16489.00	0.22
FTSE	7662.51	-0.73
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2036.85	0.13
Silver (\$/Ounce)	22.91	0.19
Crude (\$/BBL)	78.06	0.19
Aluminium spot (\$/mt)	2215.00	-0.29
Copper SPOT (\$/mt)	8542.00	-0.12
Zinc (\$/MT)	2395.00	-0.08
Natural gas \$/MMBtu	1.76	-1.07
Currency	Last Price	(%) Chg
USDINR	82.95	0.15
EURINR	89.57	0.07
Bond		
India 10 Yr Bond yield	7.05	-0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	4984	5019	WHIRLPOOL	1260	1253
APLLTD	1075	1093	--	--	--
ALKEM	5405	5519	--	--	--
AMBUJACEM	593	596	--	--	--
APOLLOHOSP	6790	6820	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in the latter half of the session drag nifty to close in red. On the daily chart, we are observing that prices made a new all-time high of 22259 from where selling drag prices to form a bearish engulfing pattern. The said pattern will be activated once prices trade and close below 21997. In such scenario nifty may test 21961 – 21850 levels. On the upside, 22150 – 22230 levels may act as resistance for the day.

Broadly, looking at the current price action it is evident that a consolation of minor correction could be possible. Since the trend, remains up buying at lower level cannot be rule out. However, stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	627.43
Stock Futures	Net Seller	-280.36
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>347.07</b>
Index Options	Net Seller	-14792.28
Stock Options	Net Buyer	104.26
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-14688.02</b>
FII In cash Segment	Net Buyer	284.66
DII In cash Segment	Net Seller	-411.57
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-126.91</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Feb-2024	22,500	2,80,434
NIFTY	22-Feb-2024	22,200	2,78,921
NIFTY	22-Feb-2024	22,300	2,09,351

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Feb-2024	21,500	1,95,877
NIFTY	22-Feb-2024	22,000	1,59,755
NIFTY	22-Feb-2024	21,800	1,37,208

**Securities in Ban For Trade Date: 22-02-2024**

ASHOKLEY, BALRAMCHIN, BANDHANBNK, BIOCON, CANBK, GMRINFRA, GNFC, HINDCOPPER, INDIACEM, INDUSTOWER, NATIONALUM, PEL, PVRINOX, RBLBANK, ZEEL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Feb-24	MLKFOOD	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED	SELL	58154	540.01
21-Feb-24	MLKFOOD	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	BUY	58154	540.53
21-Feb-24	POLYMED	LIGHTHOUSE INDIA III EQUITY INVESTORSLIMITED	SELL	1290939	1550.06
21-Feb-24	PRSMJOHNSN	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	BUY	2966990	170.6
21-Feb-24	PRSMJOHNSN	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED	SELL	2966990	170.6

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Feb-24	CAMPUS	SBI MUTUAL FUND	BUY	4065000	245
21-Feb-24	SOTAC	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	73200	132.16
21-Feb-24	BGREENERGY	SASIKALA RAGHUPATHY	SELL	1575245	108.48
21-Feb-24	CAMPUS	QRG INVESTMENTS AND HOLDINGS LIMITED	SELL	4065000	245
21-Feb-24	DEVYANI	YUM RESTAURANTS INDIA PVT LTD	SELL	53083330	164.1

Note- Executed on 21<sup>th</sup> Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.

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