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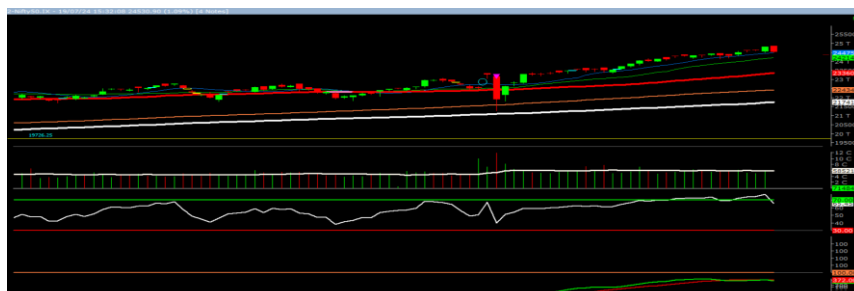
Monday, 22nd Jul 2024

Indian Indices	Last Price	(%) Chg
NSE	24530.90	-1.09
BSE	80604.65	-0.91
World Indices	Last Price	(%) Chg
Dow Jones	40287.53	-0.93
Nasdaq	17726.94	-0.81
Nikkei	39709.50	-0.95
Hang Seng	17547.00	0.57
FTSE	8155.72	-0.60
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2410.40	0.47
Silver (\$/Ounce)	29.37	0.24
Crude (\$/BBL)	79.07	0.55
Aluminium spot (\$/mt)	2354.00	-0.04
Copper SPOT (\$/mt)	9334.50	0.39
Zinc (\$/MT)	2799.50	0.70
Natural gas \$/MMBtu	2.19	1.34
Currency	Last Price	(%) Chg
USDINR	83.73	0.05
EURINR	91.12	-0.08
Bond		
India 10 Yr Bond yield	6.96	-0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BRITANNIA	5877	5975	--	--	--
EMAMI	799	813	--	--	--
INFY	1792	1843	--	--	--
INDUSTOWER	409	424	--	--	--
JUSTDIAL	1253	1304	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher and reached a new all-time high of 24,854 but was unable to sustain the opening gains. Selling pressure dragged the Nifty down, resulting in a red close. On the daily chart, we observe a bearish Engulfing candlestick pattern. This pattern, will be activated if the Nifty trades and closes below the 24,500 level. In such a scenario, the Nifty may test the 24,410 – 24,295 levels. On the upside, the 24,650 – 24,830 levels may act as resistance for the day.

As the Finance Minister is set to announce the Union Budget on the 23-July-24, we are likely to witness volatility sessions. However, we maintain our stance that some consolidation or minor correction is possible. Therefore, one should adopt a cautiously positive approach, at the current level. However, stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2029.13
Stock Futures	Net Buyer	1108.69
Net Future Position	Net Seller	-920.44
Index Options	Net Buyer	15824.82
Stock Options	Net Seller	-571.54
Net Options Position	Net Buyer	15253.28
FII In cash Segment	Net Buyer	1506.12
DII In cash Segment	Net Seller	-461.56
Net Cash Position	Net Buyer	1044.56

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Jul-2024	25,500	3,25,742
NIFTY	25-Jul-2024	26,000	3,11,249
NIFTY	25-Jul-2024	25,000	2,77,744

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Jul-2024	23,500	2,47,127
NIFTY	25-Jul-2024	24,000	2,36,241
NIFTY	25-Jul-2024	23,000	2,33,038

Securities in Ban For Trade Date: 22-07-2024

BALRAMCHIN, BANDHANBNK, GMRINFRA, HAL, HINDCOPPER, INDIACEM, PEL, SAIL, VEDL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jul-24	IBULPP	PLUTUS WEALTH MANAGEMENT LLP	BUY	1350000	67.9

Note- Executed on 19th Jul 2024. Bulk Deal Buy/Sell done by fund house is considered.

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