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Thursday, 22nd Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	24770.20	0.29
BSE	80905.30	0.13
World Indices	Last Price	(%) Chg
Dow Jones	40890.49	0.14
Nasdaq	17918.99	0.57
Nikkei	38190.85	0.63
Hang Seng	17423.00	0.19
FTSE	8283.43	0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2502.33	-0.41
Silver (\$/Ounce)	29.49	-0.15
Crude (\$/BBL)	71.91	-0.03
Aluminium spot (\$/mt)	2496.00	0.40
Copper SPOT (\$/mt)	9267.50	0.11
Zinc (\$/MT)	2862.50	0.19
Natural gas \$/MMBtu	2.18	-0.37
Currency	Last Price	(%) Chg
USDINR	83.96	-0.02
EURINR	91.74	0.13
Bond		
India 10 Yr Bond yield	6.96	-0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1662	1677	--	--	--
BBTC	2513	2601	--	--	--
COLPAL	3575	3599	--	--	--
DRREDDY	7052	7101	--	--	--
GLENMARK	1670	1684	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher traded in a narrow range with positive throughout the day to close in green. On the daily chart, we are observing three consecutive narrow range body formations, which suggests indecisiveness prevailing at current level. In coming trading sessions, if Nifty trades above 24800 level then it may test 24960 – 25030 levels. On the downside, 24650 – 24560 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24214) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-727.93
Stock Futures	Net Buyer	37.05
Net Future Position	Net Buyer	-690.88
Index Options	Net Buyer	21751.47
Stock Options	Net Buyer	1914.61
Net Options Position	Net Buyer	23666.08
FII In cash Segment	Net Seller	-799.74
DII In cash Segment	Net Buyer	3097.45
Net Cash Position	Net Buyer	2297.71

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Aug-2024	25,000	4,81,981
NIFTY	22-Aug-2024	24,800	2,78,365
NIFTY	22-Aug-2024	25,500	2,68,977

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-Aug-2024	24,500	3,21,318
NIFTY	22-Aug-2024	24,700	3,06,538
NIFTY	22-Aug-2024	24,300	2,74,561

Securities in Ban For Trade Date: 22-08-2024

AARTIIND, ABFRL, BALRAMCHIN, BANDHANBNK, BSOFT, GNFC, GRANULES, HINDCOPPER, INDIACEM, LICHSFIN, MANAPPURAM, NATIONALUM, PEL, RBLBANK, SAIL, SUNTV

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-24	CYIENTDLM	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	504,900	764.4
21-Aug-24	CYIENTDLM	HDFC MUTUAL FUND	BUY	1,135,500	764.40
21-Aug-24	CYIENTDLM	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	3,617,250	764.40
21-Aug-24	CYIENTDLM	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	520471	764.4
21-Aug-24	CYIENTDLM	CYIENT LIMITED	SELL	11499390	764.4
21-Aug-24	CYIENTDLM	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	544764	764.4
21-Aug-24	CYIENTDLM	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	717494	764.4
21-Aug-24	CYIENTDLM	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	717494	764.4
21-Aug-24	CYIENTDLM	EDELWEISS MUTUAL FUND	BUY	410773	764.4
21-Aug-24	CYIENTDLM	NIPPON INDIA MUTUAL FUND	BUY	1320000	764.4
21-Aug-24	PNBHOUSING	GOVERNMENT OF SINGAPORE	BUY	3645580	802.5
21-Aug-24	PNBHOUSING	GENERAL ATLANTIC SINGAPORE FUND FII PTE. LTD.	SELL	13325074	802.5

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-24	KIRIINDUS	LOTUS GLOBAL INVESTMENTS LIMITED	SELL	4098052	373.85
21-Aug-24	KIRIINDUS	ERISKA INVESTMENT FUND LTD	SELL	400000	371.77
21-Aug-24	RULKA	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	SELL	21600	478.82

Note- Executed on 21st Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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