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Thursday, 23rd May 2024

Indian Indices	Last Price	(%) Chg
NSE	22597.80	0.31
BSE	74221.06	0.36
World Indices	Last Price	(%) Chg
Dow Jones	39671.04	-0.51
Nasdaq	16801.54	-0.18
Nikkei	38893.74	0.72
Hang Seng	18880.26	-1.64
FTSE	8370.33	-0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2371.65	-0.88
Silver (\$/Ounce)	30.54	-2.97
Crude (\$/BBL)	81.44	-0.56
Aluminium spot (\$/mt)	2640.00	-0.34
Copper SPOT (\$/mt)	10381.50	-0.25
Zinc (\$/MT)	3052.00	-0.42
Natural gas \$/MMBtu	2.78	-0.36
Currency	Last Price	(%) Chg
USDINR	83.29	-0.04
EURINR	90.21	-0.26
Bond		
India 10 Yr Bond yield	6.99	-1.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

Market Technical Outlook



Nifty opened higher traded with volatility but finally managed to close in green. On the daily chart, we are observing series of narrow range body formation with higher highs, which indicates, that markets are cautiously positive at current level. In coming trading session if nifty trades above 22630 then it may test 22710 – 22830 levels. On the downside, 22480 – 22400 levels may act as support for the day.

We maintain our stance that prices have reclaimed the 50 days SMA (22323) one needs to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-746.60
Stock Futures	Net Seller	-4099.71
Net Future Position	Net Seller	4846.31
Index Options	Net Buyer	6049.75
Stock Options	Net Buyer	427.67
Net Options Position	Net Buyer	6477.42
FII In cash Segment	Net Seller	-686.04
DII In cash Segment	Net Buyer	961.91
Net Cash Position	Net Buyer	275.87

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-05-2024)
INFY	1498.91	1454.8
HCLTECH	1396.29	1343.05
HINDUNILVR	2452.4	2366.9
HDFCBANK	1532.28	1459.2
ASIANPAINT	3080.62	2885.75
TITAN	3445.41	3383.85
INDUSINDBK	1484.4	1404.95
BAJFINANCE	7183.21	6744.55
KOTAKBANK	1767.32	1699.55
BAJAJFINSV	1599.7	1583.95
LTIM	5313.8	4775.75
HDFCLIFE	622.9	560.4
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-May-2024	23,000	4,16,666
NIFTY	23-May-2024	22,800	2,36,655
NIFTY	23-May-2024	22,900	2,19,109

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-May-2024	22,500	3,21,016
NIFTY	23-May-2024	22,400	2,74,325
NIFTY	23-May-2024	22,200	2,34,502

Securities in Ban For Trade Date: 23-05-2024

ABCAPITAL, BALRAMCHIN, BANDHANBNK, BIOCON, HINDCOPPER, IEX, IDEA, INDIACEM, METROPOLIS, NATIONALUM, PEL, PNB, ZEEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-May-24	APOLLOTYRE	MORGAN STANLEY ASIA SINGAPORE PTE	B	4014099	477.35
22-May-24	APOLLOTYRE	ICICI PRUDENTIAL MUTUAL FUND	B	4189798	477.35
22-May-24	APOLLOTYRE	WHITE IRIS INVESTMENT LTD	S	22474903	477.35

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-May-24	AARTIPHARM	QUANT MUTUAL FUND	BUY	1051000	575.83
22-May-24	GRANULES	AXIS MUTUAL FUND	BUY	2526000	405.1
22-May-24	GRANULES	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	BUY	2593000	405.1
22-May-24	AARTIPHARM	BARON EMERGING MARKETS FUND	SELL	861792	573
22-May-24	GRANULES	KRISHNA PRASAD CHIGURUPATI	SELL	7500000	405.08

Note- Executed on 22nd May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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