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Friday, 23rd Aug 2024

Indian Indices	Last Price	(%) Chg
NSE	24811.50	0.17
BSE	81053.19	0.18
World Indices	Last Price	(%) Chg
Dow Jones	40712.78	-0.43
Nasdaq	17619.35	-1.67
Nikkei	38117.44	-0.25
Hang Seng	17552.18	-0.50
FTSE	8288.00	0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2492.98	0.22
Silver (\$/Ounce)	29.17	0.44
Crude (\$/BBL)	72.97	-0.05
Aluminium spot (\$/mt)	2470.35	-0.22
Copper SPOT (\$/mt)	9060.90	-0.82
Zinc (\$/MT)	2886.00	0.87
Natural gas \$/MMBtu	2.06	0.00
Currency	Last Price	(%) Chg
USDINR	83.94	0.07
EURINR	93.47	-0.07
Bond		
India 10 Yr Bond yield	6.96	1.69

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1633	1688	--	--	--
BBTC	2565	2601	--	--	--
COLPAL	3602	3621	--	--	--
EPL	253	262	--	--	--
GLENMARK	1670	1684	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher traded in a narrow range with positive throughout the day to close in green. On the daily chart, we are observing four consecutive narrow range body formations, which suggests indecisiveness prevailing at current level. In coming trading sessions, if Nifty trades above 24850 level then it may test 24940 – 25010 levels. On the downside, 24700 – 24590 levels may act as support for the day.

Broadly, looking at the current price action it is evident that the 50-days SMA (24245) remains crucial support for the prices. Hence, one needs to adopt a cautiously positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	607.10
Stock Futures	Net Seller	-1943.85
Net Future Position	Net Seller	-1336.75
Index Options	Net Seller	-24000.96
Stock Options	Net Buyer	510.44
Net Options Position	Net Seller	-23490.52
FII In cash Segment	Net Buyer	1371.79
DII In cash Segment	Net Buyer	2971.80
Net Cash Position	Net Buyer	4343.59

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-08-2024)
INDUSINDBK	1490.16	1381.9
BAJFINANCE	6998.5	6743.6
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Aug-2024	26,000	2,60,602
NIFTY	29-Aug-2024	25,000	2,16,732
NIFTY	29-Aug-2024	25,500	2,05,478

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Aug-2024	24,000	2,96,466
NIFTY	29-Aug-2024	23,500	2,44,346
NIFTY	29-Aug-2024	24,500	2,35,163

Securities in Ban For Trade Date: 23-08-2024

AARTIIND, ABFRL, BSOFT, CHAMBLFERT, GNFC, GRANULES, HINDCOPPER, IEX, INDIACEM, LICHSFIN, NATIONALUM, PEL, RBLBANK, SUNTV

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-24	ETHOSLTD	MAHEN DISTRIBUTION LIMITED	SELL	131,500	3151.04
22-Aug-24	PNBHOUSING	GOVERNMENT OF SINGAPORE	BUY	1,659,784	866.05
22-Aug-24	PNBHOUSING	ASIA OPPORTUNITIES V (MAURITIUS) LIMITED	SELL	7,800,000	866.70
22-Aug-24	V2RETAIL	F3 ADVISORS PRIVATE LIMITED	BUY	218000	1055.03
22-Aug-24	V2RETAIL	INDIA 2020 FUND II,LIMITED	SELL	700000	1056.17

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-24	ERIS	INFINITY PARTNERS	BUY	9886882	1201
22-Aug-24	KALYANKJIL	MOTILAL OSWAL MUTUAL FUND	BUY	9274717	539.1
22-Aug-24	KALYANKJIL	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	11402427	539.1
22-Aug-24	KALYANKJIL	GOVERNMENT OF SINGAPORE	BUY	7251796	539.1
22-Aug-24	KALYANKJIL	NOMURA FUNDS IRELAND PLC INDIA EQUITY FUND	BUY	7006202	539.1
22-Aug-24	KALYANKJIL	MOTILAL OSWAL MUTUAL FUND	BUY	9274717	539.1
22-Aug-24	KALYANKJIL	TCSBL AS TRUSTE FOR GLOBAL NEW GENERATION STOCK FUND	BUY	7419774	539.1
22-Aug-24	ERIS	EMERALD INVESTMENTS LIMITED	SELL	9886882	1201
22-Aug-24	ETHOSLTD	MAHEN DISTRIBUTION LIMITED	SELL	131330	3155.55
22-Aug-24	KALYANKJIL	HIGHDELL INVESTMENT LTD	SELL	18549434	539.1
22-Aug-24	KALYANKJIL	HIGHDELL INVESTMENT LIMITED	SELL	36616583	539.1
22-Aug-24	KALYANKJIL	HIGHDELL INVESTMENT LTD	SELL	11323649	539.1
22-Aug-24	KANANIIND	HARSHIL PREMJBHAI KANANI	SELL	3000000	2.91
22-Aug-24	NIITLTD	HORNBILL ORCHID INDIA FUND	SELL	3538051	118
22-Aug-24	RULKA	NORTH STAR OPPORTUNITIES FUND INCORPORATED	SELL	21600	470.77
22-Aug-24	SHRIRAMPPS	BNP PARIBAS FINANCIAL MARKETS	SELL	3197	127.02

Note- Executed on 22nd Aug 2024. Bulk Deal Buy/Sell done by fund house is considered.

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