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Friday, 24th May 2024

Indian Indices	Last Price	(%) Chg
NSE	22967.65	1.64
BSE	75418.04	1.61
World Indices	Last Price	(%) Chg
Dow Jones	39065.26	-1.53
Nasdaq	16736.03	-0.39
Nikkei	38606.77	-1.27
Hang Seng	18607.67	-1.138
FTSE	8339.23	-0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2332.30	-0.21
Silver (\$/Ounce)	30.49	0.10
Crude (\$/BBL)	81.47	0.14
Aluminium spot (\$/mt)	2624.00	0.00
Copper SPOT (\$/mt)	10429.50	0.55
Zinc (\$/MT)	3076.50	0.51
Natural gas \$/MMBtu	2.67	0.26
Currency	Last Price	(%) Chg
USDINR	83.24	-0.04
EURINR	90.26	0.16
Bond		
India 10 Yr Bond yield	--	--

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led nifty to close in green. On the daily chart, we are observing that prices made a new lifetime high of 22993 and formed bull candle. this suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 22993 then it may test 23080 – 23190 levels. On the downside, 22880 – 22790 levels may act as support for the day.

Broadly, looking at the current price action it is evident that momentum on the upside is likely to continue. Hence, one need to adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	7216.34
Stock Futures	Net Buyer	9550.22
Net Future Position	Net Buyer	16766.56
Index Options	Net Seller	-55248.47
Stock Options	Net Buyer	943.21
Net Options Position	Net Seller	54305.26
FII In cash Segment	Net Buyer	4670.95
DII In cash Segment	Net Buyer	146.51
Net Cash Position	Net Buyer	4817.46

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-May-2024	23,400	2,03,430
NIFTY	30-May-2024	23,500	1,89,525
NIFTY	30-May-2024	23,000	1,80,485

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-May-2024	22,500	1,97,109
NIFTY	30-May-2024	22,700	1,85,125
NIFTY	30-May-2024	22,800	1,70,373

Securities in Ban For Trade Date: 24-05-2024

ABCAPITAL, BALRAMCHIN, BANDHANBNK, HINDCOPPER, IEX, INDIACEM, METROPOLIS, NATIONALUM, PEL, PNB, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Mar-24	COFORGE	NEW WORLD FUND INC	BUY	322554	5073.66
23-May-24	INTLCONV	I G E (INDIA) PRIVATE LIMITED	BUY	2730000	84.1
23-Mar-24	STARHEALTH	EAST BRIDGE CAPITAL MASTER FUND I LTD	BUY	5500000	535
23-May-24	STARHEALTH	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD.	BUY	11700000	535
23-Mar-24	STARHEALTH	HDFC MUTUAL FUND	BUY	5608000	535
23-May-24	STARHEALTH	PLUTUS WEALTH MANAGEMENT LLP	BUY	3000000	535
23-Mar-24	GRASIMPP	ICICI PRUDENTIAL ASSET MANAGEMENT	SELL	129458	1126.57
23-May-24	INTLCONV	SURBHIT DABRIWALA	SELL	2730000	84.1
23-Mar-24	STARHEALTH	MIO IV STAR	SELL	14017112	535
23-May-24	STARHEALTH	ROC STAR INVESTMENT TRUST	SELL	5908142	535
23-Mar-24	STARHEALTH	MIO STAR	SELL	6134978	535
23-May-24	STARHEALTH	APIS GROWTH 6 LTD	SELL	15258134	535

Note- Executed on 23rd May 2024. Bulk Deal Buy/Sell done by fund house is considered.

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