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Monday, 24th Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	23501.10	-0.28
BSE	77209.90	-0.35
World Indices	Last Price	(%) Chg
Dow Jones	39150.33	0.04
Nasdaq	17693.38	-0.16
Nikkei	38744.50	0.32
Hang Seng	17679.50	-1.68
FTSE	8237.72	-0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2339.05	0.34
Silver (\$/Ounce)	29.93	-0.02
Crude (\$/BBL)	80.60	-0.16
Aluminium spot (\$/mt)	2511.00	-0.24
Copper SPOT (\$/mt)	9667.50	-0.23
Zinc (\$/MT)	2848.50	-0.44
Natural gas \$/MMBtu	2.81	-1.19
Currency	Last Price	(%) Chg
USDINR	83.56	-0.06
EURINR	89.35	-0.14
Bond		
India 10 Yr Bond yield	6.97	-0.04

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AXISBANK	1232	1246	--	--	--
BHARATFORG	1750	1826	--	--	--
CHAMBLFERT	517	575	--	--	--
EIXDEIND	568	576	--	--	--
DIXON	11520	11675	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened higher made a fresh all-time high of 23667 but was unable to sustain the higher level and selling in the final hour of the trading session led nifty to close in red. On the daily chart, we are observing nine consecutive narrow range body formation, which suggests that markets are circumspect at higher level. In coming trading session if nifty trades above 23560 level then it may test 23610 - 23700 levels. On the downside, 23400 - 23290 levels may act as support for the day.

We maintain our stance our stance that looking at the current price action, it is evident that a consolidation or minor pull back of prior uptrend could be possible. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-48.50
Stock Futures	Net Seller	-1687.88
Net Future Position	Net Seller	-1736.38
Index Options	Net Seller	-1796.54
Stock Options	Net Buyer	1156.38
Net Options Position	Net Seller	-640.16
FII In cash Segment	Net Seller	-1790.19
DII In cash Segment	Net Buyer	1237.21
Net Cash Position	Net Seller	-552.98

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	24,000	4,24,639
NIFTY	27-Jun-2024	25,000	3,19,929
NIFTY	27-Jun-2024	24,500	2,60,069

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	23,000	3,86,897
NIFTY	27-Jun-2024	22,500	3,10,981
NIFTY	27-Jun-2024	22,000	2,68,089

Securities in Ban For Trade Date: 24-06-2024

BALRAMCHIN, CHAMBLFERT, GNFC, GRANULES, HAL, HINDCOPPER, INDUSTOWER, PEL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Jun-24	ASTERDM	GOVERNMENT OF SINGAPORE	BUY	2627381	340
21-Jun-24	ASTERDM	FRANKLIN TEMPLETON MUTUAL FUND	BUY	3157002	340
21-Jun-24	ASTERDM	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	6666030	340
21-Jun-24	ASTERDM	OLYMPUS CAPITAL ASIA INVESTMENTS LIMITED	SELL	38823574	340
21-Jun-24	ASTERDM	OLYMPUS CAPITAL ASIA INVESTMENTS LIMITED	SELL	6176426	340.13
21-Jun-24	DCXINDIA	NCBG HOLDINGS INC	SELL	1296000	355.06
21-Jun-24	GRAVITA	RAJAT AGRAWAL	SELL	1400000	1365
21-Jun-24	GRAVITA	OXBOW MASTER FUND LIMITED	BUY	1400000	1365
21-Jun-24	INDIAMART	WESTBRIDGE CROSSOVER FUND LLC	SELL	730000	2601
21-Jun-24	INDIAMART	SBI MUTUAL FUND	BUY	540000	2601
21-Jun-24	MLKFOOD	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF JUPITER INDIA FUND	SELL	85598	710.65
21-Jun-24	ONEGLOBAL	AG DYNAMIC FUNDS LIMITED	BUY	62346	129.54
21-Jun-24	PRAVEG	MNCL CAPITAL COMPOUNDER FUND 2	BUY	300000	847.11
21-Jun-24	PRAVEG	KETANKUMAR RASIKLAL SHAH	SELL	150000	845.07
21-Jun-24	PRAVEG	SHRIKESH PRABHULAL MEHTA	SELL	150000	845.06
21-Jun-24	VIDLI	GREEN PORTFOLIO PRIVATE LIMITED - SUPER 30 DYNAMIC FUND	BUY	75000	65
21-Jun-24	VIDLI	GREEN PORTFOLIO PRIVATE LIMITED	BUY	75000	65.33

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Jun-24	AXISBANK	MORGAN STANLEY & COMPANY INTERNATIONAL PLC	BUY	17000000	1225.75
21-Jun-24	PEL	ANUTHAM REALTY PRIVATE LIMITED	BUY	10854000	899
21-Jun-24	IDEAFORGE	CELESTA CAPITAL II MAURITIUS	SELL	357600	785.01
21-Jun-24	PEL	THE SRIKRISHNA TRUST	SELL	10854000	899
21-Jun-24	POLYMED	LIGHTHOUSE INDIA III EQUITY INVESTORS LIMITED	SELL	2276269	1950.03

Note- Executed on 21st Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

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