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Tuesday, 24<sup>th</sup> Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	25939.05	0.57
BSE	84928.61	0.45
World Indices	Last Price	(%) Chg
Dow Jones	42124.65	0.15
Nasdaq	17974.27	0.14
Nikkei	37974.98	0.67
Hang Seng	18711.87	2.55
FTSE	8259.71	0.36
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2656.75	0.17
Silver (\$/Ounce)	31.44	1.14
Crude (\$/BBL)	71.06	0.98
Aluminium spot (\$/mt)	2516.00	1.04
Copper SPOT (\$/mt)	9640.50	0.96
Zinc (\$/MT)	2922.00	1.25
Natural gas \$/MMBtu	2.87	0.17
Currency	Last Price	(%) Chg
USDINR	83.52	-0.01
EURINR	92.79	-0.05
Bond		
India 10 Yr Bond yield	6.88	1.80

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABFRL	344	351	GAEL	127	123
BHARTI	1750	1755	--	--	--
BIKAJI	975	987	--	--	--
CENTURYPLY	913	935	--	--	--
HUL	3027	3034	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close on a strong note. On the daily chart, we are observing that nifty made a new all-time high and formed a bull candle and “upward gap area”. This suggests that momentum on the upside is likely to continue. In coming trading sessions, if Nifty trades above 25950 level then it may test 25990 – 26050 levels. On the downside, 25880 – 25850 level may act as support for the day.

**Broadly, looking at the current price action, we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	188.35
Stock Futures	Net Buyer	805.92
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>994.27</b>
Index Options	Net Seller	-4578.68
Stock Options	Net Buyer	23.24
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-4555.44</b>
FII In cash Segment	Net Buyer	404.42
DII In cash Segment	Net Buyer	1022.64
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1427.06</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (23-09-2024)
TATASTEEL	154.25	153.99
ADANIENT	3090.53	3043.95
INDUSINDBK	1484.65	1465.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	27,000	4,94,878
NIFTY	26-Sep-2024	29,000	2,88,463
NIFTY	26-Sep-2024	26,000	2,80,115

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	25,000	4,90,559
NIFTY	26-Sep-2024	24,000	3,82,320
NIFTY	26-Sep-2024	25,500	3,46,778

**Securities in Ban For Trade Date: 24-09-2024**

AARTIIND, ABFRL, BIOCON, CHAMBLFERT, GNFC, GRANULES, IDEA, LICHSGFIN, NATIONALUM, OFSS, PNB, SAIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-24	ALICON	SBI MUTUAL FUND	BUY	372,443	1300
23-Sep-24	ALICON	RAJEEV SIKAND	SELL	200,000	1,300.00
23-Sep-24	ALICON	PAMELA TRADING LLP	SELL	159,000	1,300.00
23-Sep-24	NECLIFE	ISENGARD DIRECT PE LLC	SELL	11103910	39.41
23-Sep-24	NECLIFE	EPITOME TRADING AND INVESTMENTS	BUY	2000000	39.06
23-Sep-24	NECLIFE	GLOBALWORTH SECURITIES LIMITED	BUY	2500000	39.09
23-Sep-24	NECLIFE	EPITOME TRADING AND INVESTMENTS	SELL	157201	42.23
23-Sep-24	SESCO	OMAN INDIA JOINT INVESTMENT FUND II	SELL	589917	1280.16
23-Sep-24	SESCO	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	490705	1280

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-24	DBOL	AUGMENTA VALUE TRUST - SCHEME 1	BUY	500000	155.29
23-Sep-24	KATARIA	IND SWIFT LABORATORIES LIMITED	BUY	206400	217.67
23-Sep-24	V2RETAIL	MOTILAL OSWAL MUTUAL FUND - MOTILAL OSWAL	BUY	734800	1160
23-Sep-24	VIPIND	KEDIA SECURITIES PRIVATE LTD	BUY	725000	545.97
23-Sep-24	AUSL	STEPTRADE REVOLUTION FUND	SELL	360000	61.9
23-Sep-24	KATARIA	VIKASA GLOBAL FUND PCC - EUBILIA CAPITAL PARTNERS FUND I	SELL	183600	217.19
23-Sep-24	NECLIFE	ISENGARD DIRECT PE LLC	SELL	11896090	38.97
23-Sep-24	SKYGOLD	ASHISH KACHOLIA	SELL	76720	2602.93
23-Sep-24	V2RETAIL	INDIA 2020 FUND II LIMITED	SELL	734800	1160
23-Sep-24	ZTECH	KINGSMAN WEALTH FUND PCC - KIF II	SELL	80400	347.05

Note- Executed on 23<sup>rd</sup> Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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