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Wednesday, 25th Sep 2024

Indian Indices	Last Price	(%) Chg
NSE	25940.40	0.01
BSE	84914.04	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	42208.22	0.20
Nasdaq	18074.52	0.56
Nikkei	38068.22	0.34
Hang Seng	19298.59	1.57
FTSE	8282.76	0.28
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2685.60	0.34
Silver (\$/Ounce)	32.32	-0.35
Crude (\$/BBL)	71.29	-0.38
Aluminium spot (\$/mt)	2564.00	0.35
Copper SPOT (\$/mt)	9847.00	0.18
Zinc (\$/MT)	3031.00	0.56
Natural gas \$/MMBtu	2.82	0.11
Currency	Last Price	(%) Chg
USDINR	83.58	-0.03
EURINR	93.58	0.13
Bond		
India 10 Yr Bond yield	6.76	0.09

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABFRL	348	354	--	--	--
BHARTI	1756	1767	--	--	--
HINDALCO	717	719	--	--	--
KPRMILL	1011	1019	--	--	--
MCX	5878	6016	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened with flat note and traded in a range with stocks specific action. On the daily chart, we are observing two “Narrow range body formation”. This suggests that we can see some consolidation with stocks specific move. In coming trading sessions, if Nifty trades above 25950 level then it may test 25990 – 26050 levels. On the downside, 25880 – 25850 level may act as support for the day.

Broadly, looking at the current price action, we are of the opinion that momentum on the upside is likely to continue. Hence, one needs to adopt a positive approach at the current level, as stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-1482.20
Stock Futures	Net Buyer	3232.79
Net Future Position	Net Buyer	1750.59
Index Options	Net Seller	-26142.91
Stock Options	Net Buyer	2771.87
Net Options Position	Net Seller	21620.45
FII In cash Segment	Net Seller	-2784.14
DII In cash Segment	Net Buyer	3868.31
Net Cash Position	Net Buyer	1084.17

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	27,000	5,35,092
NIFTY	26-Sep-2024	26,000	3,63,330
NIFTY	26-Sep-2024	29,000	2,68,170

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Sep-2024	25,000	5,49,821
NIFTY	26-Sep-2024	24,000	3,04,593
NIFTY	26-Sep-2024	25,500	3,01,828

Securities in Ban For Trade Date: 25-09-2024

ABFRL, GRANULES, HINDCOPPER, IDEA, IEX

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Sep-24	SPICEJET	AUTHUM INVESTMENT & INFRASTRUCTURE	S	5,630,675	66.21
24-Sep-24	SPICEJET	ALTITUDE INVESTMENT FUND PCC - CELL 1	B	5,000,000	65.95

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Sep-24	APOLSINHOT	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	27000	1916.17
24-Sep-24	CARTRADE	MIRAE ASSET MUTUAL FUND	BUY	1385000	920
24-Sep-24	CARTRADE	MIRAE ASSET MUTUAL FUND	BUY	387000	920
24-Sep-24	CARTRADE	MIRAE ASSET MUTUAL FUND	BUY	1250000	920
24-Sep-24	CPS	LITTY THOMAS	BUY	14400	360.25
24-Sep-24	EXXARO	BOFA SECURITIES EUROPE SA	BUY	666366	96.22
24-Sep-24	BALUFORGE	EBENE GLOBAL OPPORTUNITY FUND	SELL	530000	803.36
24-Sep-24	CARTRADE	HIGHDELL INVESTMENT LTD	SELL	4076534	920.3
24-Sep-24	PELATRO	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED -	SELL	73800	279.47

 Note- Executed on 24th Sep 2024. Bulk Deal Buy/Sell done by fund house is considered.

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