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Friday, 22nd Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	22011.95	0.79
BSE	72641.19	0.75
World Indices	Last Price	(%) Chg
Dow Jones	39781.37	0.68
Nasdaq	16401.84	0.20
Nikkei	40859.50	0.06
Hang Seng	16411.00	-2.01
FTSE	7882.55	1.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2174.45	-0.47
Silver (\$/Ounce)	24.71	-1.19
Crude (\$/BBL)	80.49	-0.72
Aluminium spot (\$/mt)	2292.00	-0.78
Copper SPOT (\$/mt)	8879.00	-1.01
Zinc (\$/MT)	2509.00	-0.95
Natural gas \$/MMBtu	1.70	0.47
Currency	Last Price	(%) Chg
USDINR	83.13	0.10
EURINR	90.69	-0.23
Bond		
India 10 Yr Bond yield	7.04	-0.68

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BHARTIARTL	1224	1244	HUL	2243	2237
CGPOWER	540	549	IIFL	335	330
CUMMINS	2905	2907	--	--	--
MARUTI	11920	12029	--	--	--
THERMAX	3855	3982	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart, we are observing that prices have reclaimed the 50-days SMA (21926). This suggests that momentum on the upside is likely to continue. In coming trading session, if nifty trades above 22050 levels then it may test 22120 - 22230 level. On the downside, 21900 – 21800 may act support for the day.

Broadly, looking at the upward gap area (21930 – 21941) and prices reclaiming the 50-days SMA (21926) there is fair chance that momentum on the upside is likely to continue. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	443.06
Stock Futures	Net Buyer	3282.93
Net Future Position	Net Buyer	3725.99
Index Options	Net Seller	-34433.31
Stock Options	Net Buyer	623.57
Net Options Position	Net Seller	-33809.74
FII In cash Segment	Net Seller	-1826.97
DII In cash Segment	Net Buyer	3208.87
Net Cash Position	Net Buyer	1381.90

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Mar-2024	23,000	1,24,570
NIFTY	28-Mar-2024	22,000	1,03,620
NIFTY	28-Mar-2024	22,500	88,353

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Mar-2024	22,000	1,45,553
NIFTY	28-Mar-2024	21,000	1,30,855
NIFTY	28-Mar-2024	20,000	1,11,320

Securities in Ban For Trade Date: 22-03-2024

BALRAMCHIN, BIOCON, INDUSTOWER, PEL, SAIL, TATACHEM, ZEEL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Mar-24	KRYSTAL	SOCIETE GENERALE	BUY	100000	775.09
21-Mar-24	KRYSTAL	BARCLAYS MERCHANT BANK (SINGAPORE) LIMITED	SELL	123787	758.16
21-Mar-24	KRYSTAL	NOMURA SINGAPORE LIMITED	SELL	500000	736.74

Note- Executed on 21st Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.

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