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Tuesday, 26<sup>th</sup> Mar 2024

Indian Indices	Last Price	(%) Chg
NSE	22096.75	0.39
BSE	72831.94	0.26
World Indices	Last Price	(%) Chg
Dow Jones	39475.90	-0.77
Nasdaq	16428.82	0.16
Nikkei	40389.50	-0.14
Hang Seng	16539.00	-0.05
FTSE	7930.92	0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2170.25	-0.28
Silver (\$/Ounce)	24.75	-0.53
Crude (\$/BBL)	81.95	0.01
Aluminium spot (\$/mt)	2322.00	-0.30
Copper SPOT (\$/mt)	8828.00	-0.46
Zinc (\$/MT)	2488.00	-0.08
Natural gas \$/MMBtu	1.79	-0.17
Currency	Last Price	(%) Chg
USDINR	83.58	0.49
EURINR	90.31	-0.02
Bond		
India 10 Yr Bond yield	7.08	0.52

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	5965	6021	HUL	2256	2231
BAJAJAUTO	8935	9050	--	--	--
BHARTIARTL	1238	1245	--	--	--
CUMMINS	2946	2948	--	--	--
INDUSTOWER	270	275	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower but witness upside momentum during the day to close in green. On the daily chart, we are observing a positive candle, which has convincingly close above the 50-days SMA (21945). This suggests that momentum on the upside is likely to continue. In coming trading session, if nifty trades above 22130 levels then it may test 22200 - 22300 level. On the downside, 21990 – 21900 may act support for the day.

We maintain our stance that, looking at the upward gap area (21930 – 21941) and prices reclaiming the 50-days SMA (21945) there is fair chance that momentum on the upside is likely to continue. Hence, one needs to adopt cautiously positive approach at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1432.82
Stock Futures	Net Buyer	5919.32
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>7352.14</b>
Index Options	Net Seller	-19854.22
Stock Options	Net Buyer	337.46
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-19516.76</b>
FII In cash Segment	Net Seller	-3309.76
DII In cash Segment	Net Buyer	3764.87
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>455.11</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Mar-2024	23,000	1,68,320
NIFTY	28-Mar-2024	22,500	1,40,182
NIFTY	28-Mar-2024	22,700	1,01,620

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Mar-2024	22,000	2,11,949
NIFTY	28-Mar-2024	21,000	1,68,565
NIFTY	28-Mar-2024	22,100	1,31,573

**Securities in Ban For Trade Date: 26-03-2024**
**BIOCON, SAIL, TATACHEM, ZEEL**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Mar-24	CAPACITE	PARAGON PARTNERS GROWTH FUND	SELL	750000	275
22-Mar-24	CAPACITE	SUBIR MALHOTRA	SELL	1825000	275
22-Mar-24	CAPACITE	SUBIR MALHOTRA	SELL	700000	275.07
22-Mar-24	CAPACITE	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	2765547	274.92
22-Mar-24	CAPACITE	VALIANT MAURITIUS PARTNERS LIMITED	BUY	1003561	274.92
22-Mar-24	KPGEL	ANKUSH KEDIA	BUY	841000	207.4
22-Mar-24	KPGEL	BOFA SECURITIES EUROPE SA	BUY	350000	209.66

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Mar-24	SOTL	SBI MUTUAL FUND	BUY	2073000	408
22-Mar-24	SUNDARMHLD	TRICHUR SUNDARAM SANTHANAM & FAMILY PRIVATE LIMITED .	BUY	3973529	191
22-Mar-24	DBREALTY	PINNACLE INVESTMENTS	SELL	3000000	205.37
22-Mar-24	DEEPINDS	MORNING STAR PRIVATE TRUST	SELL	332375	261.5
22-Mar-24	INDSWFTLAB	EDELWEISS INDIA SPECIAL SITUATIONS FUND II	SELL	3209400	100.25
22-Mar-24	INDSWFTLAB	EC SPECIAL SITUATIONS FUND	SELL	2100000	100.32
22-Mar-24	INDSWFTLAB	F3 ADVISORS PRIVATE LIMITED	SELL	545007	101.61
22-Mar-24	INDSWFTLAB	EISAF II ONSHORE FUND	SELL	690600	100.27
22-Mar-24	SHRIRAMFIN	SHRIRAM OWNERSHIP TRUST	SELL	7778000	2310
22-Mar-24	SUNDARMHLD	SUNDARAM FINANCE LTD	SELL	2395000	188.56
22-Mar-24	SUNDARMHLD	SUNDARAM FINANCE LTD	SELL	5556529	191

**Note- Executed on 22<sup>nd</sup> Mar 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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