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Friday, 26th Apr 2024

Indian Indices	Last Price	(%) Chg
NSE	22570.35	0.75
BSE	74339.44	0.66
World Indices	Last Price	(%) Chg
Dow Jones	38085.80	-0.98
Nasdaq	15611.76	-0.64
Nikkei	37772.50	0.38
Hang Seng	17636.50	1.83
FTSE	8078.86	0.48
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2345.40	0.12
Silver (\$/Ounce)	27.42	0.27
Crude (\$/BBL)	83.85	0.34
Aluminium spot (\$/mt)	2571.50	-0.29
Copper SPOT (\$/mt)	9962.50	0.56
Zinc (\$/MT)	2883.00	1.05
Natural gas \$/MMBtu	1.98	0.10
Currency	Last Price	(%) Chg
USDINR	83.31	-0.01
EURINR	89.31	0.21
Bond		
India 10 Yr Bond yield	7.20	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBUJACEM	638	649	KOTAKBANK	1643	1620
BEL	238	240	--	--	--
BHEL	271	274	--	--	--
CANBK	616	621	--	--	--
CENTURYTEX	1928	1989	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower but witness smart recovery from day low during the day, which led nifty to close in green. On the daily chart, after three days of consolidation we are observing strong bull candle, which suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 22625 level then it may test 22680 – 22770 levels. On the downside, 22440 – 22360 levels may act as support for the day.

We still maintain our stance that looking at the bullish piercing pattern and prices, which has closed above the 50-days SMA (22219) & 20-days SMA (22382), there is high probability that momentum on the upside may continue. Hence, one needs to adopt cautiously positive at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-272.10
Stock Futures	Net Buyer	10680.70
Net Future Position	Net Buyer	10408.60
Index Options	Net Seller	89371.16
Stock Options	Net Seller	-1143.95
Net Options Position	Net Buyer	88227.21
FII In cash Segment	Net Buyer	-2823.33
DII In cash Segment	Net Buyer	6167.56
Net Cash Position	Net Buyer	3344.23

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-May-2024	23,500	1,02,220
NIFTY	02-May-2024	22,900	74,827
NIFTY	02-May-2024	22,500	72,263

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-May-2024	21,500	1,10,093
NIFTY	02-May-2024	21,000	1,03,232
NIFTY	02-May-2024	22,500	84,382

Securities in Ban For Trade Date: 26-04-2024
IDEA
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Apr-24	HARSHA	PLUTUS WEALTH MANAGEMENT LLP	BUY	729669	410.01
25-Apr-24	HARSHA	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL	SELL	970777	410.06

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Apr-24	ONEPOINT	BNP PARIBAS FINANCIAL MARKETS	BUY	986663	54.75
25-Apr-24	RBA	FMRC FIDELITY EMERGING MARKETS FUND	SELL	2584580	100.26

Note- Executed on 25th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com