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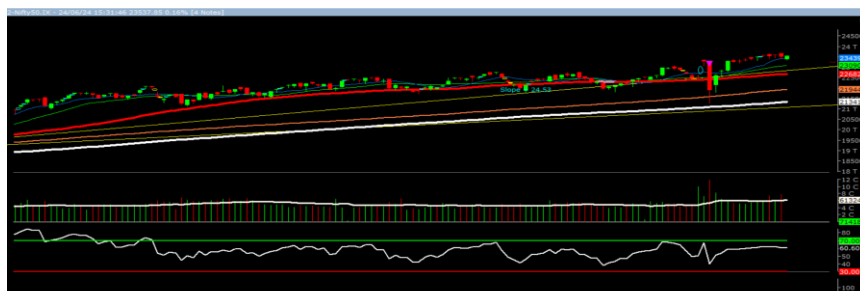
Tuesday, 25th Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	23537.85	0.16
BSE	77341.08	0.17
World Indices	Last Price	(%) Chg
Dow Jones	39411.21	0.67
Nasdaq	17500.60	-1.07
Nikkei	39050.50	0.55
Hang Seng	17962.50	-0.45
FTSE	8281.55	0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2340.10	-0.18
Silver (\$/Ounce)	29.78	-0.21
Crude (\$/BBL)	81.58	-0.06
Aluminium spot (\$/mt)	2512.00	0.36
Copper SPOT (\$/mt)	9691.50	0.42
Zinc (\$/MT)	2851.00	0.18
Natural gas \$/MMBtu	2.93	-0.34
Currency	Last Price	(%) Chg
USDINR	83.48	-0.10
EURINR	89.55	0.41
Bond		
India 10 Yr Bond yield	6.97	0.01

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASTRAL	2386	2395	--	--	--
CUMMINS	4026	4098	--	--	--
CGPOWER	702	735	--	--	--
EIXDEIND	573	577	--	--	--
FINCABLES	1612	1636	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened lower but recovered all its losses during the day to close in green. On the daily chart, we are observing ten consecutive narrow range body formation, which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 23580 level then it may test 23620 - 23725 levels. On the downside, 23405 - 23320 levels may act as support for the day.

We still maintain our stance our stance that looking at the current price action, it is evident that a consolidation or minor pull back of prior uptrend could be possible. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1776.09
Stock Futures	Net Buyer	3263.72
Net Future Position	Net Buyer	5039.81
Index Options	Net Buyer	757.73
Stock Options	Net Seller	-129.72
Net Options Position	Net Buyer	628.01
FII In cash Segment	Net Seller	-653.97
DII In cash Segment	Net Seller	-820.47
Net Cash Position	Net Seller	-1474.44

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-06-2024)
ITC	437.08	423.3
ASIANPAINT	3040.78	2896.05
TITAN	3486.85	3412.35
INDUSINDBK	1493.64	1490.4
BAJFINANCE	7169.12	7081.85
BAJAJFINSV	1607.79	1587.65
LTIM	5293.9	5111.2
HDFCLIFE	615.69	579.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	24,000	5,15,207
NIFTY	27-Jun-2024	25,000	3,30,267
NIFTY	27-Jun-2024	24,500	3,08,641

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	23,000	5,29,048
NIFTY	27-Jun-2024	22,000	3,11,882
NIFTY	27-Jun-2024	22,500	3,11,768

Securities in Ban For Trade Date: 25-06-2024
BALRAMCHIN, CHAMBLFERT, GNFC, GRANULES, INDUSTOWER, PEL, PNB, SAIL
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jun-24	ARVIND	AURA SECURITIES PRIVATE LIMITED	SELL	4000000	350.04
24-Jun-24	CARTRADE	CLSA GLOBAL MARKETS PTE LTD - ODI	BUY	246848	828
24-Jun-24	CARTRADE	HIGHDELL INVESTMENT LTD	SELL	4065040	828.58
24-Jun-24	CARTRADE	MACRITCHIE INVESTMENTS PTE.LTD.	SELL	2032520	828
24-Jun-24	CARTRADE	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	BUY	483092	828
24-Jun-24	CARTRADE	HSBC GLOBAL INVESTMENT FUNDS ASIA EX JAPAN	BUY	434510	828
24-Jun-24	CARTRADE	SOCIETE GENERALE	BUY	595316	828
24-Jun-24	CARTRADE	VERITION MULTI-STRATEGY MASTER FUND LTD.	BUY	504746	828
24-Jun-24	CARTRADE	GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	619960	828
24-Jun-24	COTFAB	GOWTHAMANABILASH	BUY	100000	75
24-Jun-24	COTFAB	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC - GNGOF 1	BUY	266000	75
24-Jun-24	MLKFOOD	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF	SELL	39729	804.15

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jun-24	CARTRADE	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF	BUY	489617	829.06
24-Jun-24	MENONBE	AJAY KUMAR AGGARWAL	BUY	400000	136.31
24-Jun-24	PEL	ANUTHAM REALTY PRIVATE LIMITED	BUY	10364500	869.45
24-Jun-24	TIDEWATER	STANDARD GREASES AND SPECIALITIES PRIVATE LIMITED	BUY	162000	2029.37
24-Jun-24	CARTRADE	CMDB II	SELL	360411	830.27
24-Jun-24	PEL	THE SRIKRISHNA TRUST	SELL	10364500	869.45
24-Jun-24	RULKA	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC - GNGOF 1	SELL	21600	438.38

Note- Executed on 24th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

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