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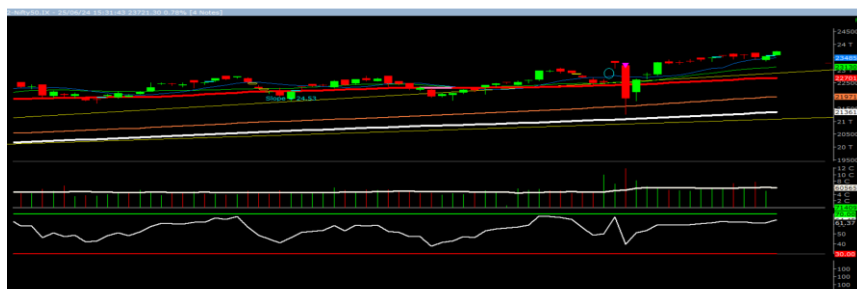
Wednesday, 26th Jun 2024

Indian Indices	Last Price	(%) Chg
NSE	23721.30	0.78
BSE	78053.52	0.92
World Indices	Last Price	(%) Chg
Dow Jones	39112.16	-0.76
Nasdaq	17720.05	1.28
Nikkei	39768.50	1.44
Hang Seng	17888.50	0.33
FTSE	8247.79	-0.41
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2331.80	0.04
Silver (\$/Ounce)	29.26	0.23
Crude (\$/BBL)	81.17	0.42
Aluminium spot (\$/mt)	2494.00	-0.20
Copper SPOT (\$/mt)	9551.00	0.02
Zinc (\$/MT)	2866.00	0.01
Natural gas \$/MMBtu	2.85	-0.11
Currency	Last Price	(%) Chg
USDINR	83.41	-0.04
EURINR	89.38	-0.24
Bond		
India 10 Yr Bond yield	6.98	0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1289	1343	--	--	--
APARIND	8521	8831	--	--	--
CANFINHOME	899	909	--	--	--
EIXDEIND	580	620	--	--	--
FINCABLES	1650	1700	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside picked up in the latter half of the session to close in green. On the daily chart, we are observing an upward gap area in the range of 23558 to 23562. Normally upward gap area does act as support for the prices. In coming trading session if nifty trades above 23754 level then it may test 23840 - 23925 levels. On the downside, 23605 - 23530 levels may act as support for the day.

Broadly, looking at upward gap area and the breadth of the market it is evident that momentum on the upside is likely to continue. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2698.63
Stock Futures	Net Buyer	1118.14
Net Future Position	Net Buyer	3816.77
Index Options	Net Buyer	55792.75
Stock Options	Net Seller	828.47
Net Options Position	Net Buyer	56621.22
FII In cash Segment	Net Buyer	1175.91
DII In cash Segment	Net Seller	-149.45
Net Cash Position	Net Buyer	1026.46

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	24,000	4,33,647
NIFTY	27-Jun-2024	25,000	3,02,972
NIFTY	27-Jun-2024	24,500	2,83,669

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jun-2024	23,000	5,20,014
NIFTY	27-Jun-2024	23,500	3,62,267
NIFTY	27-Jun-2024	18,000	3,56,716

Securities in Ban For Trade Date: 26-06-2024

GNFC, INDUSTOWER, PNB, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jun-24	COTFAB	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND	SELL	208000	78.64
25-Jun-24	COTFAB	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	BUY	218000	74.82
25-Jun-24	HAPPSTMNDS	PRB SECURITIES PVT. LTD.	SELL	16595	841.48
25-Jun-24	HAPPSTMNDS	PRB SECURITIES PVT. LTD.	BUY	910488	843.6
25-Jun-24	HAPPSTMNDS	ASHOK SOOTA	SELL	9136490	834.87
25-Jun-24	MLKFOOD	NATWEST BANK PLC AS TRUSTEE OF THE JUPITE	SELL	46003	739.71
25-Jun-24	ONEGLOBAL	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL	BUY	66314	135.08
25-Jun-24	RBA	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA	SELL	4797361	104.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jun-24	DCBBANK	INDIA FIRST LIFE INSURANCE COMPANY LIMITED	BUY	2023000	140.15
25-Jun-24	DODLA	PINEBRIDGE INV ASIA LIMITED A/C PB GLOBAL FUNDS-PINEBRIDGE	BUY	825000	1000
25-Jun-24	JWL	COPTHALL MAURITIUS INVESTMENT LTD	BUY	3279827	652
25-Jun-24	TFCILTD	GIRIRAJ RATAN DAMANI	BUY	500000	200.54
25-Jun-24	DCBBANK	DSP MUTUAL FUND	SELL	1700000	140.15

 Note- Executed on 25th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.

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